

# **AGENDA**

## **REMOTE MEETING NOTICE**

To address concerns relating to COVID-19, this meeting will be accessible by remote video conferencing. The public may participate in this meeting remotely via zoom as set forth below.

### **INSTRUCTIONS FOR USING ZOOM**

- Join the meeting using the link below.
- You must have audio and microphone capabilities on the device you are using to join the meeting.
- When you join the meeting make sure that you join the meeting with audio and follow the prompts to test your speaker & microphone prior to joining the meeting.

### **TO SPEAK ON AN ITEM USING ZOOM**

- The Board President will call the item and staff will begin the staff report.
- Click on the Raise Hand icon if you would like to speak on the item.
- Your name will be called on when it's your turn to speak.
- When your name is called, you will be prompted to unmute yourself.
- When your time is up, you will be muted.
- You will repeat this process for each item you want to speak on.

### **FOR OPEN SESSION PARTICIPATION**

Join Meeting Electronically at:

#### **Join Zoom Meeting**

<https://us02web.zoom.us/j/86885842487?pwd=SDIJOVBDU1pQcE9sd3R5UkROWUc0Zz09>

**Meeting ID: 868 8584 2487**

**Passcode: 499475**

**A G E N D A**  
REGULAR MEETING OF THE GOVERNING BOARD  
OF THE GOLETA SANITARY DISTRICT  
A PUBLIC AGENCY

One William Moffett Place  
Goleta, California 93117

May 15, 2023

**CALL TO ORDER:** 6:30 p.m.

**ROLL CALL OF MEMBERS**

**BOARD MEMBERS:** Sharon Rose  
Edward Fuller  
Jerry D. Smith  
Steven T. Majoewsky  
George W. Emerson

**CONSIDERATION OF THE MINUTES OF THE BOARD MEETING**

The Board will consider approval of the Minutes of the Regular Meeting of May 1, 2023.

**PUBLIC COMMENTS** - Members of the public may address the Board on items within the jurisdiction of the Board.

**POSTING OF AGENDA** – The agenda notice for this meeting was posted at the main gate of the Goleta Sanitary District and on the District’s web site 72 hours in advance of the meeting.

**BUSINESS:**

1. PRESENTATION ON THE CITY OF SANTA BARBARA EL ESTERO TREATMENT PLANT FACILITY
2. CONSIDERATION OF REQUEST TO ENTER INTO A DEVELOPER REIMBURSEMENT AGREEMENT FOR SEWER MAIN EXTENSION ON ANDERSON LANE NEAR SHORELINE DRIVE  
(Board may take action on this item.)
3. CONSIDERATION OF QUARTERLY CAPITAL IMPROVEMENT PROGRAM PROJECT STATUS REPORT

4. CONSIDERATION OF BOARD APPOINTMENT PROCESS DUE TO VACANCY
5. AWARD OF PURCHASE ORDER CONTRACT FOR BULK CHEMICALS  
FY23-24  
(Board may take action on this item.)
6. GENERAL MANAGER'S REPORT
7. LEGAL COUNSEL'S REPORT
8. COMMITTEE/DIRECTOR'S REPORTS AND APPROVAL/RATIFICATION OF  
DIRECTOR'S ACTIVITIES
9. PRESIDENT'S REPORT
10. ITEMS FOR FUTURE MEETINGS
11. CORRESPONDENCE  
(The Board will consider correspondence received by and sent by the District since  
the last Board Meeting.)
12. APPROVAL OF BOARD COMPENSATION AND EXPENSES AND  
RATIFICATION OF CLAIMS PAID BY THE DISTRICT  
(The Board will be asked to ratify claims.)

## **ADJOURNMENT**

***Persons with a disability who require any disability-related modification or accommodation, including auxiliary aids or services, in order to participate in the meeting are asked to contact the District's Finance & H.R. Manager at least 3 hours prior to the meeting by telephone at (805) 967-4519 or by email at [info@goletasanitary.org](mailto:info@goletasanitary.org).***

***Any public records which are distributed less than 72 hours prior to this meeting to all, or a majority of all, of the District's Board members in connection with any agenda item (other than closed sessions) will be available for public inspection at the time of such distribution at the District's office located at One William Moffett Place, Goleta, California 93117.***

# MINUTES

**MINUTES**  
REGULAR MEETING OF THE GOVERNING BOARD  
GOLETA SANITARY DISTRICT  
A PUBLIC AGENCY  
DISTRICT OFFICE CONFERENCE ROOM  
ONE WILLIAM MOFFETT PLACE  
GOLETA, CALIFORNIA 93117

May 1, 2023

- CALL TO ORDER:** President Rose called the meeting to order at 6:32 p.m.
- BOARD MEMBERS PRESENT:** Sharon Rose, Jerry Smith, Steven T. Majoewsky, George W. Emerson
- BOARD MEMBERS ABSENT:** Edward Fuller
- STAFF MEMBERS PRESENT:** Steve Wagner, General Manager/District Engineer, Rob Mangus, Finance and Human Resources Manager/Board Secretary and Richard Battles, Legal Counsel from Howell Moore & Gough LLP.
- OTHERS PRESENT:** Tom Evans, Director, Goleta Water District  
Craig Geyer, Director, Goleta West Sanitary District
- APPROVAL OF MINUTES:** Director Majoewsky made a motion, seconded by Director Smith, to approve the minutes, as corrected, of the Regular Board meeting of 04/17/2023. The motion carried by the following vote:
- (23/05/2324)
- |          |   |                                 |
|----------|---|---------------------------------|
| AYES:    | 4 | Rose, Smith, Majoewsky, Emerson |
| NOES:    |   | None                            |
| ABSENT:  | 1 | Fuller                          |
| ABSTAIN: |   | None                            |
- POSTING OF AGENDA:** The agenda notice for this meeting was posted at the main gate of the Goleta Sanitary District and on the District's website 72 hours in advance of the meeting.
- PUBLIC COMMENTS:** None
- BUSINESS:**
1. **CONSIDERATION AND ADOPTION OF RESOLUTION NO. 23-700 AMENDING POLICY #302 OF THE HUMAN RESOURCES PROCEDURE AND POLICY MANUAL REGARDING VACATION LEAVE ELIGIBILITY**  
Mr. Wagner gave the staff report.

Director Majoewsky made a motion, seconded by Director Smith to approve and adopt Resolution No. 23-700 amending Policy #302 of The Human Resources Procedure and Policy Manual regarding vacation leave eligibility.

The motion carried by the following vote:

(23/05/2325)

AYES:	4	Rose, Smith, Majoewsky, Emerson
NOES:		None
ABSENT:	1	Fuller
ABSTAIN:		None

2. CONSIDERATION OF CONSIDERATION OF RESOLUTION NO. 23-701 TO RATIFY THE INTERFUND LOAN FOR THE UNFUNDED ACCRUED LIABILITY PAYMENT TO CALPERS

Mr. Wagner gave the staff report.

Director Smith made a motion, seconded by Director Majoewsky to approve and adopt Resolution No. 23-701 to ratify the interfund loan for the unfunded accrued liability payment to CalPERS.

The motion carried by the following vote:

(23/05/2326)

AYES:	4	Rose, Smith, Majoewsky, Emerson
NOES:		None
ABSENT:	1	Fuller
ABSTAIN:		None

3. CONSIDERATION OF FY 2023-24 ACTION PLAN SUMMARY

Mr. Wagner gave the staff report on this status update item. No Board action was taken.

4. REVIEW AND CONSIDERATION OF METHODS TO SELECT NEW LEGAL SERVICES PROVIDER FOR NEXT FISCAL YEAR

Mr. Wagner began the staff report and Mr. Battles addressed the Board summarizing methods and options.

Director Majoewsky made a motion, seconded by Director Smith to form a Legal Services Search ad hoc committee.

The motion carried by the following vote:

(23/05/2327)

AYES: 4 Rose, Smith, Majoewsky, Emerson  
NOES: None  
ABSENT: 1 Fuller  
ABSTAIN: None

Director Rose made a motion, seconded by Director Emerson to appoint Director Smith and Director Majoewsky to the Legal Services Search ad hoc committee.

The motion carried by the following vote:

(23/05/2328)

AYES: 4 Rose, Smith, Majoewsky, Emerson  
NOES: None  
ABSENT: 1 Fuller  
ABSTAIN: None

5. GENERAL MANAGER'S REPORT

Mr. Wagner gave the report.

6. LEGAL COUNSEL'S REPORT

Mr. Battles – No report.

7. COMMITTEE/DIRECTORS' REPORTS AND APPROVAL/RATIFICATION OF DIRECTORS' ACTIVITIES

Director Smith – No report.

Director Emerson – No report.

Director Majoewsky – No report.

8. PRESIDENT'S REPORT

President Rose – No report.

9. ITEMS FOR FUTURE MEETINGS

Consensus of the Board was to request staff to return with a review of the steps to fill vacancies on the Board.



10. CORRESPONDENCE

The Board reviewed and discussed the list of correspondence to and from the District in the agenda.

11. APPROVAL OF BOARD COMPENSATION AND EXPENSES AND RATIFICATION OF CLAIMS PAID BY THE DISTRICT

Director Smith made a motion, seconded by Director Majoewsky, to ratify and approve the claims, for the period 04/17/2023 to 05/01/2023 as follows:

Running Expense Fund #4640	\$	308,303.63
Capital Reserve Fund #4650	\$	54,644.19
Depreciation Replacement Reserve Fund #4655	\$	383,828.92
Retiree Health Insurance Sinking Fund #4660	\$	12,873.34

The motion carried by the following vote:

(23/05/2329)

AYES:	4	Rose, Smith, Majoewsky, Emerson
NOES:		None
ABSENT:	1	Fuller
ABSTAIN:		None

ADJOURNMENT

There being no further business, the meeting was adjourned at 7:47 p.m.

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Sharon Rose  
Governing Board President

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Robert O. Mangus, Jr.  
Governing Board Secretary

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Edward Fuller

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Jerry D. Smith

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Steven T. Majoewsky

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George W. Emerson

# **AGENDA ITEM #1**

**AGENDA ITEM: 1**

**MEETING DATE: May 15, 2023**

**I. NATURE OF ITEM:**

Presentation on the City of Santa Barbara El Estero Treatment Plant Facility

**II. BACKGROUND INFORMATION:**

The City of Santa Barbara owns and operates the El Estero Water Resource Center (WRC) located at 520 East Yanonali Street, Santa Barbara. This wastewater treatment facility currently treats approximately 6 million gallons of wastewater per day from throughout the City using an activated sludge treatment process similar to the Goleta Sanitary District's Water Resource Recovery Facility. The WRC also includes a water reclamation facility that was constructed in 1991 that can produce up to 700,000 gallons of tertiary treated water per day for irrigation.

Earlier this year, the Board had questions related to the City of Santa Barbara's wastewater treatment facility and directed staff to see if someone from the City could provide a presentation on their treatment plant process. Staff contacted Amanda Flesse, the City's Wastewater System Manager and she agreed to provide an overview presentation of the WRC.

**III. COMMENTS AND RECOMMENDATIONS:**

This presentation is for information purposes only. As such, no Board action is required.

**IV. REFERENCE MATERIALS:**

None

# **AGENDA ITEM #2**

**AGENDA ITEM: 2**

**MEETING DATE: May 15, 2023**

**I. NATURE OF ITEM**

Consideration of Request to Enter into a Developer Reimbursement Agreement for Sewer Main Extension on Anderson Lane near Shoreline Drive

**II. BACKGROUND INFORMATION**

Rich Ridgway and Kalley Ridgway Liehr, owners of 1475 Anderson Lane, have expressed interest in extending the existing sewer main line on Shoreline Drive near the south end of Patterson Avenue approximately 2,000 LF to provide sewer service at their property at the south end of Anderson Lane. This property is annexed to the District. The sewer extension has the potential to serve ten (10) other annexed parcels and three (3) adjacent unannexed parcels. Rich Ridgway has submitted a request to enter into a developer reimbursement agreement (DRA) with the District to allow the collection of prorated shares of the Ridgway’s costs to extend the sewer main. These thirteen parcels listed below have been identified as “benefitted parcels” that can connect to the new sewer extension immediately upon its completion or after annexation.

5310 Dorwin Lane	APN 065-260-005	1 SFR
1475 Anderson Lane	APN 065-250-021	1 SFR - Ridgway Property
1465 Anderson Lane	APN 065-250-038	Nursery
1451 Anderson Lane	APN 065-250-020	1 SFR
1449 Anderson Lane	APN 065-250-046	1 SFR
1405 Anderson Lane	APN 065-250-032	Nursery – Not Annexed
1385 Anderson Lane	APN 065-250-031	Nursery – Not Annexed
1365 Anderson Lane	APN 065-250-016	1 SFR
1215 Anderson Lane	APN 065-250-015	1 SFR
1205 Anderson Lane	APN 065-250-014	1 SFR
1185 Anderson Lane	APN 065-250-033	8-unit apt complex
1175 Anderson Lane	APN 065-250-013	2 SFRs
1116 More Ranch Road	APN 065-250-034	1 SFR
1396 Anderson Lane	APN 065-250-044	Nursery – Not Annexed

**III. COMMENTS**

Staff issued a Sewer Service Availability Letter for this property on December 14, 2022. There is sufficient capacity in the downstream District sewer lines for all of these potential connections. Several Anderson Lane property owners have expressed interest in connecting to a public sewer. The estimated cost to extend the sewer main as proposed is approximately \$750,000. As such, the Ridgways are requesting to enter into a DRA with the District to recoup a portion of the

costs associated with extending the sewer main while other benefitted parcels seek sewer service from the District.

The Ridgways are also asking that the term of the DRA, if approved be 10-20 years in lieu of the 5-year term as set in District Resolution 17-621. While the District's policy sets the term of a DRA at 5 years, it also allows the Board to make changes to the policy on a case-by-case basis. If the Board elects to move forward with preparation of a DRA, as requested or with revisions, staff will work with District legal counsel to prepare a draft DRA for consideration at a future meeting.

#### **IV. REFERENCE MATERIAL**

Ridgway request to enter into agreement dated May 5, 2023

GSD Resolution 17-621

GSD Sewer Service Availability Letter dated December 14, 2022

May 5th, 2023

Dear Goleta Sanitary District Board Members,

We are writing to introduce the possible extension of a public sewer line into our neighborhood. Specifically, we would like to request an extension of the reimbursement window for the costs associated with this sewer line.

The proposed new sewer line would run from an existing manhole in Patterson Avenue for a total of 2,100 feet up to our Anderson Lane property. There are currently 13 other properties that front on Anderson Lane that could hook-up to this sewer line. All are currently on septic systems and most are failing. We all know that connection to a public sewer system is the right long-term solution for all of our properties, but no one wishes to or can afford to take this project on alone.

My daughter and I, as owners of 1475 Anderson Lane, are aware that we'd be responsible for all aspects of the design, construction, and upfront payment of all associated costs. We've already had several meetings with your staff, site visits with various contractors and consultants, and have a good idea of the overall scope and cost of this project. We know enough already to see that, only with reimbursement from our neighbors, will we continue to move forward with this project. A key component to achieving reimbursement is a reasonable reimbursement window.

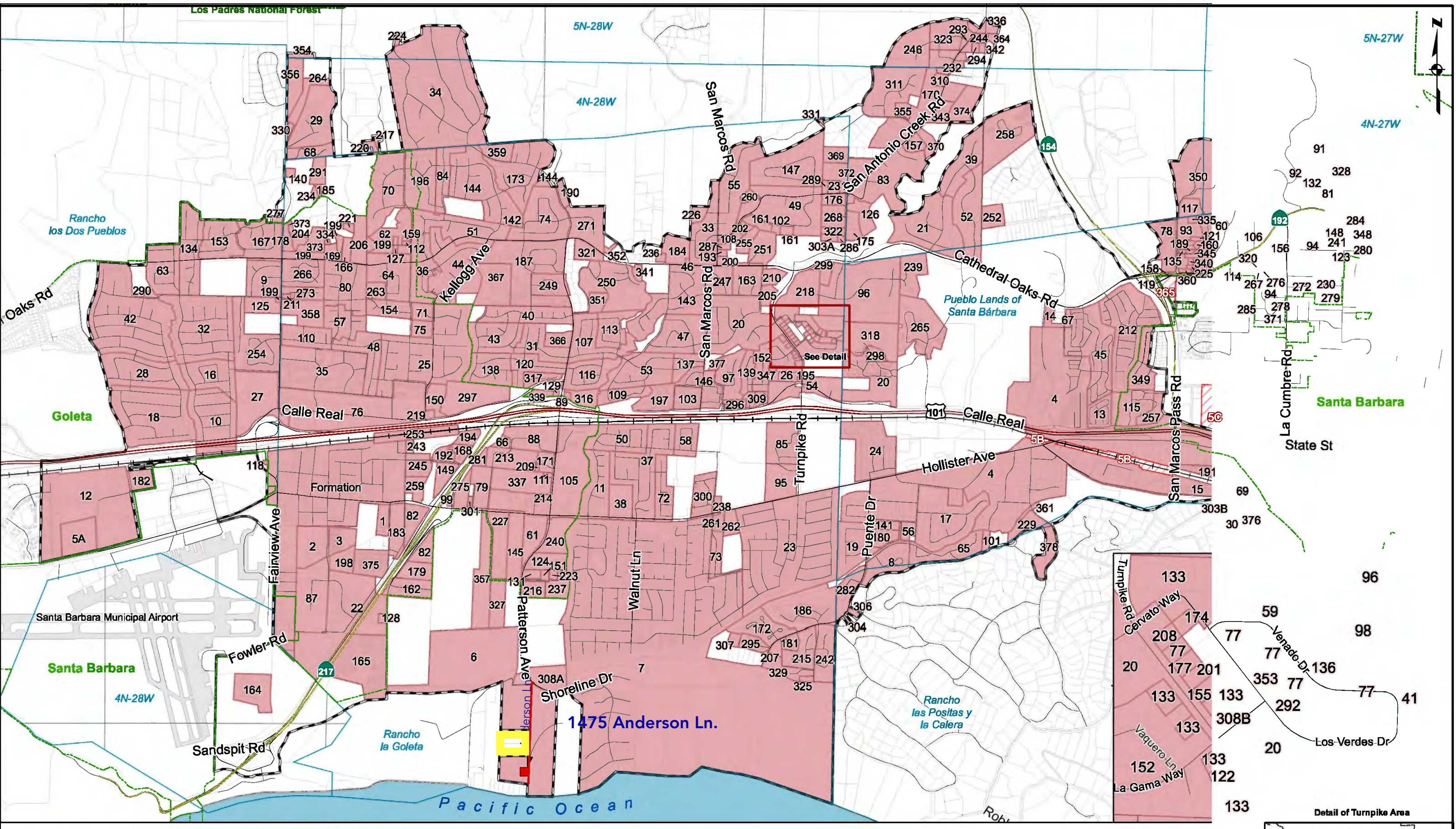
We understand that the current GSD policy for reimbursement agreements sunsets in five years. Our worry is that, if the reimbursement window closes in only five years, property owners will limp along with their failing septic systems until the window closes at which point they can hook-up for "free". We wouldn't go forward with this project if that was the case.

In order to give us the confidence that a greater percentage of neighbors will reimburse, we are requesting an extension of the reimbursement window. We know that the Orchid Estates neighborhood (not far down the road from us) was given a 20 year reimbursement window when they installed their sewer line. The scope of our project is similar in size and thus we'd hope for a 20 year window as well. However, if a term of that length is no longer an option with GSD, we feel somewhere in the 10-20 year range is reasonable. We will likely not move forward with this project if the term was less than 10 years.

During the May 15th Board Meeting, we would like to share the details of the design so you can better understand the scope of this project; we hope we can agree upon a reasonable reimbursement window in order to keep this project moving forward. We look forward to meeting with you on the 15th.

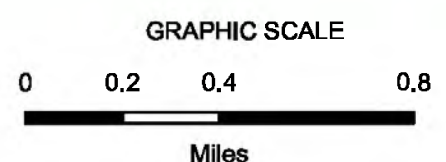
Very Truly Yours,

Rich Ridgway & Kalley Ridgway Liehr



**Goleta Sanitary District**

Compiled by the Santa Barbara County Surveyor's Office on 05/21/2020.  
 Last Action: 378, La Cumbre Mutual Water Company Annex., LAFCO 18-20, recorded 2/19/2019.  
 Sphere of influence: 11/4/2010 Last Amended 2/19/2019.  
 See Boundary Activity Table at <http://countyofsb.org/pwd/specialdistricts.sbc>  
 Completion information was not found for all proposed boundary changes, therefore the numbering is not continuous.  
 NOTICE OF DISCLAIMER: This data is for reference only. Although every effort has been made to ensure the accuracy of information, errors and conditions originating from physical sources used to develop the database may be reflected in this data. Santa Barbara County shall not be liable for any errors, omissions, or damages that result from inappropriate use of this document. No level of accuracy is claimed for the boundary lines shown hereon and lines should not be used to obtain coordinate values, bearings or distances.



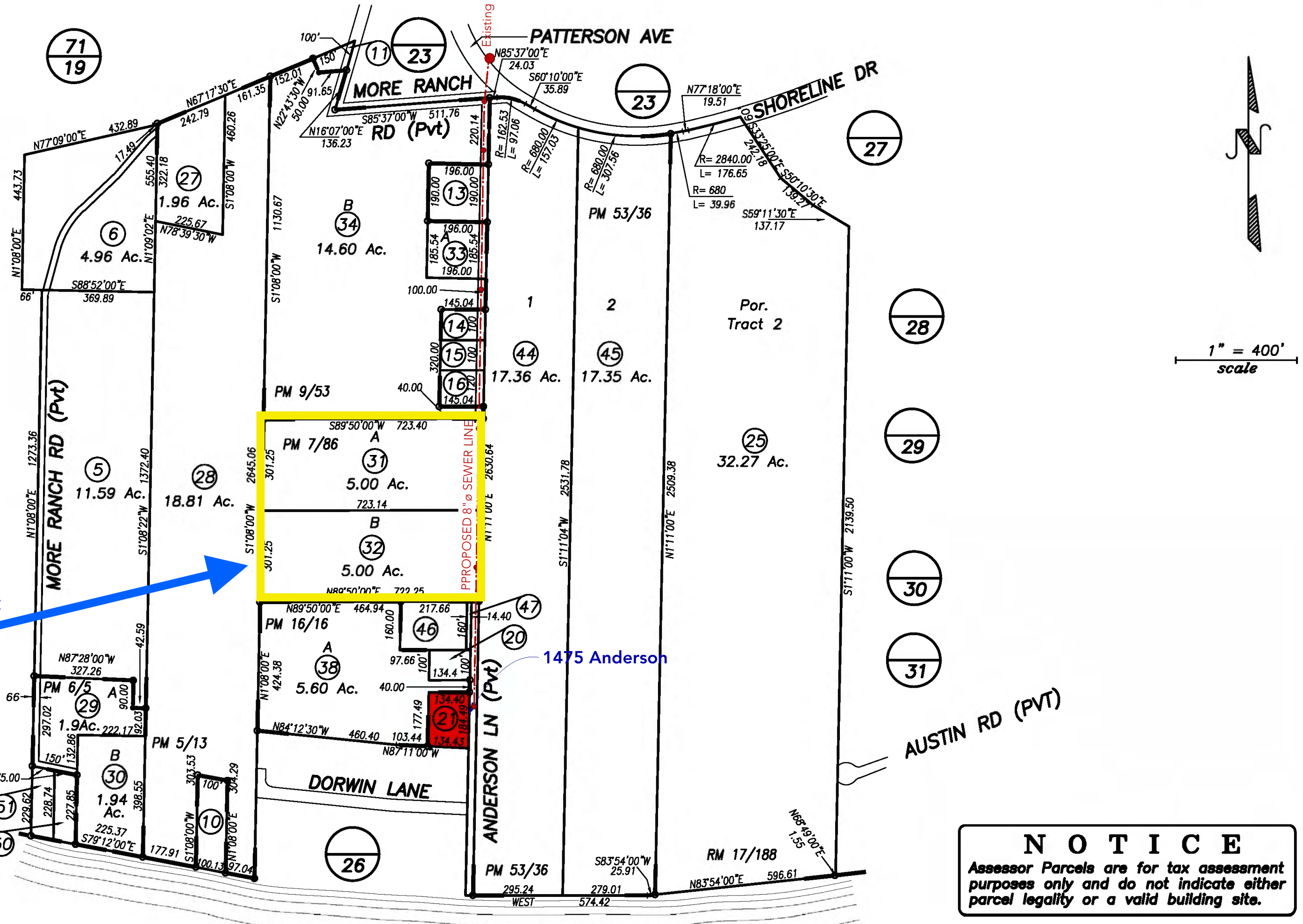
**Legend**

- Freeways
- Highways
- Roads
- Railroads
- Parcels
- Sections
- Land Grants and Townships
- City Boundaries
- County Boundary
- Formation
- Annexation
- Detachment
- Sphere of Influence



**POR. RANCHO LA GOLETA**

**065-25**



1" = 400'  
scale

**Drawing Notes:**  
 The use of these plans and specifications shall be restricted to the original site for which they were prepared and publication thereof is expressly limited to such use. Reproduction or publication by any method, in whole or in part, is prohibited. Title to these plans and specifications remain with Studio 1030 Architects without prejudice. Visual contact with these plans and specifications shall constitute prima facie evidence of the acceptance of these restrictions.

DO NOT SCALE THESE DRAWINGS.  
 See Architectural plans for written dimensions.

The General Contractor shall verify and be responsible for all dimensions and existing conditions on the job and shall report any discrepancies to the Architect for resolution prior to commencing with the work in question.

**Revisions and Date**

Revisions and Date

**Issue/submit and Date**

Issue/submit and Date

**Prints**

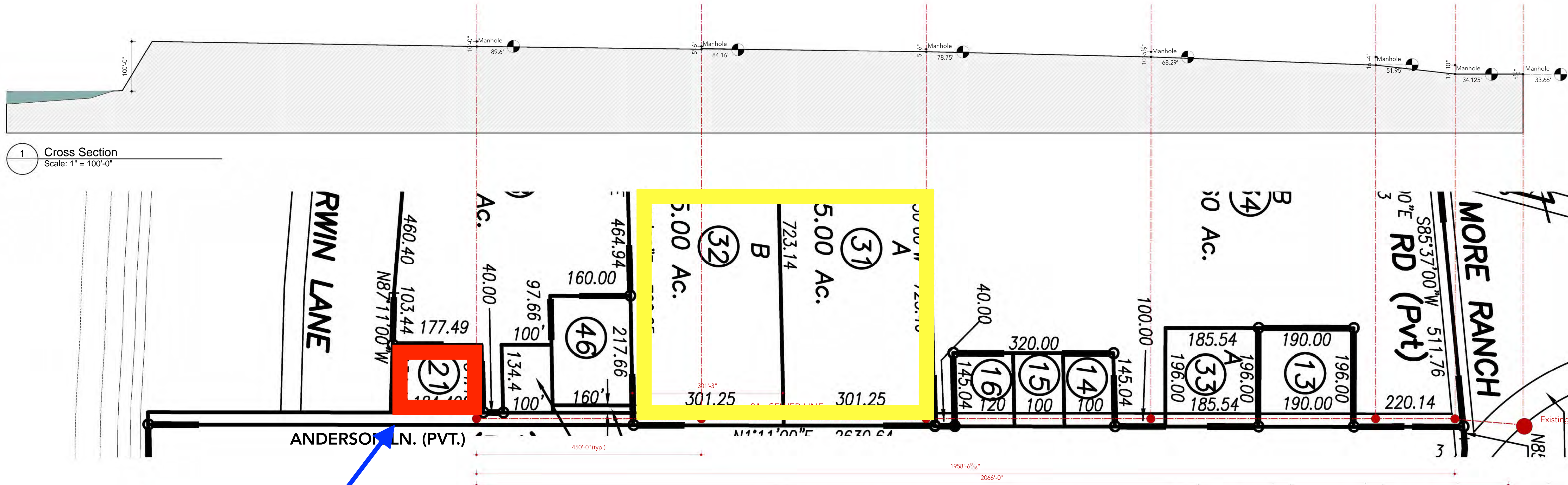
Prints
Date: 04/02/23

**SHEET NO.**

SHEET NO.

**NOTICE**  
 Assessor Parcels are for tax assessment purposes only and do not indicate either parcel legality or a valid building site.





1 Cross Section  
Scale: 1" = 100'-0"

2 Plan  
Scale: 1" = 100'-0"

1475 Anderson Lane

**LEGEND**

- PROPOSED MANHOLES
- PROPOSED 8" Ø SEWER LINE

**TRENCH BACKFILL REQUIREMENTS**

CHIP SEAL PAVEMENT  
WIDTH VARIES\*  
MIN. 2" SAWCUT LINE (TYP.) 12" MIN.

\*TRENCH RESURFACING SHALL BE A MINIMUM OF 0.5' A.C. PAVEMENT DIRECTLY ON CEMENT SLURRY BACKFILL. SEE NOTE (1)

SLOPE TRENCH WALLS AT CONTRACTOR'S OPTION - PROVIDED THEY COMPLY WITH APPLICABLE LOCAL, STATE AND FEDERAL (OSHA) SAFETY STANDARDS AND REGULATIONS.

NATIVE BACKFILL WITH SE>20 COMPACTED TO 95% OF MAXIMUM DENSITY PER ASTM D-1557

PIPE BEDDING AND ENCASEMENT - CRUSHED ROCK 3/4" GRADATION & PLACED IN THIN LIFTS AND COMPACTED.

FOUNDATION PREPARATION SEE NOTE 3 - VARIES

\*\*ONE SACK CEMENT SLURRY

\*\* CEMENT SLURRY BACKFILL IS ONLY REQUIRED IN COUNTY OF SANTA BARBARA RIGHT OF WAYS.

O.D. + 16" + SHORING THICKNESS

PIPE ZONE

8" BEDDING

**NOTES**

1. THE STRUCTURAL SECTION OF ASPHALT CONCRETE REPLACEMENT SHALL BE EQUAL TO THE EXISTING SECTION PLUS 1" OR 6" MINIMUM THICKNESS, WHICHEVER IS GREATER UNLESS OTHERWISE NOTED.
2. COUNTY OF SANTA BARBARA STANDARD DETAILS 1-020 AND 1-030 SHALL SERVE AS GUIDELINES FOR TRENCHING OPERATIONS.
3. FOUNDATION PREPARATION IS REQUIRED WHEN THE TRENCH BOTTOM IS UNSTABLE. REMOVE SOFT, SPONGY OR OTHERWISE UNSUITABLE MATERIAL. OVEREXCAVATION BEYOND 2 FEET REQUIRES ADDITIONAL ENGINEERING. BACKFILL OVEREXCAVATIONS WITH CRUSHED ROCK BEDDING.
4. THE FIRST LIFT SHALL BE WORKED UNDER THE PIPE AND FITTINGS TO ENSURE A COMPLETE AND CONTINUOUS BEARING SURFACE FREE OF VOIDS.
5. BACKFILL MATERIAL AND COMPACTION ABOVE THE "PIPE ZONE" SHALL MEET THE CITY OR COUNTY JURISDICTION'S REQUIREMENTS.

4/2007

**STANDARD MANHOLE**

FINISH GRADE

M.H. COVER STD. DWG. NO. 7 OR 12

12" MIN. CONCRETE COLLAR (560-B-3250). SEE STANDARD DWG. 8 FOR M.H. JACKET REQ'D IN UNPAVED AREAS.

MAX. OF TWO (2) ADJUSTING GRADE RINGS SHALL BE USED

ECCENTRIC CONE (SEE NOTE 2)

REINFORCED POLYPROPYLENE OR FIBERGLASS STEPS CONFORMING TO CALIFORNIA REQUIREMENTS

STD. PRECAST REINF. CONC. SECTIONS

JOINTS SHALL BE SET WITH BUTYL RUBBER SEALANT. INSIDE AND OUTSIDE OF JOINTS SHALL BE GROUTED

MATCHING KEY (TONGUE & GROOVE) IN EACH JOINT SECTION

MORTAR JOINT

3" MIN. CONCRETE OVER SEWER

PIPE SIZE VARIES

560-B-3250 CONC.

INSTALL RUBBER O-RING WATER STOP(S)

PLACE CONC. BASE ON UNDISTURBED GROUND. 3/4" GRAVEL (6" MIN.) SHALL BE PLACED ON DISTURBED SOIL BELOW MANHOLE

OUTLET PIPE

INLET PIPE

SHelf (TROWEL FINISHED)

FORM AND SLOPE CHANNEL PER NOTE 4

**NOTES**

1. COMPLETELY SEAL THE INSIDE OF THE MANHOLE WITH DISTRICT APPROVED PROTECTIVE COATING WITH HIGH BONDING STRENGTH AND RESISTANCE TO WATER AND SEWER GASES. THE COATING APPLICATION SHALL BE PER THE MANUFACTURER'S REQUIREMENTS.
2. CONCENTRIC CONES SHALL BE USED WHEN MANHOLES ARE LESS THAN 4' IN DEPTH.
3. PRE-CAST CONCRETE M.H. BASES MAY BE PERMITTED WITH APPROVAL FROM THE DISTRICT GENERAL MANAGER/DISTRICT ENGINEER.
4. CHANNELS, IN THE BASE OF A MANHOLE LOCATED ON A BEND SHALL BE FORMED AND SLOPED AS SHOWN ABOVE TO ALLOW BETTER ACCESS FOR TV INSPECTION UNITS AND OTHER TYPES OF MAINTENANCE EQUIPMENT.

4/2007

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The General Contractor shall verify and be responsible for all dimensions and existing conditions on the job and shall report any discrepancies to the Architect for resolution prior to commencing with the work in question.

**Revisions and Date**

NO.	REVISIONS	DATE

**Issue/submit and Date**

NO.	DATE

**Prints**

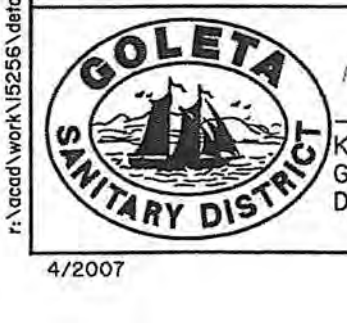
NO.	DATE

**SHEET NO.**

NO. 10



DATE: 2/1/08  
KAMIL S. AZOURY, P.E.  
GENERAL MANAGER/  
DISTRICT ENGINEER



DATE: 2/1/08  
KAMIL S. AZOURY, P.E.  
GENERAL MANAGER/  
DISTRICT ENGINEER

**RESOLUTION NO. 17- 621**

**RESOLUTION OF THE GOVERNING BOARD OF THE  
GOLETA SANITARY DISTRICT ESTABLISHING POLICY  
FOR DEVELOPER REIMBURSEMENT AGREEMENTS**

**WHEREAS**, in cases where the extension of a sewer main line or the construction of other sewer collection and/or transmission facilities (a “Sewer Extension”) is required in order for new or existing development to connect to the public sewer system of the Goleta Sanitary District (the “District”), the District requires that the owner of the development to be served by the Sewer Extension (the “Developer”) undertake the construction of the Sewer Extension in accordance with District standards and at the Developer’s expense.

**WHEREAS**, in cases where a Sewer Extension that has been constructed by a Developer is conveyed to and accepted by the District, the Sewer Extension becomes part of the District’s public sewer system and may benefit other property owners in the future who connect to and utilize the Sewer Extension to receive service from the District (the “Benefitted Owners”).

**WHEREAS**, in order to recover a portion of the cost of constructing a Sewer Extension, a Developer may request that the District enter into a developer reimbursement agreement (a “DRA”). A DRA provides for (i) the collection by the District of a payment (the “Reimbursement Charge”) from each Benefitted Owner who connects to and utilizes the Sewer Extension, and (ii) the payment of the Reimbursement Charge to the Developer.

**WHEREAS**, the District’s Governing Board (the “Board”) desires to set forth herein the policy of the District regarding DRAs.

**NOW, THEREFORE, BE IT RESOLVED** by the Governing Board of the Goleta Sanitary District as follows:

1. **Purpose of Policy.** This policy shall apply to all requests by Developers for the District to enter into a DRA.
2. **Application Procedure/Deposit.** All requests by Developers for the District to enter into a DRA shall be in writing, shall include such information as the District may reasonably request, and shall be accompanied by a deposit (the “Deposit”) in an amount sufficient to cover the estimated costs (including the time of District staff and legal counsel) associated with the review, processing, preparation, and approval of the DRA by the District (the “District Costs”). If the Deposit is exhausted before the DRA has been finalized and approved by the District, the Developer shall pay to the District an additional Deposit in an amount sufficient to cover the estimated additional District Costs. If the entire Deposit is not required to cover the District Costs, the unused balance shall be refunded to the Developer.
3. **Reimbursement Area.** Upon receiving a request to enter into a DRA, the District shall determine the parcels and/or area that will be able to connect to and utilize the

Sewer Extension to receive service from the District, taking into consideration location, topography, and other relevant factors (the “Reimbursement Area”). In the absence of special circumstances, the Reimbursement Area will include only parcels that will be able to connect to and utilize a Sewer Extension and receive service from the District by constructing a private sewer lateral without extending a sewer main line or constructing other sewer collection and/or transmission facilities. A private sewer lateral shall be deemed to include (i) the building sewer beginning at the plumbing or drainage outlet of a building and running to the property line, and (ii) the lateral sewer within the public street connecting the building sewer to the District’s public sewer system.

4. **Eligible Costs.** The Sewer Extension construction costs that are eligible for reimbursement under the DRA include costs for surveys, studies, design, engineering, permitting, labor, materials, inspections, and easements and/or right-of-way acquisitions (the “Eligible Costs”). The Eligible Costs shall exclude the District Costs (as defined above).

5. **Reimbursement Charge.** The District shall determine the Reimbursement Charge by taking into consideration the number of parcels located within the Reimbursement Area, the Eligible Costs, and other relevant factors. The Reimbursement Charge shall represent the equitable pro rata share of the Eligible Costs payable by each parcel located within the Reimbursement Area, including the parcel(s) owned by the Developer.

6. **District Determinations.** The Reimbursement Area, the Eligible Costs, and the Reimbursement Charge under each DRA shall be determined by the District in its sole and absolute discretion.

7. **Payment of Reimbursement Charge.** The Reimbursement Charge shall be payable by each Benefitted Owner (i) whose property is located with the Reimbursement Area, and (ii) who, during the term of the DRA, connects to and utilizes the Sewer Extension to receive service from the District. No Reimbursement Charge shall be payable unless and until a Benefitted Owner elects to connect to and utilize the Sewer Extension. Upon receipt of a Reimbursement Charge, the District shall deduct and retain a two percent (2%) administration fee and send the balance of the Reimbursement Charge to the Developer.

8. **Term.** All DRAs shall have a term of five (5) years, commencing on the date that the Sewer Extension is accepted by the District.

9. **Approval Procedures.** All DRAs shall require the approval of the Board. The Board may approve or disapprove a request by a Developer for the District to enter into a DRA in the Board’s sole and absolute discretion. The District shall be under no obligation to enter into a DRA even where the requested DRA satisfies all of the requirements of this policy. This policy does not confer any rights upon any Developer or other person.


10. **Rights Personal to Developer.** The right to receive Reimbursement Charges under a DRA (i) is personal to the Developer, (ii) shall not run with or be appurtenant to any real property owned by the Developer, (iii) shall survive the sale of such real property, and (iv) may be assigned by the Developer; provided, however, that (a) any such assignment shall not release

the Developer from any obligations under the DRA, and (b) the Developer shall promptly notify the District of any such assignment. If the Developer (or the Developer's assignee, if applicable) fails to provide the District with a current mailing address, the District shall have no further obligation to collect Reimbursement Charges pursuant to the DRA or to send to the Developer (or the Developer's assignee, if applicable) any Reimbursement Charges collected pursuant to the DRA.


11. **Exceptions.** Exceptions to this policy and to the requirements and procedures set forth herein may be made on a case-by-case basis in the sole and absolute discretion of the Board to address special circumstances, or to avoid undue hardship or unjust or inequitable results.

**PASSED AND ADOPTED** this 6th day of November, 2017, by the following vote of the Governing Board of the Goleta Sanitary District:

- AYES: 5 Smith, Majoewsky, Emerson, Rose, Wageneck**
- NOES: None**
- ABSENT: None**
- ABSTAIN: None**

  
**COPY**  
 Jerry D. Smith,  
 President of the Governing Board

**COUNTERSIGNED:**

  
**COPY**  
 Robert O. Mangus, Jr.,  
 Secretary of the Governing Board



**GOLETA SANITARY**  
Water Resource Recovery District

December 14, 2022

**Board of Directors:**

Kalley Ridgway Liehr  
880 Cambridge Drive  
Goleta, CA 93111

**Steven T. Majoewsky**  
President

**George W. Emerson**

**Sharon Rose**

**Edward Fuller**

**Jerry D. Smith**

**Steve D. Wagner, PE**  
General Manager  
District Engineer

**SUBJECT: Sewer Service Availability  
Sewer Service Connection for One Single-Family Residence and a  
detached ADU**

**A.P.N. 065-250-021 at 1475 Anderson Lane, Santa Barbara CA**

Dear Ms. Liehr:

This letter is in response to your recent inquiry relative to the availability of sewer service for the above-mentioned property

The subject property, as shown on the attached parcel map, is currently within the Goleta Sanitary District service area (sphere of influence) and is annexed to the District. Based on the District's preliminary understanding from the information you provided, you propose to demolish the existing home and construct and connect to the District's sewage collection facilities a new Single-Family Residence and a new detached ADU. Currently, the existing home is being served by a septic system.

Please be advised that adequate sewage collection, treatment, and disposal capacity is currently available to serve the proposed project and that the District does not currently have a moratorium or similar restriction on new sewer connections. Subject to the terms specified in this letter, and upon satisfaction of the conditions set forth in the attached Exhibit "A", the District will issue a sewer connection permit and authorize the connection of the project to the District's sewer collection system.

One William Moffett Place, Goleta CA 93117

(805) 967-4519 office (805) 964-3583 fax

[www.GoletaSanitary.org](http://www.GoletaSanitary.org)

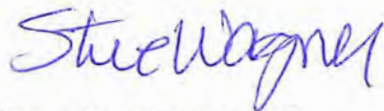
Although adequate sewer capacity is currently available to serve the project, issuing this letter does not guarantee sewer service by the District or reserve capacity for the project. The District provides all new sewer service on a first-come, first-serve basis, as determined from the date on which the connection permit is issued. The District cannot predict the pace of future development in the community and cannot anticipate the demand for new sewer service. In addition, the District is unable to predict what new regulatory requirements might be imposed in the future by Federal, State and/or local agencies, or exactly what effects said requirements might have on the District's ability to accept any new connections.

This letter does not constitute a sewer connection permit for the proposed project, but sets forth the terms on which a connection permit is issued. By providing this letter, the responsibility or liability for sewer service or matters pertaining to this project will not be the responsibility of the District.

Please note that the District's current assessment with respect to capacity availability, along with terms and conditions stipulated in Exhibit "A" for this project, are valid for two years from the date of this letter. At the end of the two-year period, the applicant, if still interested in the District's availability of service, must submit in writing a request for reassessment of its service conditions and capacity availability outlined in this letter.

If you have any questions regarding this matter please call Mr. Luis Astorga at this office.

Sincerely,



Steve D. Wagner, P.E.  
General Manager/District Engineer

SDW: LA

Attachments  
Exhibit A  
Parcel Map  
GSD General Construction Notes

cc: Luis Astorga, Goleta Sanitary District

## **EXHIBIT "A"**

### **TERMS AND CONDITIONS**

Applicant shall comply with all applicable District provisions of its Standards and Ordinances.

In the event it is necessary to construct a sewer main or trunk line extension and/or appurtenances thereto (the "Extension") to connect the project to the District's existing sewer collection system, the Extension shall be constructed, and any necessary easements shall be obtained, by and at the expense of the applicant. Upon completion of the Extension and the connection of the Project to the District's sewer system, the applicant shall execute and deliver to the District a Grant of Rights document in recordable form conveying the Extension to the District. The applicant shall also convey to the District any easements necessary to enable the District to properly operate, repair and maintain the Extension. This easement document must be executed, complete and ready for recordation. Enclosed is a copy of the District's General and Construction Notes which are to be included on the improvement plans.

Easements must be a minimum 15 feet wide and vehicle access easement must be a minimum 12 feet wide. Easement widths are based on the size and depths of the sewerlines. No trees or shrubbery may be planted within the GSD easement.

The site plans need to show the proposed 4" diameter building structure sewer connection, building floor and rim elevation of the upstream manhole from the proposed connection to the structure.

Building structures on the lot, not directly connected to a public sewer, will have to be separately connected with the public sewer upon subsequent subdivision of the lot.

Each property has to be separately connected to District facilities.

If there is an inability to achieve gravity flow from the building structure to the District's sewage collection facilities, an injector pump system design will need to be submitted to the County of Santa Barbara County Building and Safety Division for approval prior to connection of any portion of your force main sewer system. The design must include dual pump and alarm system.

A backflow preventer encased in a concrete vault with a metal lid, embossed with "sewer" or "clean-out", must be installed within the private property whenever the residential interior plumbing fixtures are lower than the District's upstream manhole rim elevation. This manhole is the next immediate manhole upstream from the structure sewer service connection to the main sewerline.

The Applicant shall provide the District with verification that a private and/or public sewer easement has been created, conveyed and recorded, thus allowing the connection of the project to the District's public sewer. The easement documentation shall include language expressly providing for: "The construction, installation, repair, operation and maintenance of the building and lateral sewer," which connect the project to the District's public sewer.

Once the plans and easement documents have been received, reviewed and accepted, the District will stamp the plans approved. A sewer connection permit may be obtained by the applicant once they have paid all applicable fees, posted all required bonds and satisfied all applicable ordinances, regulations, standards and requirements of the District and any other local, state or federal agency with jurisdiction over the project.

As of the date of this letter, the required District fees are as follows:

Connection Fees:

Single Family Dwelling Unit:           **\$2,421.00 / Unit**  
Apartment, Duplex, Mobile Home Space, Condominium Unit:   **\$1,696.00 / Unit**  
Connection fees for commercial/industrial and other non-residential establishments are based on the number of equivalent residential units (ERUs) of the proposed development. The number of ERUs are defined as the ratio of the proposed total number of plumbing fixtures of the proposed development and that of a single-family dwelling (20 fixture units per dwelling). The connection fee for the proposed development is determined by multiplying the proposed ERUs by the connection fee of a single-family dwelling. Under no circumstance shall the fee be less than that of a single-family dwelling.  
Permit fee:   **\$199.00** (for project)  
Permit fee:   **\$199.00** (for cleanout installation at property line only, inspection fee waived)  
Industrial Waste Control Annual Permit fee:   **\$135.00 to \$2,137.00** (Based on Discharger Classification)  
Inspection fee:   **\$199.00** (per residential or commercial building structure connection)  
Inspection fee:   **\$265.00** (per industrial/manufacturing building structure connection)  
Inspection fee:   **\$535.00** (per 100 feet of mainline extension)  
Plan check and review fee: **\$135.00** per hour (**\$135.00** minimum fee)  
Deposit, as required           **\$500.00**

These fees are subject to periodic adjustments and applicant shall pay the fees in effect at the time application is made for a connection permit.



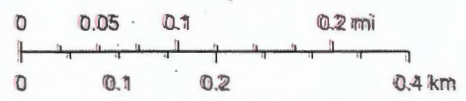
# Goleta Sanitary District



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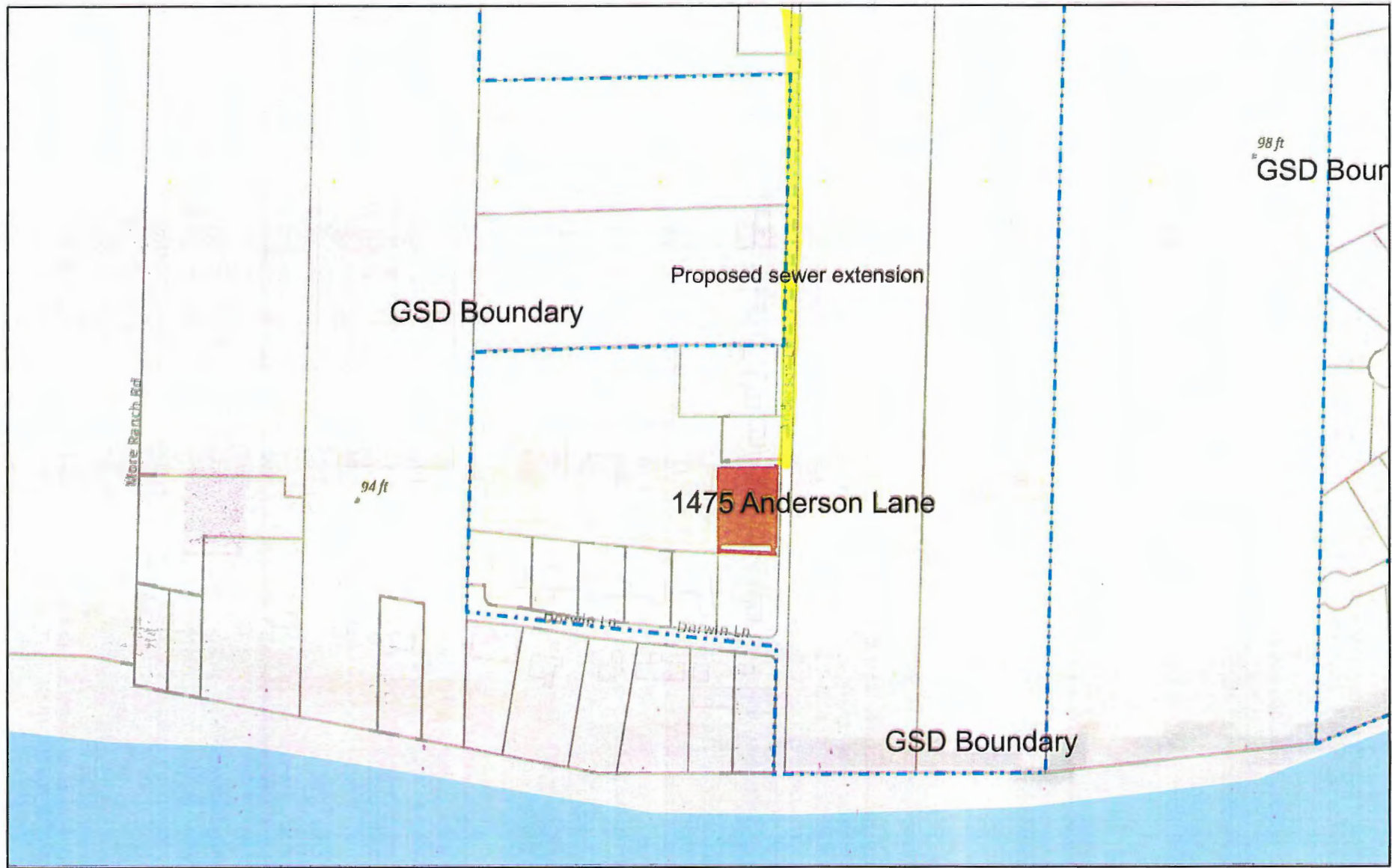
- |                      |   |
|----------------------|---|
| <b>Structures</b>    | <b>Sewer Pipe</b>                       |
| ○ CO                 | — SANITARY SEWER                        |
| ● DROP               | - - - Service Laterals                  |
| ● MH                 | - - - Private Laterals                  |
| ● Private Structures | — Private Pipes                         |
|                      | - - - Goleta Sanitary District Boundary |



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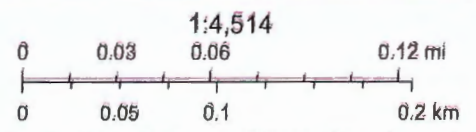
Goleta Sanitary District

# Goleta Sanitary District



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-  Service Laterals
-  Parcels
-  Goleta Sanitary District Boundary



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**GOLETA SANITARY DISTRICT**  
**GENERAL SEWER NOTES**

1. *Revisions shall not be made to these plans without the approval of the District.*
2. *Before beginning work, the contractor shall obtain a permit to excavate in public road right of ways from the County of Santa Barbara or City of Goleta, as applicable.*
3. *If work is to be done in a state highway, a permit must be obtained from the State of California, Division of Highways, District 5, San Luis Obispo, California.*
4. *Prior to issuance of the required sewer connection permit or Notice to Proceed, the contractor shall obtain and file with the District, copies of: encroachment permit(s) to excavate in County/City streets, a permit for excavations and trenches from the State of California, Division of Industrial Safety, a Certificate of Worker's Compensation Insurance and Liability Insurance with the District named as the certificate holder. The certificate shall state that the holder shall be notified 30 days prior to cancellation of policy.*
5. *Acceptance of the sewer plans by the District does not constitute a representation as to the accuracy of the location of, or the existence of, any underground utility pipe or structure within the limits of this project.*
6. *The Contractor shall have at the Work site, copies or suitable extracts of: Construction Safety Orders, Tunnel Safety Orders and General Industry Safety Orders issued by the State Division of Industrial Safety. The Contractor shall comply with the provisions of these and all other applicable laws, ordinances and regulations.*
7. *The District will not survey or layout any portion of the work.*
8. *The District shall be notified 48 hours prior to staking the sewer line.*
9. *A licensed Civil Engineer or surveyor shall furnish the District with grade (cut) sheets and stationing for all lateral sewers and wyes, and shall provide stakes for them at their proper locations with stationing clearly marked. Lateral sewers shall be constructed in a straight alignment at right angles from the main line sewer, except as shown on the plans. Any change in alignment shall be requested in writing by the Civil Engineer.*
10. *The Civil Engineer or surveyor shall furnish the lateral sewer depth at the property line below the top of curb elevation for each lateral sewer on the grade (cut) sheet.*

## 6.8 CONSTRUCTION NOTES

The following sewer line construction notes are requirements adopted by the District and shall be shown on the title sheet of the improvement plans:

### GOLETA SANITARY DISTRICT SEWER CONSTRUCTION NOTES

1. *Construction of sewage collection facilities shall not commence until construction plans have been approved and permits issued by the Goleta Sanitary District. Sewer mains, laterals, and appurtenances shall be constructed according to Goleta Sanitary District standards and specifications and shall be subject to inspections to obtain acceptance of the constructed work.*
2. *Compliance with Goleta Sanitary District Standard Specifications and Santa Barbara County/City of Goleta encroachment permit(s) will be required for trench backfill. Certification of backfill compaction and material sand equivalents by a qualified, registered testing laboratory shall be provided to the Goleta Sanitary District by the permittee prior to the issuance of a Certificate of Acceptance.*
3. *Geotechnical investigations and soils reports prepared for the project shall be made available to the District.*
4. *The Goleta Sanitary District shall be notified at least forty-eight (48) hours prior to starting construction. Any construction done without approved plans, permits or prior notification to the District will be rejected, and any rework will be done at the contractor's expense. Inspection and approval by the Goleta Sanitary District shall be requested by the contractor prior to commencing and after each phase of construction, specifically, trench alignment, pipe bedding, pipe installation, backfill over installed pipe, final backfill and compaction, and clean-up.*
5. *Sewer lines near the construction site or involved with the sewer line construction shall be protected with plugs in the inlets and outlets of manholes until work is complete.*
6. *Contractor shall verify existing water, sewer, storm drain and other utility elevations prior to sewer trenching construction.*
7. *Clearance between sewer lines crossing under or over other underground utilities shall not be less than six inches (6") except for water pipes. Sewer lines shall be installed under water lines, unless otherwise approved by the Water and Sanitary Districts. If construction over water lines is permitted, the sewer main construction shall comply with State Health Department Guidelines.*
8. *The contractor shall be responsible for installing adequate bracing and shoring for excavations, temporary structures, and all partially completed portions of the work, as necessary. Sheeting, shoring, bracing, or equivalent protection for all excavations over 5 feet deep shall be provided as required by CAL-OSHA.*

9. Trenches shall be backfilled or secured with steel traffic plates at the end of each workday. Traffic control devices shall be provided in accordance with State of California (Caltrans) Manual of Traffic Controls for Construction and Maintenance Work Zones, latest edition, or as otherwise directed by the District.
10. Solvent joints are not acceptable.
11. A minimum four-inch (4") diameter lateral and building sewer shall be installed for each single-family residential unit with a minimum grade of 1/4" per foot (approximately 2%) from the public sewer main to the building connection.
12. A minimum six-inch (6") diameter lateral and building sewer shall be installed on a minimum grade of 1/8" per ft. (approximately 1%) for multiple family dwellings, churches, commercial, industrial, school buildings, etc., from the sewer main to the building connection.
13. Lateral sewer connections to mainline sewers shall be with fabricated wye fittings in accordance with District Standard Drawing No. 16.
14. Lateral sewers shall be constructed with five (5) feet of cover at property line.
15. The Contractor shall furnish material, labor and equipment for conducting tests for deflection, leakage, infiltration and CCTV inspections. Tests shall be made after the sewer trench has been backfilled and compacted and before paving. Compaction test reports shall be submitted to the District prior to testing.
16. Deflections in installed pipe shall not exceed five (5) percent of the internal pipe diameter. Any section of the pipeline that exceeds the maximum allowable deflection shall be uncovered and, if not damaged, reinstalled at the Contractor's expense. Damaged pipe shall be removed from the Work site. The contractor shall test the deflection with an approved mandrel in the presence of a Goleta Sanitary District representative.
17. Prior to paving and video tests, installed pipe shall be cleaned by the balling method or with a hydro jet rodding/debris vacuum unit with a spinning nozzle approved by the District. A debris trap shall be installed at the most downstream manhole during the cleaning operation. A District Inspector shall be present at all times.
18. Prior to paving, the main sewer line shall be CCTV inspected from center of manhole to center of manhole by the Contractor in accordance with the District's standards. Water shall be discharged into the pipeline just prior to CCTV inspection. A DVD and (printed) hardcopy of the CCTV inspection shall be submitted to the Goleta Sanitary District. A District Inspector shall be present during the entire CCTV inspection.
19. Manhole interiors shall be coated and spark tested in accordance with District Standards. District Inspector shall be present during the coating and testing of the Manhole. A pull test may be required at the Inspector's discretion.

20. *Manhole covers and frames shall be manufactured of ductile iron in accordance with Goleta Sanitary District Standard Drawing No. 12. Manhole covers shall be stamped with "G.S.D. Sewer".*
21. *Manhole tops in unimproved rights of way shall be 18" above finished grade, 6" above grade in maintained landscaped areas and shall be protected per Goleta Sanitary District Standard Drawing 10.*
22. *New manholes shall be vacuum tested for leaks after assembly and before backfill unless the requirement is waived by the District Inspector.*
23. *Record Drawings. Drawings showing the actual location of all mains, structures, wyes, laterals, manholes, cleanouts, easements, etc., shall be filed with the District before final acceptance of the work. In addition, an electronic AutoCad™ format drawing recorded on a CD, showing the actual location of mains, wyes, laterals, manholes, cleanouts and appurtenant structures, including invert and rim elevations, shall be submitted to the District before final acceptance of work. The Electronic Drawing shall be in the following coordinate system; Horizontal NAD 83 North America Datum, Vertical NAVD 88 North American Vertical Datum.*

#### **6.9 RECORD DRAWINGS**

A complete set of approved drawings shall be maintained at the work site during construction. The Contractor shall record changes from the approved plans on the drawings including change orders, approved field revisions, existing utility locations and depths and other information that may differ from the approved plans.

Upon completion of construction, inspection and testing, the Project Engineer shall prepare and submit to the District a complete set of original mylars with all of the changes shown and marked as "Record Drawings". The corrected mylars, one set of prints and a CD with electronic files of the drawings in an AutoCad™ .DWG format shall be submitted to the District within 30 days of completion of construction. Record Drawings are required prior to acceptance of the sewer improvements and prior to release of bonds.

**END OF SECTION**

## Luis Astorga

---

**From:** Kalley Liehr <kalley.ridgway@gmail.com>  
**Sent:** Monday, December 12, 2022 4:28 PM  
**To:** Luis Astorga  
**Subject:** 1475 Anderson Lane- "Can and Will Serve Letter"

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

Hi Luis,

Thank you for the information earlier. As we mentioned, in order to submit our plans with the County of SB, we are needing a "Can and Will Serve" Letter from Goleta Sanitary. Formally:

We are requesting to have sewer service to the property at 1475 Anderson Lane. This sewer line would serve a new (4 bedroom, 3.5 bath) 2,628 sf home and a (2 bedroom, 2 bath) 1179 sf detached ADU.

Thank you very much, and let me know if you need any additional information.

-Kalley

--

Kalley Ridgway Liehr  
805.895.3082  
[kalley.ridgway@gmail.com](mailto:kalley.ridgway@gmail.com)

# **AGENDA ITEM #3**



**AGENDA ITEM: 3**

**MEETING DATE: May 15, 2023**

**I. NATURE OF ITEM**

Consideration of Quarterly Capital Improvement Program Project Status Report

**II. BACKGROUND INFORMATION**

On November 21, 2022, the Governing Board of the Goleta Sanitary District (District) approved a project notification policy in order to keep the Goleta West Sanitary District (GWSD) and other plant partners informed on the status the District's Capital Improvement Program (CIP). One of the recommended actions of the policy was to conduct quarterly project status meetings with GWSD's General Manager to provide current information on the District's major CIP projects. Information provided at these meetings would then be summarized in a written report and distributed to GWSD and other plant partners.

The last quarterly CIP project status report meeting with GWSD was held on April 26, 2023. A copy of the project information discussed at the meeting is presented herein.

**III. COMMENTS AND RECOMMENDATIONS**

The District has an extensive long-range CIP masterplan that identifies planned repairs and improvements to the District's collection system and treatment plant infrastructure over the next 10 years. This information is posted on the District's website for easy access.

As with any long-range plan, the list of CIP projects, their schedules, and estimated costs are subject to revisions as conditions change and more information related to individual projects are obtained. As projects approach their "delivery phase" (usually 2-3 years prior to start of construction through the end of construction) preliminary design and/or additional engineering and environmental analysis is initiated and the project scope, the cost and schedule are updated accordingly. Projects in the delivery phase are considered active projects. A more comprehensive update to the entire 10-year master plan list of CIP projects is performed every 3-5 years.

The biggest change in the active capital projects since the last quarterly review is related to the bids received for the Biosolids and Energy Strategic Plan (BESP) Phase 1 project. A total of 6 bids were received and opened on May 3, 2023. There had been quite a bit of interest in this project and the number of bids received confirm that several qualified construction firms were interested in performing the work.

The Engineer's construction estimate was approximately \$11.4M and the bids ranged from a low of approximately \$9.8M to \$13.7M. The bids are currently being reviewed and a recommendation for award will likely be brought to the Board for consideration in June.

The existing 10-year CIP schedule has been reviewed and updated to reflect the latest cost and schedule assumptions. This information will eventually be incorporated into the 10-year CIP as shown on the District's website.

A summary of the updated 10-year CIP project schedule and estimated project costs is attached to this report. This information has been forwarded to GWSD and our other plant partners for their information pursuant to the project notification policy.

This item is for the Board's information only. No action is required at this time. Actions related to the individual projects will be brought to the Board for consideration as needed in the future.

#### **IV. REFERENCE MATERIALS**

10-year CIP Project Schedule and Estimated Cost Summary dated April 2023

Updated information sheet for active CIP projects dated April 2023.

**GOLETA SANITARY DISTRICT  
10-YEAR CAPITAL IMPROVEMENT PROGRAM  
PROJECT SCHEDULE AND ESTIMATED COSTS SUMMARY  
April 2023**

Project Name	High Priority				Medium Priority				Low Priority		TOTAL
	FY 23	FY 24	FY25	FY26	FY27	FY28	FY29	FY30	FY31	FY32	
Influent Pump Station Rehabilitation Project	\$1,000,000	\$3,100,000									\$4,100,000
Biosolids and Energy Phase 1	\$200,000	\$5,000,000	\$6,000,000	\$700,000							\$11,900,000
Solids Handling Improvement Project	\$200,000	\$850,000	\$850,000	\$7,500,000	\$9,500,000	\$8,500,000					\$27,400,000
WRP Filter Building Instrumentation CIP		\$30,000	\$272,900								\$302,900
WRP Filter Building Mechanical CIP		\$75,000	\$800,000	\$400,000							\$1,275,000
WRP Chemical Storage Building CIP					\$420,000						\$420,000
PLC CIP							\$213,160				\$213,160
Increased Biogas Utilization Project (new)						\$200,000	\$3,500,000	\$3,500,000			\$7,200,000
Outfall Cathodic Protection CIP							\$85,260				\$85,260
Secondary MCC Building CIP							\$100,270				\$100,270
Secondary Aeration Basin CIP							\$429,630				\$429,630
Effluent Area CIP								\$566,450	\$566,450	\$566,450	\$1,699,350
Headworks CIP									\$389,585	\$389,585	\$779,170
Secondary Clarifier CIP								\$376,700			\$376,700
Solids Stabilization Area CIP									\$426,400	\$426,400	\$852,800
New Office Building CIP									\$546,330	\$546,330	\$1,092,660
<b>Total</b>	<b>\$1,400,000</b>	<b>\$9,055,000</b>	<b>\$7,922,900</b>	<b>\$8,600,000</b>	<b>\$9,920,000</b>	<b>\$8,700,000</b>	<b>\$4,328,320</b>	<b>\$4,443,150</b>	<b>\$1,928,765</b>	<b>\$1,928,765</b>	<b>\$58,226,900</b>

 Active Projects

**GOLETA SANITARY DISTRICT  
Capital Improvement Program  
Active Projects Update  
April 2023**

Project Name	Description	Status	Cost Estimate	Next Step	Changes
Influent Pump Station Improvement Project	Rehabilitation of Influent Pump Station	Under Construction. Pump rehab, MCC and HVAC improvements underway	\$4.12M	Completion of concrete surface coatings, roof work for HVAC, installation of new electrical panels and MCC.	Additional delay in certain electrical equipment expected to push project completion out 6 weeks. New end date estimated at end of September.
BESP Phase 1	Installation of new 500k gal. digester, new 160Kw Combined Heat and Power System, gas conditioning system, and associated utility and electrical work	Bid opened on 5/3/23. A total of 6 bids were received ranging from \$9.8M to \$13.7M. Apparent low bid submitted by Gateway Pacific Contractors. Bids currently under review	\$11.9M	Board authorization to award construction contract, agreements for construction management, mitigation, and engineering services during construction.	Total estimated project cost based on low bid and service proposals is \$11.9M
Solids Handling Improvement Project (BESP Phase 2)	Installation of new centrifuge and new thermal dryer to be located in a new solids building located adjacent to sludge drying beds. New utility and electrical equipment associated with facility.	Environmental review underway. APCD pre application meeting scheduled. Agreement for final design services approved on March 6, 2023. Equipment evaluation for pre-selection in process.	\$27.4M	Complete environmental analysis and final design to determine project impacts, scope and estimated costs.	New project title. Formally known as BESP Phase 2. Scope of project revised to offset increases in estimated construction costs. High strength waste receiving station and installation of new flare removed from scope of project to offset increases in estimated construction costs. Those improvements will be considered as a separate project at a later date TBD.

# **AGENDA ITEM #4**

**AGENDA ITEM: 4**

**MEETING DATE: May 15, 2023**

**I. NATURE OF ITEM**

Consideration of Board Appointment Process Due to Vacancy

**II. BACKGROUND INFORMATION**

Board members of the Goleta Sanitary District are elected from separate voting areas and serve staggered 4-year terms. If a sitting Board member resigns his or her position on the Board or a position becomes vacant for any other reason, the remaining Board members may appoint a qualified candidate to fill the vacant position. Government Code Section 1780 and Section 2-1.4.4 of the District's Administrative Code set forth 3 ways the vacancy can be filled. These are as follows:

1. The remaining Board members may appoint someone to fill the vacancy within 60 days.
2. The remaining Board members may call for an election to fill the vacancy within 60 days.
3. The County Board of Supervisors may appoint someone to fill the vacancy within 90 days if the remaining District Board members do not appoint someone to fill the vacancy or call for an election within 60 days or may order the District to call an election to fill the vacancy.
4. There are no vacancies on the Governing Board at this time. On May 1, 2023, staff was directed to bring this item to the Board for further discussion.

**III. COMMENTS AND RECOMMENDATIONS**

The last time the Board filled a vacancy was in 2017. Since that time the District has changed from at large elections to elections by voting districts. District legal counsel, Rick Battles, will provide a brief overview of the process the Board would have to follow to appoint a qualified candidate if and when a vacancy was to occur.

If the Board elects to fill the vacancy by appointment, the process includes the following steps:

1. The District is to notify the Santa Barbara County elections official within 15 days after either the date on which the Board is notified of the vacancy or the effective date of the vacancy, whichever is later.

2. The remaining Board members shall appoint a resident elector of the District to fill the vacancy within 60 days after either the date on which the Board is notified of the vacancy or the effective date of the vacancy, whichever is later. The appointee should reside in the same voter area as the Director who vacated the office.
3. The District shall post a notice of the vacancy in 3 or more conspicuous places within the District at least 15 days prior to making the appointment. It should be noted that the last vacancy notice was also published in the Santa Barbara News Press.
4. The District shall notify the Santa Barbara County elections official of the appointment no later than 15 days after the appointment.

If the vacancy occurs in the first half of the term of office and at least 130 days prior to the next general district election, the person appointed to fill the vacancy shall hold office until the next general district election that is scheduled 130 or more days after the date the District Board is notified of the vacancy, and thereafter until the person who is elected at that election to fill the vacancy has been qualified. The person elected to fill the vacancy shall hold office for the unexpired balance of the term of office.

If the vacancy occurs in the first half of a term of office, but less than 130 days prior to the next general district election, or if the vacancy occurs in the second half of a term of office, the person appointed to fill the vacancy shall fill the balance of the unexpired term of office.

If the Board wishes to fill the vacancy by election rather than by appointment, it may do so within 60 days of the date the Governing Board is notified of the vacancy or the effective date of the vacancy, whichever is later, and call an election to fill the vacancy. The election shall be held on the next established election date that is 130 or more days after the date the Governing Board calls the election.

This report is for information purposes only.

#### **IV. REFERENCE MATERIAL**

None

# **AGENDA ITEM #5**



## **AGENDA ITEM: 5**

**MEETING DATE: May 15, 2023**

### **I. NATURE OF ITEM**

Award of Purchase Order Contract for Bulk Chemicals FY23-24

### **II. BACKGROUND INFORMATION**

Every two years the Goleta Sanitary District, in conjunction with the Carpinteria Sanitary District, issues a request for proposal to qualified companies to provide and deliver bulk chemicals for use in the treatment process.

The Goleta Sanitary District (District) and The Carpinteria Sanitary District both utilize Sodium Hypochlorite and Sodium Bisulfite, and by cooperating in a joint bid process, the agencies are able obtain lower bid prices due to the higher volume of chemicals at bid. The agencies rotate the duties of soliciting the bids so that each agency handles this process once every four years. This year it is the responsibility of the Goleta Sanitary District. The District also solicits bids every two years for other chemicals which are utilized in bulk onsite: Ferrous Chloride, Poly Aluminum Chloride, and Aluminum Sulfate.

Based on concerns expressed by several suppliers and discussions with other agencies, the contract period was reduced via a revised bid solicitation to one (1) year firm pricing. Suppliers are no longer providing two-year firm pricing, and if a supplier does provide a two-year firm pricing, the rates are cost-prohibitive. Most municipalities are now contracting quarterly to annually.

Bids were solicited from chemical vendors by the District on the following bulk chemicals: Ferrous Chloride, Poly Aluminum Chloride, Aluminum Sulfate, Sodium Hypochlorite, and Sodium Bisulfite. A summary of the bids received along with the current prices for each chemical the District pays for is attached to this report.

### **III. COMMENTS AND RECOMMENDATIONS**

Several compounding factors have led to increased prices of Sodium Hypochlorite nationwide, including increased bleach demand during the COVID-19 pandemic, changes to manufacturing regulations, limited raw material availability, and disruptions in the rail and trucking industries. Staff have been involved in interagency discussions about chemical pricing through CASA, and the received bid prices are comparable to the rates which other districts are paying. Prices are also only being guaranteed for the first 6 months and will be adjusted quarterly thereafter.

The cost increase is expected; however, due to successful chemical use reduction efforts, the District is insulated from the financial impacts when compared to other districts.

Chemical	User	Low Bidder	2023 \$/Gallon	2021 \$/Gallon	% Increase
Ferrous Chloride	GSD	PVS Chemicals	\$2.98	\$2.48	20%
Poly Aluminum Chloride	GSD	UNIVAR	\$6.82	\$6.17	11%
Aluminum Sulfate	GSD	Chemtrade	\$2.0804	\$0.9917	110%
Sodium Hypochlorite	GSD	JCI Jones	\$2.0561*	\$0.825	149%
	CarpSan		\$2.0795*	\$0.815	155%
Sodium Bi-Sulfite	GSD	JCI Jones	\$1.4654*	\$1.109	32%
	CarpSan		\$1.4824*	\$1.109	34%

\* Price is guaranteed for 6 months, through 12/31/2023. After that date, price will be adjusted quarterly, provided 30 days' notice

Based on bid results, staff recommends the Board accept the lowest priced bids as shown in the above bid summary and authorize the General Manager to execute a purchase order contract based on the amounts of chemicals expected to be required for FY23-24. Upon acceptance by the Board, staff will incorporate these chemical costs based on the bid rates and estimated rate increases into the FY23-24 Budget.

#### IV. REFERENCE MATERIALS

FY23-24 Chemical Bid Tabulation Summary Sheet

GOLETA SANITARY DISTRICT  
 BID TABULATION SUMMARY  
 MAY 2023 CHEMICAL PROVISION PROPOSALS  
 BID OPENING DATE: MAY 4th, 2023

BASE BID ITEMS							
BIDDER	DISTRICT	UNIT	Ferrous Chloride	Poly Aluminum Chloride	Aluminum Sulfate	Sodium Hypochlorite	Sodium Bi-Sulfite
Current Rate		\$/gal.	KEMIRA 2.48	KEMIRA 6.1689312	Chemtrade (2019) 0.9917	HASA 0.825	Univar 1.109
Chemtrade	GSD Carp	\$/gal. \$/gal.	-- --	-- --	2.0804 --	-- --	-- --
HASA	GSD Carp	\$/gal. \$/gal.	-- --	-- --	-- --	2.446** 2.446**	-- --
JCI Jones	GSD Carp	\$/gal. \$/gal.	-- --	-- --	-- --	2.0561* 2.0795*	1.4654* 1.4824*
Thatcher Co. of CA	GSD Carp	\$/gal. \$/gal.	-- --	-- --	-- --	2.68 2.72	-- --
PVS Chemicals Inc.	GSD Carp	\$/gal. \$/gal.	2.98 --	-- --	-- --	-- --	-- --
UNIVAR	GSD Carp	\$/gal. \$/gal.	-- --	6.82 --	2.53 --	-- --	2.149 2.149

\* Price is guaranteed for 6 months, through 12/31/2023. After that date, price will be adjusted quarterly, provided 30 days' notice

\*\* Price would increase per market conditions with 30 days' notice

# **GENERAL MANAGER'S REPORT**

## **GOLETA SANITARY DISTRICT GENERAL MANAGER'S REPORT**

The following summary report describes the District's activities from May 2, 2023, through May 15, 2023. It provides updated information on significant activities under three major categories: Collection System, Treatment/Reclamation and Disposal Facilities, and General and Administration Items.

### **1. COLLECTION SYSTEM REPORT**

#### **LINES CLEANING**

Staff has been conducting priority lines cleaning throughout the District.

#### **CCTV INSPECTION**

Staff has been conducting routine Closed-Circuit Television (CCTV) inspections in the area of State Highway 154 and La Cumbre Road.

#### **GREASE AND OIL INSPECTIONS**

Staff continues with Grease and Oil Inspections. To date, 40 Food Service Establishments have been inspected.

#### **REPAIR AND MAINTENANCE**

The electrical motor on the CCTV camera which controls the camera pan was replaced. Staff inspected various easements and verified that the recent rain events did not affect any District manholes or sewer lines.

#### **SEWER SERVICE CHARGES**

Updates to the District's FY 2023-24 Sewer Service Charges are being finalized.

#### **CALIFORNIA SANITATION RISK MANAGEMENT AUTHORITY**

GSD and Hazen & Sawyer staff gave a webinar presentation on the District's Asset Management Program on Thursday May 11, 2023. The webinar focused on the asset management requirement for the reissued Waste Discharge Requirement (WDR) from the State Water Board.

#### **CALIFORNIA WATER ENVIRONMENT ASSOCIATION (CWEA)**

Staff is assisting on a CWEA effort to review all Collection System Certification Exam questions to verify that the test questions are in alignment with the new WDR requirements.

### **2. TREATMENT, RECLAMATION AND DISPOSAL FACILITIES REPORT**

Plant flows for the month of April averaged 5.8 million gallons per day (MGD). The Reclamation Plant is still offline while we are in the process of coating the baffles to hopefully mitigate some of the continuing issues we have seen. Goleta Water District is filling the reservoir as needed with potable water. High concentrations and loadings during the weekends continue to cause intermittent challenges and various levels of Plant interference.

The Nanobubbler has been online since February 22, 2023. We received the sample

information back from the lab, and are reviewing it to integrate with the previous data points, which will give us a complete picture.

The construction phase has started on the Influent Pump Station Rehabilitation Project. The bypass for the Influent Pump Station started on March 7, 2023. The general contractor, GSE Construction is onsite, as is the electrical contractor, Smith Electric. Operations, Maintenance, and Collections Departments have also been helping the contractors with the Influent Pump Station Rehabilitation Project.

The Operations staff has been working on cleaning up the Plant. We will be installing the Sentry probe in the Headworks effluent channel. It will help us see when there is a possible shock load coming into the Plant. The baffles that are coated will be reinstalled into the Reclamation Plant CCC with a startup of June 1, 2023.

Maintenance staff continue repairing air valves at the Lift Station, working on vehicle maintenance and flow meters, installing an electrical outlet for the Sentry probe, as well as performing general plant maintenance.

**GENERAL AND ADMINISTRATIVE ITEMS**

**Financial Report**

The District account balances as of May 15, 2023 shown below are approximations to the nearest dollar and indicate the overall funds available to the District at this time.

Operating Checking Accounts:	\$ 3,292,639
Investment Accounts:	<u>\$ 32,824,753</u>
Total District Funds:	\$ 36,117,392

The following transactions are reported herein for the period 05/02/23 – 05/15/23

Regular, Overtime, Cash-outs and Net Payroll:	\$ 126,302
Claims:	\$ 212,601
Total Expenditures:	\$ 338,902
Total Deposits:	\$ 162,212

Transfers of funds:

LAIF to Community West Bank Operational (CWB):	\$ - 0 -
CWB Operational to CWB Money Market:	\$ - 0 -
CWB Money Market to CWB Operational:	\$ - 0 -
CWB Operational to CA-Class Investment Account	\$ - 0 -
CA-Class Investment Account to CWB Operational	\$ - 0 -

The District's investments comply with the District's Investment Policy adopted per Resolution No. 16-606. The District has adequate funds to meet the next six months of normal operating expenses.

**Local Agency Investment Fund (LAIF)**

LAIF Monthly Statement – April, 2023

LAIF Quarterly Report – Previously submitted.

PMIA/LAIF Performance – April, 2023

PMIA Effective Yield – April, 2023

**CA-Class Investment Account**

CA-Class Investment Account – April, 2023

**Community West Bank (CWB)**

CWB Money Market Account – April, 2023

**Deferred Compensation Accounts**

CalPERS 457 Deferred Compensation Plan – Previously submitted.

Lincoln 457 Deferred Compensation Plan – April, 2023

**Personnel Update**

A verbal update will be provided at the meeting.

California State Treasurer  
**Fiona Ma, CPA**



Local Agency Investment Fund  
P.O. Box 942809  
Sacramento, CA 94209-0001  
(916) 653-3001

May 01, 2023

[LAIF Home](#)  
[PMIA Average Monthly Yields](#)

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GOLETA SANITARY DISTRICT

GENERAL MANAGER  
ONE WILLIAM MOFFETT PLACE  
GOLETA, CA 93117

[Tran Type Definitions](#)

Account Number: 70-42-002

April 2023 Statement

Effective Date	Transaction Date	Tran Type	Confirm Number	Web Confirm Number	Authorized Caller	Amount
4/14/2023	4/13/2023	QRD	1727046	N/A	SYSTEM	13,811.44

**Account Summary**

Total Deposit:	13,811.44	Beginning Balance:	2,049,223.69
Total Withdrawal:	0.00	Ending Balance:	2,063,035.13





# PMIA/LAIF Performance Report as of 04/19/23



## PMIA Average Monthly Effective Yields<sup>(1)</sup>

March	2.831
February	2.624
January	2.425

## Quarterly Performance Quarter Ended 03/31/23

LAIF Apportionment Rate <sup>(2)</sup> :	2.74
LAIF Earnings Ratio <sup>(2)</sup> :	0.00007493902135155
LAIF Fair Value Factor <sup>(1)</sup> :	0.986510329
PMIA Daily <sup>(1)</sup> :	2.87
PMIA Quarter to Date <sup>(1)</sup> :	2.63
PMIA Average Life <sup>(1)</sup> :	275

## Pooled Money Investment Account Monthly Portfolio Composition <sup>(1)</sup> 03/31/23 \$191.2 billion

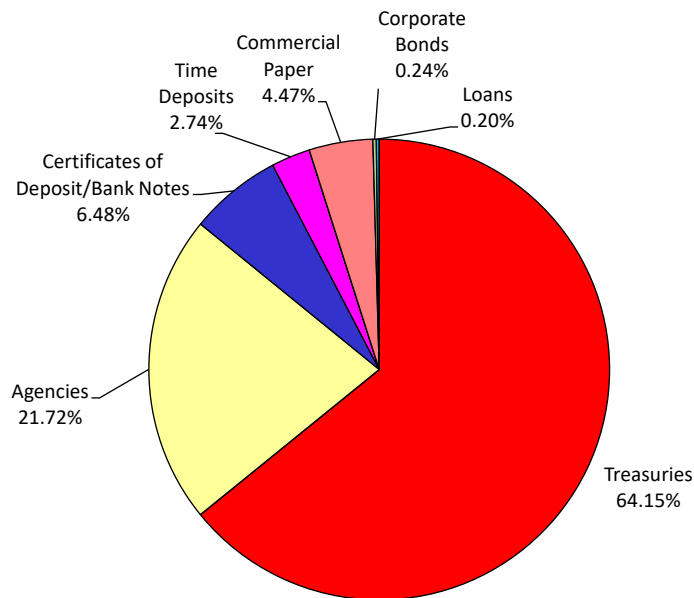


Chart does not include \$3,085,000.00 in mortgages, which equates to 0.002%. Percentages may not total 100% due to rounding.

Daily rates are now available here. [View PMIA Daily Rates](#)

Notes: The apportionment rate includes interest earned on the CalPERS Supplemental Pension Payment pursuant to Government Code 20825 (c)(1) and interest earned on the Wildfire Fund loan pursuant to Public Utility Code 3288 (a).

Source:

<sup>(1)</sup> State of California, Office of the Treasurer

<sup>(2)</sup> State of California, Office of the Controller



RETURN SERVICE REQUESTED

 GOLETA SANITARY DISTRICT  
 MONEY MARKET  
 1 WILLIAM MOFFETT PL  
 GOLETA CA 93117-3901

### Summary of Accounts

Account Type	Account Number	Ending Balance
PUBLIC AGENCY-MMDA	XXXXXXXX5554	\$25,615,382.21

### PUBLIC AGENCY-MMDA - XXXXXXXX5554

#### Account Summary

Date	Description	Amount		
04/01/2023	Beginning Balance	\$23,825,567.95	Average Ledger Balance	\$24,736,282.23
	2 Credit(s) This Period	\$1,789,814.26		
	0 Debit(s) This Period	\$0.00		
04/28/2023	Ending Balance	\$25,615,382.21		

#### Account Activity

Post Date	Description	Debits	Credits	Balance
04/01/2023	Beginning Balance			\$23,825,567.95
04/14/2023	From CA-Class Net of CalPERS UAL ADP		\$1,700,000.00	\$25,525,567.95
04/28/2023	INTEREST AT 4.7331 %		\$89,814.26	\$25,615,382.21
04/28/2023	Ending Balance			\$25,615,382.21

#### Daily Balances

Date	Amount	Date	Amount
04/14/2023	\$25,525,567.95	04/28/2023	\$25,615,382.21



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**Goleta Sanitary District**  
**1 William Moffett Place**  
**Goleta, CA 93117**

**California CLASS**

**California CLASS**

Average Monthly Yield: 5.0042%

		Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
CA-01-	Goleta Sanitary District	10,116,440.14	0.00	5,000,000.00	29,895.57	146,105.52	7,119,429.70	5,146,335.71
<b>TOTAL</b>		<b>10,116,440.14</b>	<b>0.00</b>	<b>5,000,000.00</b>	<b>29,895.57</b>	<b>146,105.52</b>	<b>7,119,429.70</b>	<b>5,146,335.71</b>



Goleta Sanitary District

Account Summary

Average Monthly Yield: 5.0042%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
California CLASS	10,116,440.14	0.00	5,000,000.00	29,895.57	146,105.52	7,119,429.70	5,146,335.71

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
04/01/2023	Beginning Balance			10,116,440.14	
04/13/2023	Withdrawal		5,000,000.00		670
04/30/2023	Income Dividend Reinvestment	29,895.57			
04/30/2023	Ending Balance			5,146,335.71	



California CLASS

California CLASS

Date	Dividend Rate	Daily Yield
04/01/2023	0.000000000	4.9771%
04/02/2023	0.000000000	4.9771%
04/03/2023	0.000135974	4.9629%
04/04/2023	0.000136694	4.9894%
04/05/2023	0.000136655	4.9879%
04/06/2023	0.000545548	4.9781%
04/07/2023	0.000000000	4.9781%
04/08/2023	0.000000000	4.9781%
04/09/2023	0.000000000	4.9781%
04/10/2023	0.000135804	4.9568%
04/11/2023	0.000137205	5.0080%
04/12/2023	0.000137018	5.0011%
04/13/2023	0.000136882	4.9962%
04/14/2023	0.000409284	4.9796%
04/15/2023	0.000000000	4.9796%
04/16/2023	0.000000000	4.9796%
04/17/2023	0.000136849	4.9950%
04/18/2023	0.000137942	5.0349%
04/19/2023	0.000137743	5.0276%
04/20/2023	0.000137399	5.0151%
04/21/2023	0.000412962	5.0244%
04/22/2023	0.000000000	5.0244%
04/23/2023	0.000000000	5.0244%
04/24/2023	0.000137555	5.0208%
04/25/2023	0.000137968	5.0358%
04/26/2023	0.000138144	5.0423%
04/27/2023	0.000138234	5.0456%
04/28/2023	0.000414450	5.0425%
04/29/2023	0.000000000	5.0425%
04/30/2023	0.000000000	5.0425%

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**

# Performance Update

MultiFund

Quoted performance data represents past performance. Past performance does not guarantee nor predict future performance. Current performance may be lower or higher than the performance data quoted. Please keep in mind that double-digit returns are highly unusual and cannot be sustained.

Variable products are sold by prospectus. Consider the investment objectives, risks, charges, and expenses of the variable product and its underlying investment options carefully before investing. The prospectus contains this and other information about the variable product and its underlying investment options. Please review the prospectus available online for additional information. Read it carefully before investing.

Investment return and principal value of an investment will fluctuate so that an investor's unit values, when redeemed, may be worth more or less than their original cost.

## Monthly hypothetical performance adjusted for contract fees \*

Investment Options	Inception Date	Change from Previous Day 05/09/2023	YTD as of 05/09/2023	YTD as of 04/28/2023	1 Mo as of 04/28/2023	3 Mo as of 04/28/2023	Average Annual Total Return (%) as of 4/28/2023					
							1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.	
<b>Risk Managed</b>												
Fidelity® VIP Freedom 2055 Portfolio <sup>SM</sup> - Service Class <sup>5, 9</sup>	RM	04/11/2019	-0.43	7.09	7.31	1.40	0.51	1.99	10.65	N/A	N/A	7.31
Fidelity® VIP Freedom 2060 Portfolio <sup>SM</sup> - Service Class <sup>5, 9</sup>	RM	04/11/2019	-0.44	7.07	7.20	1.33	0.51	1.93	10.68	N/A	N/A	7.32
<b>Maximum Capital Appreciation</b>												
DWS Alternative Asset Allocation VIP Portfolio - Class A <sup>1, 4, 5, 6, 7</sup>	MCA	02/02/2009	-0.08	1.41	1.52	0.41	-1.61	-4.90	7.08	3.19	1.34	3.85
LVIP Baron Growth Opportunities Fund - Service Class <sup>2, 10</sup>	MCA	10/01/1998	-0.15	8.15	8.37	1.24	-0.56	4.30	13.13	9.50	9.75	10.29
LVIP Delaware SMID Cap Core Fund - Standard Class <sup>2, 3, 10</sup>	MCA	07/12/1991	-0.11	0.19	1.07	-0.74	-6.12	-0.80	13.94	5.56	8.45	8.65

# Performance Update

MultiFund

## Monthly hypothetical performance adjusted for contract fees \*

Investment Options	Inception Date	Change from Previous Day 05/09/2023	YTD as of 05/09/2023	YTD as of 04/28/2023	1 Mo as of 04/28/2023	3 Mo as of 04/28/2023	Average Annual Total Return (%) as of 4/28/2023					
							1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.	
LVIP SSGA Emerging Markets 100 Fund - Standard Class <sup>1, 10, 22</sup>	MCA	06/18/2008	-0.70	3.46	3.29	-0.06	-3.47	-3.68	8.67	-1.78	0.33	1.67
LVIP SSGA Small-Cap Index Fund - Standard Class <sup>2, 10, 21</sup>	MCA	04/18/1986	-0.27	-0.66	-0.55	-1.90	-8.39	-5.03	10.39	2.69	6.37	6.38
LVIP T. Rowe Price Structured Mid-Cap Growth Fund - Standard Class <sup>2, 10</sup>	MCA	02/03/1994	-0.16	6.17	5.75	-0.89	-0.52	1.93	9.04	8.53	10.35	6.51
<b>Long Term Growth</b>												
American Funds Global Growth Fund - Class 2 <sup>1</sup>	LTG	04/30/1997	-0.61	10.28	10.48	1.73	3.04	6.61	9.62	7.85	9.33	8.54
American Funds Growth Fund - Class 2	LTG	02/08/1984	-0.14	11.93	11.16	0.49	1.45	-2.65	12.33	11.59	12.80	11.45
American Funds International Fund - Class 2 <sup>1</sup>	LTG	05/01/1990	-0.47	10.96	9.43	0.04	0.60	2.61	5.47	-0.42	3.14	5.97
Delaware VIP Small Cap Value <sup>2, 3</sup>	LTG	12/27/1993	-0.40	-7.23	-5.83	-2.72	-12.41	-8.02	14.28	2.48	6.23	8.39
Fidelity® VIP Contrafund® Portfolio - Service Class	LTG	01/03/1995	-0.36	10.70	10.81	2.20	5.17	1.92	10.42	9.72	10.41	9.88
Fidelity® VIP Growth Portfolio - Service Class	LTG	10/09/1986	-0.52	10.65	9.28	0.09	3.20	-0.59	12.85	12.42	13.60	9.53
LVIP BlackRock Global Real Estate Fund - Standard Class <sup>1, 2, 9, 10, 13</sup>	LTG	04/30/2007	-0.88	2.17	2.04	2.43	-5.64	-18.66	3.59	0.76	1.11	0.13
LVIP Delaware Mid Cap Value Fund - Standard Class <sup>2, 3, 10</sup>	LTG	12/28/1981	-0.37	-3.99	-3.22	-0.93	-9.12	-4.38	16.18	4.78	8.07	9.90
LVIP Dimensional U.S. Core Equity 1 Fund - Standard Class <sup>10</sup>	LTG	12/28/1981	-0.41	4.37	5.07	0.58	-0.88	1.20	14.72	9.08	10.22	9.47
LVIP Mondrian International Value Fund - Standard Class <sup>1, 10</sup>	LTG	05/01/1991	0.08	12.55	12.72	3.07	3.98	6.12	10.77	0.90	2.89	5.06
LVIP SSGA International Index Fund - Standard Class <sup>1, 10, 21, 23</sup>	LTG	04/30/2008	-0.26	10.98	10.96	2.69	2.49	8.40	10.65	2.51	3.46	1.48



# Performance Update

MultiFund

## Monthly hypothetical performance adjusted for contract fees \*

Investment Options		Inception Date	Change from Previous Day 05/09/2023	YTD as of 05/09/2023	YTD as of 04/28/2023	1 Mo as of 04/28/2023	3 Mo as of 04/28/2023	Average Annual Total Return (%) as of 4/28/2023				
								1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.
LVIP SSGA S&P 500 Index Fund - Standard Class <sup>10, 21, 24</sup>	LTG	05/01/2000	-0.46	7.42	7.84	1.46	2.42	1.38	13.13	10.06	10.82	5.37
LVIP Vanguard Domestic Equity ETF Fund - Service Class <sup>5, 6</sup>	LTG	04/29/2011	-0.41	6.69	6.99	1.12	1.28	0.49	12.39	9.20	9.75	9.43
LVIP Vanguard International Equity ETF Fund - Service Class <sup>1, 5, 6</sup>	LTG	04/29/2011	-0.45	8.25	8.00	1.83	-0.36	2.04	8.66	1.17	2.78	2.30
MFS® VIT Utilities Series - Initial Class <sup>13</sup>	LTG	01/03/1995	-0.06	1.54	1.87	2.58	2.10	1.76	11.22	8.29	6.31	9.81
<b>Growth and Income</b>												
American Funds Growth-Income Fund - Class 2	GI	02/08/1984	-0.27	6.70	6.59	1.87	1.78	3.03	10.97	7.73	10.05	9.72
Fidelity® VIP Freedom 2020 Portfolio <sup>SM</sup> - Service Class <sup>5, 8</sup>	GI	04/26/2005	-0.34	5.01	5.22	0.85	0.52	-0.24	4.73	4.03	4.85	5.00
Fidelity® VIP Freedom 2025 Portfolio <sup>SM</sup> - Service Class <sup>5, 8</sup>	GI	04/26/2005	-0.35	5.38	5.63	0.97	0.51	0.10	5.66	4.49	5.48	5.50
Fidelity® VIP Freedom 2030 Portfolio <sup>SM</sup> - Service Class <sup>5, 8</sup>	GI	04/26/2005	-0.35	5.69	5.87	1.11	0.52	0.55	6.90	5.05	6.18	5.78
Fidelity® VIP Freedom 2035 Portfolio <sup>SM</sup> - Service Class <sup>5, 8</sup>	GI	04/08/2009	-0.38	6.36	6.53	1.22	0.49	1.20	9.11	5.93	7.03	9.94
Fidelity® VIP Freedom 2040 Portfolio <sup>SM</sup> - Service Class <sup>5, 8</sup>	GI	04/08/2009	-0.44	6.93	7.10	1.34	0.56	1.86	10.62	6.56	7.40	10.28
Fidelity® VIP Freedom 2045 Portfolio <sup>SM</sup> - Service Class <sup>5, 8</sup>	GI	04/08/2009	-0.44	7.08	7.25	1.37	0.54	1.98	10.65	6.58	7.45	10.36
Fidelity® VIP Freedom 2050 Portfolio <sup>SM</sup> - Service Class <sup>5, 8</sup>	GI	04/08/2009	-0.48	7.07	7.27	1.38	0.53	2.00	10.64	6.57	7.46	10.46
LVIP Delaware REIT Fund - Standard Class <sup>2, 3, 9, 10, 13</sup>	GI	05/04/1998	-0.58	3.06	2.09	0.65	-5.91	-15.46	7.12	3.70	3.20	6.70

# Performance Update

MultiFund

## Monthly hypothetical performance adjusted for contract fees \*

		Average Annual Total Return (%) as of 4/28/2023										
Investment Options		Inception Date	Change from Previous Day 05/09/2023	YTD as of 05/09/2023	YTD as of 04/28/2023	1 Mo as of 04/28/2023	3 Mo as of 04/28/2023	1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.
	GI	07/28/1988	-0.41	-4.31	-3.00	2.08	-4.85	-0.99	11.40	5.10	7.87	7.61
	GI	08/03/1987	-0.29	1.68	2.37	1.25	-1.06	-0.36	4.58	2.93	3.83	5.60
	GI	04/27/1983	-0.23	4.24	4.43	0.75	0.50	0.06	2.73	2.09	2.68	6.09
<b>Income</b>												
	I	04/30/2010	-0.07	2.76	2.68	0.00	1.62	-1.60	1.64	1.81	0.12	1.43
	I	12/28/1981	-0.13	2.38	2.62	0.55	-0.38	-1.60	-3.41	0.20	0.38	5.94
	I	04/30/2010	-0.05	0.90	0.96	0.47	0.22	1.32	0.49	0.26	0.01	0.20
	I	05/16/2003	-0.14	2.20	2.49	0.57	-0.73	-2.00	-2.56	0.44	0.49	3.28
	I	07/28/1988	-0.10	2.97	3.30	0.79	-0.50	-1.39	2.87	2.13	2.02	5.14
	I	05/04/2009	-0.24	1.71	1.72	-0.24	-0.77	-4.14	-5.64	-1.96	-1.14	0.85
	I	04/30/2008	-0.12	2.61	2.79	0.53	0.20	-1.72	-4.41	-0.13	-0.01	1.34
	I	12/31/1997	-0.21	2.43	2.45	0.53	-0.34	-2.79	-3.94	-0.13	0.07	3.36
<b>Risk Managed - Asset Allocation</b>												
	RMAA	05/03/2005	-0.23	2.74	3.00	0.68	0.02	-1.46	1.46	1.35	2.34	3.81

# Performance Update

MultiFund

## Monthly hypothetical performance adjusted for contract fees \*

		Average Annual Total Return (%) as of 4/28/2023										
Investment Options		Inception Date	Change from Previous Day 05/09/2023	YTD as of 05/09/2023	YTD as of 04/28/2023	1 Mo as of 04/28/2023	3 Mo as of 04/28/2023	1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.
LVIP Global Growth Allocation Managed Risk Fund - Standard Class <sup>1, 4, 5, 10, 19</sup>	RMAA	05/03/2005	-0.31	3.22	3.44	0.80	-0.83	-2.66	2.48	1.08	2.43	3.48
LVIP Global Moderate Allocation Managed Risk Fund - Standard Class <sup>1, 4, 5, 10, 19</sup>	RMAA	05/03/2005	-0.29	2.95	3.15	0.71	-0.53	-2.59	1.90	1.10	2.34	3.67
LVIP SSGA Global Tactical Allocation Managed Volatility Fund - Standard Class <sup>1, 4, 5, 10, 12</sup>	RMAA	05/03/2005	-0.33	4.09	4.28	0.74	-0.89	-0.88	5.79	2.15	2.60	3.10
<b>Preservation of Capital</b>												
LVIP Government Money Market Fund - Standard Class <sup>10, 20</sup>	PC	01/07/1982	0.01	1.13	1.01	0.29	0.81	1.66	-0.11	0.16	-0.34	2.62
<b>Asset Allocation</b>												
LVIP BlackRock Global Allocation Fund - Standard Class <sup>1, 4, 10</sup>	AsA	04/26/2019	-0.30	4.62	4.50	0.83	-0.35	-0.02	5.40	N/A	N/A	4.34
LVIP T. Rowe Price 2020 Fund (Standard Class) <sup>5, 8, 10</sup>	AsA	05/01/2007	-0.26	4.70	4.80	0.79	0.21	-0.50	5.26	3.81	3.61	3.27
LVIP T. Rowe Price 2030 Fund (Standard Class) <sup>5, 8, 10</sup>	AsA	05/01/2007	-0.32	5.43	5.60	0.92	0.18	0.03	7.44	4.74	4.20	3.49
LVIP T. Rowe Price 2040 Fund (Standard Class) <sup>5, 8, 10</sup>	AsA	05/01/2007	-0.37	6.25	6.41	1.04	0.21	0.81	9.53	5.68	4.80	3.50
LVIP T. Rowe Price 2050 Fund (Standard Class) <sup>5, 8, 10</sup>	AsA	04/29/2011	-0.39	6.52	6.68	1.08	0.26	1.08	10.26	5.97	5.33	4.49
LVIP T. Rowe Price 2060 Fund - Standard Class <sup>5, 8, 10</sup>	AsA	04/30/2020	-0.39	6.64	6.78	1.08	0.32	1.26	10.99	N/A	N/A	11.01
<b>Risk Managed - US Large Cap</b>												
LVIP BlackRock Dividend Value Managed Volatility Fund - Standard Class <sup>10, 11, 12</sup>	RMUSL	02/03/1994	-0.38	0.07	1.59	2.41	-2.58	1.60	12.67	5.83	5.63	6.48

# Performance Update

MultiFund

## Monthly hypothetical performance adjusted for contract fees \*

Investment Options	Inception Date	Change from Previous Day 05/09/2023	YTD as of 05/09/2023	YTD as of 04/28/2023	1 Mo as of 04/28/2023	3 Mo as of 04/28/2023	Average Annual Total Return (%) as of 4/28/2023					
							1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.	
<b>Investment Options</b>												
LVIP Blended Large Cap Growth Managed Volatility Fund - Standard Class <sup>10, 11, 12</sup>	RMUSL	02/03/1994	-0.46	11.13	10.94	0.72	4.77	3.23	10.09	7.85	8.19	6.57
<b>Risk Managed - US Mid Cap</b>												
LVIP Blended Mid Cap Managed Volatility Fund - Standard Class <sup>2, 10, 11, 12</sup>	RMUSM	05/01/2001	-0.29	5.29	5.01	-0.93	-0.98	1.80	6.29	6.44	5.92	3.90
LVIP JPMorgan Select Mid Cap Value Managed Volatility Fund - Standard Class <sup>2, 10, 11, 12</sup>	RMUSM	05/01/2001	-0.29	-1.10	-0.43	-0.18	-6.22	-2.34	11.92	3.71	4.54	5.60
<b>Risk Managed - Global/International</b>												
LVIP Franklin Templeton Global Equity Managed Volatility Fund - Standard Class <sup>1, 10, 11, 12</sup>	RMGI	08/01/1985	-0.34	6.38	6.97	1.68	1.50	4.59	10.77	4.35	3.83	6.80
LVIP SSGA International Managed Volatility Fund - Standard Class <sup>1, 5, 10, 12</sup>	RMGI	12/31/2013	-0.26	10.98	10.96	2.66	2.50	7.16	8.13	0.01	N/A	0.43
<b>ESG/Socially Conscious</b>												
AB VPS Sustainable Global Thematic Portfolio - Class B <sup>1</sup>	ESC	01/11/1996	-0.58	2.43	2.15	-1.93	-2.83	-2.61	9.51	7.56	8.77	5.13
LVIP Delaware Social Awareness Fund - Standard Class <sup>3, 10, 18</sup>	ESC	05/02/1988	-0.25	8.54	8.35	1.08	1.87	2.66	12.84	9.85	10.24	9.55

\* These returns are measured from the inception date of the fund and predate its availability as an investment option in the variable annuity (separate account). This hypothetical representation depicts how the investment option would have performed had the fund been available in the variable annuity during the time period. It includes deductions for the M&E charge and the contract administrative fee. If selected above, the cost for the i4LIFE® Advantage feature or a death benefit will be reflected. The cost for other riders with quarterly charges is not reflected. No surrender charge and no annual contract charge is reflected.

# Performance Update

**Risk disclosure(s):** The following summarizes some of the risks associated with the underlying funds available for investment. For risks specific to each investment option, please see each fund's prospectus.

## 1: International

Investing internationally involves risks not associated with investing solely in the United States, such as currency fluctuation, political or regulatory risk, currency exchange rate changes, differences in accounting and the limited availability of information.

## 2: Small & Mid Cap

Funds that invest in small and/or midsize company stocks may be more volatile and involve greater risk, particularly in the short term, than those investing in larger, more established companies.

## 3: Macquarie Investment Management

Investments in Delaware VIP Series, Delaware Funds, Ivy Variable Insurance Portfolios, Ivy Funds, LVIP Delaware Funds or Lincoln Life accounts managed by Macquarie Investment Management Advisers, a series of Macquarie Investments Management Business Trust, are not and will not be deposits with or liabilities of Macquarie Bank Limited ABN 46 008 583 542 and its holding companies, including their subsidiaries or related companies, and are subject to investment risk, including possible delays in repayment and loss of income and capital invested. No Macquarie Group company guarantees or will guarantee the performance of the fund, the repayment of capital from the fund, or any particular rate of return.

## 4: Asset Allocation Portfolios

Asset allocation does not ensure a profit, nor protect against loss in a declining market.

## 5: Fund of funds

Each fund is operated as a fund of funds that invests primarily in one or more other funds, rather than in individual securities. A fund of this nature may be more expensive than other investment options because it has additional levels of expenses. From time to time, the Fund's advisor may modify the asset allocation to the underlying funds and may add new funds. A Fund's actual allocation may vary from the target strategic allocation at any point in time. Additionally, the Fund's advisor may directly manage assets of the underlying funds for a variety of purposes.

## 6: Exchange-traded funds

Exchange-traded funds (ETFs) in this lineup are available through collective trusts or mutual funds. Investors cannot invest directly in an ETF.

## 7: Alternative Funds

Certain funds (sometimes called "alternative funds") expect to invest in (or may invest in some) positions that emphasize alternative investment strategies and/or nontraditional asset classes and, as a result, are subject to the risk factors of those asset classes and/or investment strategies. Some of those risks may include general economic risk, geopolitical risk, commodity-price volatility, counterparty and settlement risk, currency risk, derivatives risk, emerging markets risk, foreign securities risk, high-yield bond exposure, index investing risk, exchange-traded notes risk, industry concentration risk, leveraging risk, real estate investment risk, master limited partnership risk, master limited partnership tax risk, energy infrastructure companies risk, sector risk, short sale risk, direct investment risk, hard assets sector risk, active trading and "overlay" risks, event-driven investing risk, global macro strategies risk, temporary defensive positions and large cash positions. If you are considering investing in alternative investment funds, you should ensure that you understand the complex investment strategies sometimes employed and be prepared to tolerate the risks of such asset classes. For a complete list of risks, as well as a discussion of risk and investment strategies, please refer to the fund's prospectus. The fund may invest in derivatives, including futures, options, forwards and swaps. Investments in derivatives may cause the fund's losses to be greater than if it invested only in conventional securities and can cause the fund to be more volatile. Derivatives involve risks different from, or possibly greater than, the risks associated with

# Performance Update

other investments. The fund's use of derivatives may cause the fund's investment returns to be impacted by the performance of securities the fund does not own and may result in the fund's total investment exposure exceeding the value of its portfolio.

## **8: Target-date funds**

The target date is the approximate date when investors plan to retire or start withdrawing their money. Some target-date funds make no changes in asset allocation after the target date is reached; other target-date funds continue to make asset allocation changes following the target date. (See the prospectus for the funds allocation strategy.) The principal value is not guaranteed at any time, including at the target date. An asset allocation strategy does not guarantee performance or protect against investment losses. A "fund of funds" may be more expensive than other types of investment options because it has additional levels of expenses.

## **9: REIT**

A real estate investment trust (REIT) involves risks such as refinancing, economic conditions in the real estate industry, declines in property values, dependency on real estate management, changes in property taxes, changes in interest rates and other risks associated with a portfolio that concentrates its investments in one sector or geographic region.

## **10: Manager of managers funds**

Subject to approval of the fund's board, Lincoln Investment Advisors Corporation (LIAC) has the right to engage or terminate a subadvisor at any time, without a shareholder vote, based on an exemptive order from the Securities and Exchange Commission. LIAC is responsible for overseeing all subadvisors for funds relying on this exemptive order.

## **11: Multimanager**

For those LVIP funds that employ a multimanager structure, Lincoln Investment Advisors Corporation (LIAC) is responsible for overseeing the subadvisor(s). While the investment styles employed by the fund's subadvisors are intended to be complementary, they may not, in fact, be complementary. A multimanager approach may result in more exposure to certain types of securities risks and in higher portfolio turnover.

## **12: Managed Volatility Strategy**

The fund's managed volatility strategy is not a guarantee, and the fund's shareholders may experience losses. The fund employs hedging strategies designed to reduce overall portfolio volatility. The use of these hedging strategies may limit the upside participation of the fund in rising equity markets relative to unhedged funds, and the effectiveness of such strategies may be impacted during periods of rapid or extreme market events.

## **13: Sector Funds**

Funds that target exposure to one region or industry may carry greater risk and higher volatility than more broadly diversified funds.

## **14: Bonds**

The return of principal in bond funds is not guaranteed. Bond funds have the same interest rate, inflation, credit, duration, prepayment and market risks that are associated with the underlying bonds owned by the fund or account.

## **15: Cash Management Funds**

An investment in Cash Management Fund is not a bank deposit and is not insured or guaranteed by the FDIC or any other government agency. Although this option seeks to preserve the value of your investment, it is not managed to maintain a stable net asset value of \$1 per share and it is possible to lose money by investing in this investment option.

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# Performance Update

## 16: Floating rate funds

Floating rate funds should not be considered alternatives to CDs or money market funds and should not be considered as cash alternatives.

## 17: High-yield or mortgage-backed funds

High-yield funds may invest in high-yield or lower rated fixed income securities (junk bonds) or mortgage-backed securities with exposure to subprime mortgages, which may experience higher volatility and increased risk of nonpayment or default.

## 18: ESG

An environmental, social, governance (ESG) standards strategy (also referred to as engagement, green, impact, responsible, social aware, sustainable) generally prohibits investment in certain types of companies, industries and segments of the U.S. economy. Thus this strategy may (i) miss opportunities to invest in companies, industries or segments of the U.S. economy that are providing superior performance relative to the market as a whole and (ii) become invested in companies, industries and segments of the U.S. economy that are providing inferior performance relative to the market as a whole.

## 19: Risk Management Strategy

The fund's risk management strategy is not a guarantee, and the funds shareholders may experience losses. The fund employs hedging strategies designed to provide downside protection during sharp downward movements in equity markets. The use of these hedging strategies may limit the upside participation of the fund in rising equity markets relative to other unhedged funds, and the effectiveness of such strategies may be impacted during periods of rapid or extreme market events.

## 20: Money Market Funds

You can lose money by investing in the fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share (or, for the LVIP Government Money Market Fund, at \$10.00 per share), it cannot guarantee it will do so. An investment in the fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor has no legal obligation to provide financial support to the fund, and you should not expect that the sponsor will provide financial support to the fund at any time.

## 21: Index

An index is unmanaged, and one cannot invest directly in an index. Indices do not reflect the deduction of any fees.

## 22: Emerging Markets

Investing in emerging markets can be riskier than investing in well-established foreign markets. International investing involves special risks not found in domestic investing, including increased political, social and economic instability, all of which are magnified in emerging markets.

## 23: MSCI

The fund described herein is indexed to an MSCI® index. It is not sponsored, endorsed, or promoted by MSCI®, and MSCI®; bears no liability with respect to any such fund or to an index on which a fund is based. The prospectus and statement of additional information contain a more detailed description of the limited relationship MSCI®; has with Lincoln Investment Advisors Corporation and any related funds.

## 24: S&P

The Index to which this fund is managed is a product of S&P Dow Jones Indices LLC (SPDJI) and has been licensed for use by one or more of the portfolio's service providers (licensee). Standard & Poor's®; and S&P® are registered trademarks of Standard & Poor's Financial Services LLC (S&P); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC (Dow Jones); and these trademarks

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# Performance Update

MultiFund

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Variable products are issued by The Lincoln National Life Insurance Company, Fort Wayne, IN, distributed by Lincoln Financial Distributors, Inc., and offered by broker/dealers with an effective selling agreement. The Lincoln National Life Insurance Company is not authorized nor does it solicit business in the state of New York. **Contractual obligations are backed by the claims-paying ability of The Lincoln National Life Insurance Company.**

Limitations and exclusions may apply.

Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates. Affiliates are separately responsible for their own financial and contractual obligations.

## Asset Categories

RM	= Risk Managed
MCA	= Maximum Capital Appreciation
LTG	= Long Term Growth
GI	= Growth and Income
I	= Income
RMAA	= Risk Managed - Asset Allocation
PC	= Preservation of Capital
AsA	= Asset Allocation
RMUSL	= Risk Managed - US Large Cap
RMUSM	= Risk Managed - US Mid Cap
RMGI	= Risk Managed - Global/International
ESC	= ESG/Socially Conscious



**DISTRICT  
CORRESPONDENCE**  
Board Meeting of May 15, 2023



**Date:                      Correspondence Sent To:**

1. 04/28/2023 Ryan Lopez  
Santa Barbara Neighborhood Clinics  
**Subject:** Sewer Service Availability  
Proposed Sewer Service Connection for an Existing Medical Clinic  
5580 Calle Real, Goleta CA  
A.P.N. 069-160-050
  
2. 05/02/2023 Santa Barbara County Planning Department  
Attn: Christopher Schmuckal  
**Subject:** PM 14,859  
4535 Hollister Ave., Parcel 1  
A.P.N. 061-070-067
  
3. 05/02/2023 Kaitlyn Earnest  
Suzanne Elledge Planning and Permitting Services, Inc.  
**Subject:** Sewer Service Availability  
Proposed Annexation, Sewer Main Extension and Connection of One  
Single Family Residence and One Guesthouse  
A.P.N. 061-291-029 AT 665 Via Trepadora, Santa Barbara, CA
  
4. 05/09/2023 Kirk Lagerquist, Director of General Services  
Santa Barbara County General Service Department  
**Subject:** Sewer Service Availability  
Proposed Sewer Service Connection for La Posada Interim  
Supportive Housing Project  
A.P.N. 061-040-012 at 4500 Hollister Avenue, Santa Barbara, CA
  
5. 05/09/2023 Kirk Lagerquist, Director of General Services  
Santa Barbara County General Service Department  
**Subject:** SB County Sewer Service and Annual Sewer Service Charges

***Hard Copies of the Correspondence are available at the District's Office for review***