AGENDA

AB 361 REMOTE MEETING NOTICE

This meeting is being held virtually pursuant to AB 361 as meeting in person may present imminent risks to the health or safety of attendees. The public may participate in this meeting remotely via zoom as set forth below.

INSTRUCTIONS FOR USING ZOOM

- Join the meeting using the link below.
- You must have audio and microphone capabilities on the device you are using to join the meeting.
- When you join the meeting make sure that you join the meeting with audio and follow the prompts to test your speaker & microphone prior to joining the meeting.

TO SPEAK ON AN ITEM USING ZOOM

- The Board President will call the item and staff will begin the staff report.
- Click on the Raise Hand icon if you would like to speak on the item.
- Your name will be called on when it's your turn to speak.
- When your name is called, you will be prompted to unmute yourself.
- When your time is up, you will be muted.
- You will repeat this process for each item you want to speak on.

FOR OPEN SESSION PARTICIPATION

Join Meeting Electronically at:

Join Zoom Meeting

https://us02web.zoom.us/j/88217056212?pwd=bUNwQTIBZ0ImMnISbDZ0WIF3Sm5 YQT09

Meeting ID: 882 1705 6212

Passcode: 892632

A G E N D A REGULAR MEETING OF THE GOVERNING BOARD OF THE GOLETA SANITARY DISTRICT A PUBLIC AGENCY

One William Moffett Place Goleta, California 93117

March 7, 2022

CALL TO ORDER: 6:30 p.m.

ROLL CALL OF MEMBERS

BOARD MEMBERS:	Steven T. Majoewsky
	George W. Emerson
	Sharon Rose
	Edward Fuller
	Jerry D. Smith

CONSIDERATION OF THE MINUTES OF THE BOARD MEETING

The Board will consider approval of the Minutes of the Special Meeting of February 18, 2022.

PUBLIC COMMENTS - Members of the public may address the Board on items within the jurisdiction of the Board.

POSTING OF AGENDA – The agenda notice for this meeting was posted at the main gate of the Goleta Sanitary District and on the District's web site 72 hours in advance of the meeting.

BUSINESS:

- CONSIDERATION AND ADOPTION OF RESOLUTION CONTINUING THE CONDUCT OF MEETINGS UNDER MODIFIED BROWN ACT REQUIREMENTS (Board may take action on this item.)
- 2. PRESENTATION ON LABORATORY OPERATIONS
- 3. CONSIDERATION OF PUBLICATION OF PUBLIC NOTICE FOR ADJUSTMENT TO DIRECTORS' COMPENSATION FOR FISCAL YEAR 2022-2023 (Board may take action on this item.)

Regular Meeting Agenda March 7, 2022 Page 2

- CONSIDERATION OF PROPOSED ANNEXATION OF 4525, 4538 AND 4539 VIA MARIA APN 153-234-005, 153-234-002 AND 153-234-006 (Board may take action on this item.)
- 5. GENERAL MANAGER'S REPORT
- 6. LEGAL COUNSEL'S REPORT
- 7. COMMITTEE/DIRECTOR'S REPORTS AND APPROVAL/RATIFICATION OF DIRECTOR'S ACTIVITIES
- 8. PRESIDENT'S REPORT
- 9. ITEMS FOR FUTURE MEETINGS
- CORRESPONDENCE (The Board will consider correspondence received by and sent by the District since the last Board Meeting.)
- 11. APPROVAL OF BOARD COMPENSATION AND EXPENSES AND RATIFICATION OF CLAIMS PAID BY THE DISTRICT (The Board will be asked to ratify claims.)

ADJOURNMENT

Any public records which are distributed less than 72 hours prior to this meeting to all, or a majority of all, of the District's Board members in connection with any agenda item (other than closed sessions) will be available for public inspection at the time of such distribution at the District's office located at One William Moffett Place, Goleta, California 93117.

MINUTES

MINUTES

SPECIAL MEETING OF THE GOVERNING BOARD GOLETA SANITARY DISTRICT A PUBLIC AGENCY DISTRICT OFFICE CONFERENCE ROOM ONE WILLIAM MOFFETT PLACE GOLETA, CALIFORNIA 93117 (Held via Zoom) February 18, 2022

<u>CALL TO ORDER:</u> President Majoewsky called the meeting to order at 2:04 p.m.

BOARD MEMBERS PRESENT: Steven T. Majoewsky, George W. Emerson, Edward Fuller

BOARD MEMBERS ABSENT: Sharon Rose, Jerry D. Smith (both joined meeting at 2:07pm)

STAFF MEMBERS PRESENT: Steve Wagner, General Manager/District Engineer, Richard Battles, Legal Counsel from Howell Moore & Gough LLP, Laura Romano, Management Analyst, Luis Astorga, Collection System Manager

OTHERS PRESENT: None

<u>APPROVAL OF MINUTES:</u> Director Emerson made a motion, seconded by Director Fuller, to approve the minutes of the Regular Board meeting of 02/07/22. The motion carried by the following vote:

(22/02/2290)

AYES:3Majoewsky, Emerson, FullerNOES:NoneABSENT:2Rose, SmithABSTAIN:None

POSTING OF AGENDA:

The agenda notice for this meeting was posted at the main gate of the Goleta Sanitary District and on the District's website 24 hours in advance of the meeting.

PUBLIC COMMENTS:

None

BUSINESS:

 <u>PRESENTATION OF THE DISTRICT'S COLLECTION SYSTEM MAINTENANCE</u> <u>PROGRAM AND SUMMARY OF RECENT ACTIVITIES</u> Mr. Wagner introduced Luis Astorga who gave the presentation. No Board action was taken on this information item.

2. <u>CONSIDERATION OF AGREEMENT WITH CENTRAL COAST TRANSIT FOR THE</u> <u>REMOVAL, TRANSPORTATION AND DISPOSAL OF BIOSOLIDS</u>

Mr. Wagner gave the staff report.

Director Rose made a motion, seconded by Director Smith to authorize the General Manager to execute the proposed biosolids hauling agreement with Central Coast Transit for disposal at the designated composting facility.

The motion carried by the following vote:

(22/02/2291)

AYES:	5	Majoewsky, Emerson, Rose, Fuller, Smith
NOES:		None
ABSENT:		None
ABSTAIN:		None

3. <u>CONSIDERATION OF BIOSOLIDS DISPOSAL AGREEMENT WITH LIBERTY</u> <u>COMPOSTING, INC.</u> <u>Mr. Wagner gave the staff report</u>

Mr. Wagner gave the staff report.

Director Smith made a motion, seconded by Director Rose to authorize the General Manager to execute the proposed Biosolids Disposal Tip Fee Agreement with Liberty Composting, Inc. for a tip fee of \$30/wet ton through June 2023.

The motion carried by the following vote:

(22/02/2292)

AYES:	5	Majoewsky, Emerson, Rose, Fuller, Smith
NOES:		None
ABSENT:		None
ABSTAIN:		None

4. <u>REVIEW AND CONSIDERATION OF BOARD SELF-ASSESSMENT WORKSHOP</u> Mr. Wagner gave the staff report.

Director Fuller made a motion, seconded by Director Smith to direct staff to bring back a revised proposal from Brent Ives that includes costs associated with in person meetings.

The motion carried by the following vote:

(22/02/2293)

Special Meeting Minutes February 18, 2022 Page 3

AYES:	4	Majoewsky, Emerson, Fuller, Smith
NOES:	1	Rose
ABSENT:		None
ABSTAIN:		None

- 5. <u>GENERAL MANAGER'S REPORT</u> Mr. Wagner gave the report.
- 6. <u>LEGAL COUNSEL'S REPORT</u>

Mr. Battles reported on Senate Bill 274, which requires agendas and agenda packets to be sent by email upon request, and Senate Bill 501, which extends the filing period under the Government Claims Act for minors and persons who are physically or mentally incapacitated.

7. <u>COMMITTEE/DIRECTORS' REPORTS AND APPROVAL/RATIFICATION OF</u> <u>DIRECTORS' ACTIVITIES</u>

Director Emerson – No report.

Director Rose – Reported on the Goleta West Sanitary District Board meeting of February 3, 2022. A written report was submitted and reviewed by the Board.

Director Fuller – No report.

Director Smith – No report.

 PRESIDENT'S REPORT President Majoewsky – Reported on a Goleta Water District meeting held on February 8, 2022. A written report will be submitted at a later date.

9. <u>ITEMS FOR FUTURE MEETINGS</u> No Board action was taken to return with an item.

10. <u>CORRESPONDENCE</u>

The Board reviewed and discussed the list of correspondence to and from the District in the agenda.

11. <u>APPROVAL OF BOARD COMPENSATION AND EXPENSES AND RATIFICATION OF</u> <u>CLAIMS PAID BY THE DISTRICT</u>

Director Fuller made a motion, seconded by Director Rose, to ratify and approve the claims, for the period 02/08/22 to 02/18/22 as follows:

Running Expense Fund #4640	\$ 369,924.77
Capital Reserve Fund #4650	\$ 494.38
Depreciation Replacement Reserve Fund #4655	\$ 14,541.84

The motion carried by the following vote:

(22/02/2293)

AYES:	5	Majoewsky, Emerson, Rose, Fuller, Smith
NOES:		None
ABSENT:		None
ABSTAIN:		None

ADJOURNMENT

There being no further business, the meeting was adjourned at 3:55 p.m.

Steven T. Majoewsky Governing Board President Robert O. Mangus, Jr. Governing Board Secretary

George W. Emerson

Sharon Rose

Edward Fuller

Jerry D. Smith

AGENDA ITEM #1

AGENDA ITEM: 1

MEETING DATE: March 7, 2022

I. NATURE OF ITEM

Consideration and Adoption of Resolution Continuing the Conduct of Meetings Under Modified Brown Act Requirements

II. BACKGROUND INFORMATION

In 1953 the Ralph M. Brown Act (California Government Code Sections 54950-54963, commonly referred to as the Brown Act) was passed to guarantee the public's right to attend and participate in the meetings of local legislative bodies.

On March 19, 2020 California Governor Gavin Newsom issued a number of executive orders, including a stay-at-home order for the protection of the health and well-being of all Californians.

On September 21, 2021 the Governor signed AB 361 into law, which allows local governments flexibility to conduct remote or hybrid in-person and remote meetings without some of the constraints of doing so under the Brown Act. The criteria were enumerated during the October 7, 2021 board meeting.

The adoption of the resolution permits meetings under the provisions of AB 361 for a maximum period of 30 days. If a state of emergency remains active, a local agency may continue to hold meetings by teleconferencing under AB 361 by passing a subsequent resolution by majority vote finding that (i) the Board has reconsidered the circumstances of the state of emergency, and (ii) any of the following circumstances exist:

- The state of emergency continues to directly impact the ability of the members to meet safely in person.
- State or local officials continue to impose or recommend measures to promote social distancing.

On February 16, 2022 the Santa Barbara County Health Department's requirement to wear masks indoors and the recommendation to maintain social distancing was rescinded, although there is still a recommendation that unvaccinated people wear masks indoors. Those vaccinated individuals who would like extra protection are encouraged to wear masks indoors if desired.

AB 361 will sunset on January 1, 2024 if no changes have been made, or if it has not been extended or made permanent.

III. COMMENTS AND RECOMMENDATIONS

The Board should consider if it wishes to maintain the ability to continue to meet remotely by teleconference, or hold hybrid meetings under AB 361. If not, then no action is required at this time, in which case Resolution No. 22-677 will expire on March 8, 2022 and holding of meetings by teleconferencing will be subject to the more restrictive Brown Act requirements that predate AB 361. If the Board desires to have the option to continue to meet remotely due to the ongoing COVID-19 emergency, staff recommends the Board adopt Resolution No. 22-678 pursuant to AB 361 as described herein. The new resolution will allow the District to meet under the AB 361 requirements through April 6, 2022.

IV. REFERENCE MATERIALS

Resolution No. 22-678

RESOLUTION NO. 22-678

A RESOLUTION OF THE GOVERNING BOARD OF THE GOLETA SANITARY DISTRICT AUTHORIZING CONTINUATION OF REMOTE TELECONFERENCE MEETINGS OF THE DISTRICT'S LEGISLATIVE BODIES PURSUANT TO GOVERNMENT CODE SECTION 54953(e) FOR THE PERIOD MARCH 7, 2022 TO APRIL 6, 2022

WHEREAS, all meetings the Goleta Sanitary District's Governing Board, standing committees, and other legislative bodies are open and public, as required by the Ralph M. Brown Act (Cal. Gov. Code 54950 – 54963), so that any member of the public may attend, participate, and watch the District's legislative bodies conduct their business; and

WHEREAS, Government Code section 54953(e) makes provisions for meetings to be conducted by remote teleconferencing without compliance with the requirements of Government Code section 54953(b)(3), subject to the existence of certain conditions; and

WHEREAS, a required condition for conducting meetings using teleconferencing under Government Code section 54953(e) is that a state of emergency has been declared by the Governor pursuant to Government Code section 8625; and

WHEREAS, it is further required as a condition for conducting meetings using teleconferencing under Government Code section 54953(e) that (i) state or local officials have imposed or recommended measures to promote social distancing, or (ii) meeting in person would present imminent risks to the health and safety of attendees; and

WHEREAS, the Governing Board adopted Resolution No. 22-677 on February 7, 2022 finding that the requisite conditions existed for the Governing Board and other legislative bodies of the Goleta Sanitary District to conduct remote teleconference meetings without compliance with Government Code section 54953(b)(3); and

WHEREAS, as a condition of extending the use of the provisions found in Government Code section 54953(e), the Governing Board must find that (i) it has reconsidered the circumstances of the state of emergency, and (ii) any of the following circumstances exist:

- The state of emergency continues to directly impact the ability of the members to meet safely in person.
- State or local officials continue to impose or recommend measures to promote social distancing; and

WHEREAS, the state of emergency that was declared by Governor Newsom on March 4, 2020 due to COVID-19 remains active and in effect as of the date of this Resolution; and

WHEREAS, local officials continue to impose or recommend measures to promote social distancing in that, on September 28, 2021, the Santa Barbara County Health Department

issued a document entitled "Health Officials AB 361 Social Distance Recommendation" which remains in effect as of the date of this Resolution and which states, in part, as follows:

Using teleconferencing options for public meetings in an effective and recommended social distancing measure to facilitate public participation in public affairs and encourage participants to protect themselves and others from the COVID-19 disease. This recommendation is further intended to satisfy the requirement of the Brown Act (specifically Gov't Code Section 54953(e)(1)(A)), which allows legislative bodies in the County of Santa Barbara to use certain available teleconferencing options set forth in the Brown Act.

NOW, THEREFORE, IT IS HEREBY RESOLVED by the Governing Board of the Goleta Sanitary District, as follows:

1. <u>Findings</u>. The Governing Board hereby finds that (i) it has reconsidered the circumstances of the state of emergency declared by Governor Newsom on March 4, 2020 and has determined that such state of emergency remains active, (ii) local officials continue to impose or recommend measures to promote social distancing, and (iii) the legislative bodies of the District are authorized to continue conducting meetings using teleconferencing under Government Code section 54953(e) without compliance with Government Code section 54953(b)(3).

2. <u>Remote Teleconference Meetings</u>. The General Manager and staff of the District are hereby authorized and directed to take all actions necessary to carry out the intent and purpose of this Resolution including, continuing to conduct open and public meetings in accordance with Government Code section 54953(e) and other applicable provisions of the Brown Act.

3. <u>**Public Access.**</u> The legislative bodies of the District shall comply with the requirements to provide the public with access to meetings as prescribed in Government Code Section 54953(e)(2).

4. <u>Effective Date of Resolution</u>. This Resolution shall take effect on March 7, 2022, and shall expire on April 6, 2022 unless, on or before that date and every thirty (30) days thereafter, the Governing Board adopts a subsequent resolution setting forth the findings required by Government Code Section 54953(e)(3) to extend the time during which the legislative bodies of the District may continue to teleconference without compliance with Government Code Section 54953(b)(3).

PASSED AND ADOPTED this 7th day of March, 2022, by the following vote of the Governing Board of the Goleta Sanitary District:

AYES: NOES: ABSENT: ABSTAIN: Steven T. Majoewsky President of the Governing Board

Countersigned:

Robert O. Mangus, Jr., Secretary of the Governing Board

AGENDA ITEM #2

AGENDA ITEM: 2

MEETING DATE: March 7, 2022

I. NATURE OF ITEM

Presentation on Laboratory Operations

II. BACKGROUND INFORMATION

The District's Water Resource Recovery Facility (WRRF) has an onsite laboratory where staff monitors all phases of the treatment process in order to ensure compliance with the numerous regulatory permit requirements associated with the treatment, reuse and/or discharge of municipal wastewater. The Environmental Laboratory Accreditation Program (ELAP) has adopted new regulations for the accreditation of environmental laboratories. The new regulations require implementation of a new standard for laboratories to maintain certification and an additional cost for on-site assessments. The District's Laboratory and Technical Services Manager, Lena Cox, will provide an overview of her division's ongoing operational activities, wastewater-based epidemiology development and progress towards compliance with the new laboratory standard requirements.

III. COMMENTS AND RECOMMENDATIONS

This presentation is for informational purposes only, no Board action is required.

IV. REFERENCE MATERIAL

None

AGENDA ITEM #3

AGENDA ITEM: 3

MEETING DATE: March 7, 2022

I. NATURE OF ITEM

Consideration of Publication of Public Notice for Adjustment to Directors' Compensation for Fiscal Year 2022-2023

II. BACKGROUND INFORMATION

Governing Board members are compensated for attending Board meetings and other events pursuant to Article 2 of the District's Administrative Code. Current District practice is to consider adjustments to the Directors' compensation on an annual basis. The last time the Board elected to increase the compensation for Directors was fiscal year (FY) 2020-21. In the past, compensation adjustments have been based on the approved cost of living adjustment (COLA) for District employees, with the stipulation that the Board member compensation adjustment not exceed the legal limitation of 5% for each calendar year after the last adjustment. The COLA value used for this purpose is available in April of each year since it is based on the 12-month average of individual monthly COLA values for the preceding 12 months, ending in March of each year.

If the Board wishes to implement a change in the Directors' compensation, the District is required to publish a notice 15 days in advance and hold a public hearing on the proposed adjustment in compensation. While it is recognized that the Board may not have determined the COLA value by April 18, 2022, the public notice would include the stipulation that the proposed adjustment in the current compensation of \$225.00 per meeting not exceed 5% for each calendar year after the last adjustment.

III. COMMENTS AND RECOMMENDATIONS

If the Board wishes to adjust its compensation for FY 2022-23, it is recommended that staff be directed to advertise the enclosed public notice in order to implement the change in compensation.

IV. REFERENCE MATERIALS

Public Notice

GOLETA SANITARY DISTRICT

Notice of Proposed Increase in Governing Board Compensation

The Goleta Sanitary District is proposing to increase the compensation payable to members of its Governing Board for attendance at meetings and for services rendered by Board members. The operative date of the last increase in compensation was August 1, 2020, at which time the compensation was increased to its current level of \$225.00 per meeting per day. Under Health & Safety Code Section 6489, the increase in compensation may not exceed 5% for each calendar year after the last adjustment.

A public hearing on the proposed compensation increase will be held on Monday, April 18, 2022 at 6:30 p.m. at the District's Board Room located at One William Moffett Place, Goleta, California. Questions or requests for additional information should be directed to the District at (805) 967-4519.

BY ORDER OF THE GOVERNING BOARD OF THE GOLETA SANITARY DISTRICT.

Dated: March 7, 2022

AGENDA ITEM #4

AGENDA ITEM: 4

MEETING DATE: March 7, 2022

I. NATURE OF ITEM

Consideration of Proposed Annexation of 4525, 4538 and 4539 Via Maria APN 153-234-005, 153-234-002 and 153-234-006

II. BACKGROUND INFORMATION

Brian Banks, agent for the property owners has requested a Sewer Service Availability (SSA) letter for the above-referenced properties. The SSA letters were issued on October 28, 2021. The properties are within the District Sphere of Influence (SOI). The properties each contain 1 single-family-residence. The owners propose to extend the existing District sewer line on San Antonio Creek Road onto Via Maria in order to serve their properties.

Staff received a letter from LAFCO dated January 28, 2022 requesting the District review of the proposed annexation. A copy of the letter is attached to this report and is presented herein for Board consideration.

III. COMMENTS

Brian Banks of Siemens Planning is preparing the LAFCO submittals required for the annexation of the property. District staff has been working with Mr. Banks and the property owners to facilitate the annexation and to conduct preliminary review of the sewer main extension.

Staff has reviewed the proposal and has issued SSA letters with standard conditions. As such staff recommends the Board authorize the General Manager to inform LAFCO that the District does not object to the proposed annexation.

IV. REFERENCE MATERIAL

LAFCO Letter dated January 28, 2022

Copy of LAFCO submittals for the Via Maria annexation

GSD SSA letters dated October 28, 2021

LAFCO

Santa Barbara Local Agency Formation Commission 105 East Anapamu Street ◆ Santa Barbara CA 93101 805/568-3391 ◆ FAX 805/568-2249 www.sblafco.org ◆ lafco@sblafco.org

January 28, 2022

Steve Wagner, General Manager Goleta Sanitary District One William Moffett Place Goleta, CA 93117 JAN 3 1 2022 Goleta Sanitary District

Subject: Via Maria – Annexation to the Goleta Sanitary District (LAFCO № 22-02)

Dear Steve Wagner:

A petition has been submitted to the Santa Barbara County Local Agency Formation Commission (LAFCO) proposing the annexation of territory to the Goleta Sanitary District. A copy of the proposal is attached to this letter for LAFCO Proceeding № 22-02. This proposal will annex land to your district.

The above-titled application has been filed with LAFCO on January 20, 2022. This notice is pursuant to Government Code Sections 56658 (b) and 56662 (c). The Proposed Project includes annexation of approximately 2.93 acres of property into the Goleta Sanitary District for sewer service. The properties are within the sphere of influence and are located at 4525, 4538, & 4539 Via Maria east of San Antonio Creek Road.

We request that you review these documents and notify us of any questions, comments, concerns or conditions you have. If you identify conditions for this project, please explain why they are necessary. We also welcome any additional comments you wish to make concerning this proposal.

By state law your district has 60 days in which to request termination of these proceeding pursuant to Government Code Sections 56857. Please respond with your comments before March 29, 2022. Your input will be considered in the preparation of the staff report that will be presented to LAFCO.

This proposal will be on LAFCO's April 7, 2022 agenda <u>for information purposes only</u>. You will be notified in advance before LAFCO considers the merits of the proposal.

Sincerely,

MAPJ-

Mike Prater Executive Officer

Attachments: Petition, Questionnaire, Map and Legal TO:

Local Agency Formation Commission County of Santa Barbara 105 East Anapamu Street, Rm 407 Santa Barbara, CA 93101

To be filled in by LAFCO

LAFCO Action:	
Date:	

PETITION FOR

Via Maria Goleta Sanitary District Annexation

(Name of Proposal)

The undersigned by their signature hereon DO HEREBY REPRESENT REQUEST AND PETITION as follows:

- 1. The proposal is made pursuant to Part 3, Division 3, and Title 5 of the California Government Code (commencing with Section 56000, Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000).
- 2. The nature of the proposed change of organization (i.e., annexation, detachment, Reorganization, etc.) is/are:

Annexation of the properties at 4525, 4538 and 4539 Via Maria into the

Goleta Sanitary District.

3. The name or names of all districts and/or cities for which any such change or organization is proposed is as follows:

Goleta Sanitary District.

4. The names of all other affected counties, cities and districts are:

Goleta Sanitary District.

5. The territory(ies) proposed for Annexation into the Goleta Sanitary District

is/are: inhabited.

(uninhabited (less than 12 people) or inhabited (12 or more people))

6. This proposal **is is not** within the sphere of influence of the affected city and/or district.

1

bounda	boundaries of the districts or cities listed above overlap or conflict with the aries of the proposed annexation?YesNo
If yes, just	ify the need for overlapping or conflicting boundaries:
	y of the districts or cities, as above-listed, which possess authority to perform the same lar function as requested herein.
N/A	
	(Name of public agency or agencies)
10. Do the	boundaries of the territory proposed split lines of assessment? YesNo
	boundaries of the territory proposed create an island or corridor of unincorporated y or a strip? Yes No
If yes, just	ify the necessity for the island corridor or strip:
	proposed boundary follows a street or highway, does it follow the center of the street or ay? N/AYesNo
highwa	ay? N/AYesNoNoNo
highwa	ay? N/AYesNoNoNo
highwa 13. It is de conditi	ay? N/AYesNo sired that this proposal provide for and be made subject to the following terms and ions: N/A
highwa 13. It is de conditi	ay? N/AYesNo sired that this proposal provide for and be made subject to the following terms and ions: N/A

14.	The	reasons	for	this	proposal	are:
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Α.	To allow the subject properties propose to connect to public sewer and allow fut		
В.			
15. The per land.	rsons signing this petition have signed as	registered voters OR _	✓ owners of
16. If the f	ormation of a new district is included in t	he proposal: N/A	
A. The	e principal act(s) under which said distric	t(s) is/are proposed to be form	ned is/are:
B. The	e proposed name(s) of the new district(s)	is/are:	
	e boundaries of the proposed new district(, heretofore incorporated herein.	(s) are as described in Exhibit	(s),
17. If an in	corporation or formation of a district is ir	the proposal: N/A	
A. The	e proposed name of the new city/district is	3:	
B. Pro	visions are requested for appointment of:		
i.	City/District Manager	Yes	No
	City Clerk & City Treasurer (City only)	Yes	No
	mber of members proposed for initial Boa apter Three commencing with §61120. (F 3 (Three)5 (Five)		pursuant to
-	roposal includes the consolidation of spec dated district(s) is/are: <u>N/A</u>	cial districts, the proposed nar	ne of the
19. How w	ill the new district be financed? N/A		

20. Proponents of this proposal: (Names of Chief Petitioners, not to exceed three (3), who hereby request that proceedings be taken in accordance with the provisions of Section 56000, et. seq. of the Government Code and herewith affix signatures) as follows:

Please sign on the top line and print on the line below.

Name a uni	Mailing Address
1. Dr. Matthew Pifer	4525 Via Maria
Matthew Pifer	Santa Barbara, CA 93111
2. Blair Douglas Kim Dank	4538 Via Maria
	Santa Barbara, CA 93111
3. Patrick Flood	4539 Via Maria
• • • • • • • • • • • • • • • • • • • •	Santa Barbara, CA 93111

When a form is completed and the requisite number of qualified signatures has been obtained (after circulation), the petition is to be filed with the Executive Officer.

The petition and signature sheets must be left intact. Removal of the signature sheets from one counterpart to another counterpart will invalidate the entire petition.

NOTE: THIS PAGE MUST BE COMPLETED AND ATTACHED TO EACH PETITION.

According to Election Code, Section 104, whenever any petition is submitted to the elections official, each section of the petition shall have attached to it a declaration signed by the Circulator of the petition, setting forth, in the Circulator's own hand, the following:

PRINTED NAME OF CIRCULATOR (including given name, middle name or initial and last name):

Dr. Matthew Pifer

RESIDENCE ADDRESS OF CIRCULATOR:

4525 Via Maria, Santa Barbara, CA 93111

DATES ON WHICH ALL SIGNATURES TO THE PETITION WERE OBTAINED:

Starting date:

Ending date:

4

The Circulator, by affixing his/her signature below, hereby certifies:

- 1. That the Circulator circulated the attached petition and witnessed the appended signatures being written;
- 2. That, according to the best information and belief of the Circulator, each signature is the genuine signature of the person whose name it purports to be;
- 3. That the Circulator shall certify to the content of the declaration as to its truth and correctness, under penalty or perjury under the laws of the State of California, with the signature of his or her name at length, including given name, middle name or initial, and last name.

1/12/2022

Dr. Matthew Pifer Matthew Name (as required above)

Date

As a signer of this Petition, I hereby certify that I have read the content of the Petition and request that proceedings be taken for the proposal as provided by said Petition.

PLEASE SIGN NAME ON THE TOP LINE PRINT NAME ON THE SECOND LINE

Date signed	Signature & printed name of Petitioners	Residential Address of Petitioners	Official Use Only
1/12/2022	Sign: Matthing	4525 Via Maria	
	Print: Dr. Matthew Pifer	Santa Barbara, CA 93111	
1/12/2022	sign: Klim Danke	4538 Via Maria	
	Print: Blair Douglas	Santa Barbara, CA 93111	
1/12/2022	Sign:	4539 Via Maria	
	Print: Patrick Flood	Santa Barbara, CA 93111	
	······································	••••••••••••••••••••••••••••••••••••••	
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	Sign:		
	Print:		
and the second sec	gia grant anna ann a' chuir an Air ann a' stairean	ne nen administratione en el contra contr Contra contra c	AND STATES
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	Print:		
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	Sign:		
	Print:		
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	Sign:		
	Print:		

SANTA BARBARA LOCAL AGENCY FORMATION COMMISSION

Proposal Justification Questionnaire for Annexations, Detachments and Reorganizations (Attach additional sheets as necessary)

1. Name of Application: Via Maria Goleta Sanitary District Annexation

2. Describe the acreage and general location; include street addresses if known:

The following properties are proposed to be annexed into the Goleta Sanitary District:

4525 Via Maria; APN 153-234-005; 1.01-acres 4538 Via Maria; APN 153-234-002; 0.97-acres 4539 Via Maria; APN 153-234-006; 0.95-acres

3. List the Assessor's Parcels within the proposal area:

APN 153-234-005 APN 153-234-002 APN 153-234-006

4. <u>Purpose of proposal</u>: (Why is this proposal being filed? List all actions for LAFCO approval. Identify other actions that are part of the overall project, i.e., a tract map or development permit.)

The proposal is for Annexation of the subject properties into the Goleta Sanitary District service area. The subject properties are already withing the Goleta Sanitary District Sphere of Influence.

- 5. Land Use and Zoning Present and Future
 - A. Describe the existing land uses within the proposal area. Be specific.

The subject properties are all developed with existing single-family residences and permitted residential accessory structures and uses.

B. Describe any changes in land uses that would result from or be facilitated by this proposed boundary change.

The proposed Annexation into the Goleta Sanitary District would not result in a change in land uses. The existing single-family zone district uses would remain the same.

C. Describe the existing zoning designations within the proposal area.

The subject properties are all zoned 1-E-1 (single-family residential).

D. Describe any proposed change in zoning for the proposal area. Do the existing and proposed uses conform with this zoning?

The proposed Annexation would not result in a change in zoning. The existing land uses are consistent with the 1-E-1 zone. The proposal to connect to public sewer and to allow abandonment of existing septic systems would conform to the current zoning.

E. (For City Annexations) Describe the prezoning that will apply to the proposal area upon annexation. Do the proposed uses conform with this prezoning?

N/A

F. List all known entitlement applications pending for the property (i.e., zone change, land division or other entitlements).

There are no pending zone change, land division or other entitlements for the the subject properties.

6. Describe the area surrounding the proposal

Using Table A, describe existing land uses, general plans and zoning designations for lands adjacent to and surrounding the proposal area. The application is incomplete without this table.

7. Conformity with Spheres of influence

A. Is the proposal area within the sphere of influence of the annexing agency?

Yes, the subject properties are within the existing sphere of influence of the Goleta Sanitary District.

B. If not, include a proposal to revise the sphere of influence.

8. Conformity with County and City General Plans

A. Describe the existing County General Plan designation for the proposal area.

The proposal area's land use designation is RES-1.0 (Single-Family Residential, 1-acre minimum parcel size).

- B. (For City Annexations) Describe the City general plan designation for the area. N/A
- C. Do the proposed uses conform with these plans? If not, please explain.

Yes, the subject properties are currently developed with legal structures and uses in conformance with the single-family residential land use and zoning designations. No change in land use or zoning designation is proposed or necessary to connect to public sewer.

9. Topography and Natural Features

A. Describe the general topography of the proposal area and any significant natural features that may affect the proposal.

The subject properties exhibit gentle to moderate slopes of 5-15%. The area is an urban residential area surrounded by existing residential development. The location of the proposed sewer line extension to serve the subject properties would be within the existing paved public road known as Via Maria, which exhibits slopes of less than 5%..

B. Describe the general topography of the area surrounding the proposal.

Proposal Justification Questionnaire – Annexations, detachments, reorganizations (10-4-01) This form can be downloaded from www.sblafco.org

The general topography of the surrounding area exhibits gentle to moderate slopes of 5-15%. The sewer line extension would be within the flat and paved section of Via Maria.

10. Impact on Agriculture

A. Does the affected property currently produce a commercial agricultural commodity?

No. The affected properties are within an urban residential zone.

B. Is the affected property fallow land under a crop rotational program or is it enrolled in an agricultural subsidy or set-aside program?

No. The affected properties are within an urban residential zone.

C. Is the affected property Prime Agricultural Land as defined in Government Code §56064?

No. The affected properties are within an urban residential zone.

- D. Is any portion of the proposal area within a Land Conservation (Williamson) Act contract?
 - 1) If "yes," provide the contract number and the date the contract was executed.
 - 2) If "yes", has a notice of non-renewal be filed? If so, when?
 - 3) If this proposal is an annexation to a city, provide a copy of any protest filed by the annexing city against the contract when it was approved.
 - No. The affected properties are not within Williamson Act contract area.

11. Impact on Open Space

Is the affected property Open Space land as defined in Government Code Section 65560?

No. The affected properties are within a developed urban residential zone.

12. Relationship to Regional Housing Goals and Policies (City annexations only)

If this proposal will result in or facilitate an increase in the number of housing units, describe the extent to which the proposal will assist the annexing city in achieving its fair share of regional housing needs as determined by SBCAG.

The proposal will not result or facilitate an increase in the number of housing units.

13. Population

A. Describe the number and type of <u>existing</u> dwelling units within the proposal area.

The proposal involves three existing single-family residences.

B. How many new dwelling units could result from or be facilitated by the proposal?

No new dwelling units could result from the proposal to connect to public sewer.

Single-family _____ Multi-family _____

14. <u>Government Services and Controls – Plan for Providing Services</u> (per §56653)

A. Describe the services to be extended to the affected territory by this proposal.

The proposal would allow for an extension of a public sewer line east from the intersection of San Antonio Creek Road, along Via Maria, to a terminating manhole at the cul-de-sac at the east end of Via Maria.

B. Describe the level and range of the proposed services.

Extension of a public sewer line is the only propose range of service as a result of this proposal.

C. Indicate when the services can feasibly be provided to the proposal area.

Upon approval of the Annexation, the public sewer line extension can immediately be constructed.

Proposal Justification Questionnaire – Annexations, detachments, reorganizations (10-4-01) This form can be downloaded from www.sblafco.org D. Indicate any improvements or upgrading of structures, roads, sewers or water facilities or other conditions that will be required as a result of the proposal.

No other improvements or upgrading of facilities would be required other than the installation of the public sewer line extension along Via Maria.

E. Identify how these services will be financed. Include both capital improvements and ongoing maintenance and operation.

The sewer extension construction costs and associated connection fees would be paid by the proposal applicants. Ongoing maintenance of the public sewer line extension would be the responsibility of the Goleta Sanitary District.

F. Identify any alternatives for providing the services listed in Section (A) and how these alternatives would affect the cost and adequacy of services.

There are no alternatives for sewage disposal other than the existing private septic systems or the proposed public sewer connection.

15. Ability of the annexing agency to provide services

Attach a statement from the annexing agency describing its ability to provide the services that are the subject of the application, including the sufficiency of revenues (per Gov't Code §56668j).

Please see attached Sewer Service Availability Letters from the Goleta Sanitary District for each property proposed for Annexation.

Proposal Justification Questionnaire – Annexations, detachments, reorganizations (10-4-01) This form can be downloaded from www.sblafco.org

16. Dependability of Water Supply for Projected Needs (as per §56653)

If the proposal will result in or facilitate an increase in water usage, attach a statement from the retail water purveyor that describes the timely availability of water supplies that will be adequate for the projected needs.

The proposed extension of public sewer to serve the subject properties would not result in an increase in water use.

- 17. <u>Bonded indebtedness and zones</u> These questions pertain to long term debt that applies or will be applied to the affected property.
 - A. Do agencies whose boundaries are being changed have existing bonded debt? ______ If so, please describe.

N/A

B. Will the proposal area be liable for payment of its share of this existing debt? ______
 If yes, how will this indebtedness be repaid (property taxes, assessments, water sales, etc.)

N/A

C. Should the proposal area be included within any 'Division or Zone for debt repayment? ______ If yes, please describe.

N/A

D. (For detachments) Does the detaching agency propose that the subject territory continue to be liable for existing bonded debt? ______. If yes, please describe.

N/A

18. Environmental Impact of the Proposal

- A. Who is the "lead agency" for this proposal? Goleta Sanitary District
- B. What type of environmental document has been prepared?

None, Categorically Exempt -- Class 15303(d)

EIR _____ Negative Declaration _____ Mitigated ND _____

Subsequent Use of Previous EIR _____ Identify the prior report. _____

Proposal Justification Questionnaire – Annexations, detachments, reorganizations (10-4-01) This form can be downloaded from www.sblafco.org C. If an <u>EIR</u> has been prepared, attach the lead agency's resolution listing significant impacts anticipated from the project, mitigation measures adopted to reduce or avoid significant impacts and, if adopted, a "Statement of Overriding Considerations."

N/A

19. Boundaries

A. Why are these particular boundaries being used? Ideally, what other properties should be included in the proposal?

The proposed boundaries include those propery owners who wish to connect to public sewer in place of existing private septic sewage disposal (septic systems). Ideally, the two subject properties to the east that are not currently participating in the Annexation could be included because the physical extension of the public sewer line could serve their residential properties in the future.

B. If any landowners have included only part of the contiguous land under their ownership, explain why the additional property is not included.

N/A. All contiguous land owned by the applicants would be included within the Annexation boundary.

- 20. Final Comments
 - A. Describe any conditions that should be included in LAFCO's resolution of approval.

There are no conditions that should be included or are necessary for LAFCO to approve the proposal. The provision of public sewer is a logical extension of public services that should have previously been established considering the majority of the surrounding urban residential area is currently served by public sewer.

B. Provide any other comments or justifications regarding the proposal.

The proposal to allow the existing developed residential properties to be served by the adjacent public sewer is an environmentally superior provision of sewage disposal in comparison to the existing septic systems.

C. Enclose all pertinent staff reports and supporting documentation related to this proposal. Note any changes in the approved project that are not reflected in these materials.

N/A

21. Notices and Staff Reports

List up to three persons to receive copies of the LAFCO notice of hearing and staff report.

<u>Name</u>

Address

A.	Dr. Matthew Pifer	4252 Via Maria, Santa Barbara, CA 93111
B.	Blair Douglas	4538 Via Maria, Santa Barbara, CA 93111
C.	Patrick Flood	4539 Via Maria, Santa Barbara, CA 93111

Who should be contacted if there are questions about this application?

<u>Name</u>

Address

Phone

Brian Banks, Agent for Pifer, Douglas and Flood PO Box 50304 Santa Barbara, CA 93150 (805) 637-4306

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Signature	for the manual of the second s	

Date 1/14/22

Information regarding the areas surrounding the proposal area

n	Existing Land Use	General Plan Designation	Zoning Designation
East	Single-Family Residential	RES-1.0	1-E-1
West	Single-Family Residential	RES-1.0	1-E-1
North	Single-Family Residential	RES-1.0	1-E-1
South	Single-Family Residential	RES-1.0	1-E-1

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Other comments or notations:

EXHIBIT "A"

<u>Via Maria Annexation</u> for APN's: 153-234-(002, 005 & 006) <u>To the Goleta Sanitary District</u> LAFCO 22-xx

Lots 2, 5 & 6 in Tract 10,128 in the County of Santa Barbara, State of California, as per Map recorded in Book 54, Pages 16 and 17 of Maps, in the Office of the County Recorder of said County, more particularly described as follows:

Beginning at the Southeasterly Corner of Annexation No. 232 being the San Antonio Creek Rd #2 Annexation to the Goleta Sanitary District per LAFCO Resolution No. 80-569 Recorded 01-12-1981 as Instrument No. 81-1574 of Official Records, said point also being the Southwesterly corner of Lot 6 per above referenced Tract Map;

- Thence 1st along the Southerly lines of Lot 6 and Lot 5, as shown on said Tract Map, South 89°06′54″ East 471.75 feet to an angle point and the Southeasterly corner of said Lot 5;
- Thence 2nd leaving the Southerly line of said Lot 5, along the Easterly line of Lot 5, North 33°20′25″ West 284.02 feet to an angle point and the Northeasterly corner of Lot 5, said point also being the Southeasterly corner of Lot 2 per said Tract map;
- Thence 3rd along the Easterly line of said Lot 2 North 01°15′56″ East 122.00 feet to the Northeasterly corner of Lot 2, also being a point on the Southerly boundary of Annexation No. 294 being the Via Clarice II Annexation to the Goleta Sanitary District per LAFCO Resolution No. 91-813 Recorded 03-07-1991 as Instrument No. 91-015437 of Official Records;
- Thence 4th along the Northerly line of said Lot 2 as shown on said Tract map and the Southerly boundaries of said Annexation No. 294 and Annexation No. 244 being the Annexation to the Goleta Sanitary District per LAFCO Resolution No. 82-627 Recorded 12-02-1982 as Instrument No. 82-51325 of Official Records North 88°44′04″ West 309.89 feet to the Northwest corner of Lot 2 and the Northeast corner of said Annexation No. 232;
- Thence 5th along the Westerly line of said Lot 2 and the Easterly boundary of said Annexation No. 232 South 12°54′50″ East 142.34 feet to a point on the Right-of-Way of Via Maria, said point also being the beginning of a curve concave Westerly whose radial center bears South 12°54′50″ East 40.00 feet;
- Thence 6th continuing Easterly and Southerly along said Right-of-Way curve, along the Westerly lines of said Lot 2 and Lot 6 and the Easterly boundary of said Annexation No. 232, through a central angle of 216°11′36″, a length of 150.93 feet to the beginning of a reverse curve concave Northerly with a radius of 30.00 feet, said point also being on the Northerly property line of said Lot 6 and the Southerly Right-of-Way of Via Maria;
- Thence 7th continuing along said Lot 6 Northerly line and the Easterly boundary of said Annexation No. 232, along said curve through a central angle of 35°29′00″, a length of 18.58 feet;
- Thence 8th continuing along said Lot 6 Northerly line and the Easterly boundary of said Annexation No. 232, South 77°47′46″ West 44.81 feet to the Northwest corner of said Lot 6;

Thence 9th along the Westerly line of said Lot 6 and the Easterly boundary of said Annexation No. 232 South 12°32′28″ East 144.02 feet to the <u>True Point of</u> <u>Beginning</u>

~ End of Description ~

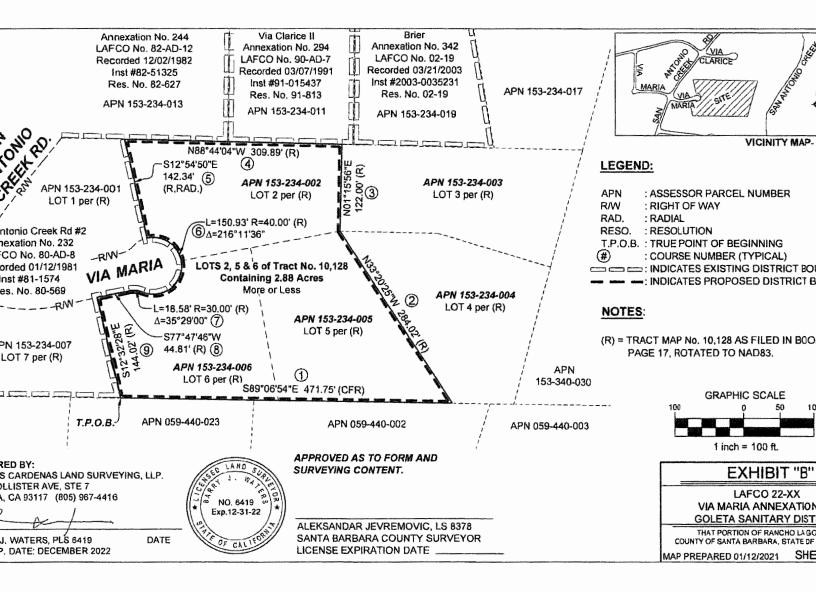
The above described area contains 2.88 Acres more or less

Prepared By: _

Barry J. Waters, P.L.S. 6419 date:

Approved as to Form and Survey Content

Aleksandar Jevremovic, P.L.S. 8378 County Surveyor date:



VIA MARIA ANNEXATION

Segment #1 : Curve Length: 18.579' Radius: 30.000' Delta: 035°29' Tangent: 9.598' Chord: 18.284' Course: S84° 27' 44.26"E Course In: S12° 12' 14.26"E Course Out: N23° 16' 45.74"E RP North:1996439.0358'East:6027476.5492'End North:1996466.5935'East:6027488.4056' Segment #2 : Curve Length: 86.348' Radius: 40.000' Delta: 123°41' Tangent: 74.732' Chord: 70.532' Course: N51° 26' 13.24"E Course In: N23° 16' 45.74"E Course Out: N79° 35' 40.74"E RP North:1996503.3370'East:6027504.2142'End North:1996510.5615'East:6027543.5564' Segment #3 : Curve Length: 64.583' Radius: 40.000' Delta: 092°31' Tangent: 41.791' Chord: 57.793' Course: N56° 39' 34.76"W Course In: S79° 35' 40.74"W Course Out: N12° 54' 50.26"W RP North:1996503.3370'East:6027504.2142'End North:1996542.3253'East:6027495.2747' Segment #4 : Line Course: N12° 54' 50.26"W Length: 142.340' North: 1996681.0651' East: 6027463.4635' Segment #5 : Line Course: S88° 44' 04.26"E Length: 309.887' North: 1996674.2212' East: 6027773.2749' Segment #6 : Line Course: S01° 15' 55.74"W Length: 122.001' North: 1996552.2500' East: 6027770.5805' Segment #7 : Line Course: S33° 20' 25.26"E Length: 288.756' North: 1996311.0173' East: 6027929.2840' Segment #8 : Line Course: N89° 06' 54.26"W Length: 471.658' North: 1996318.3017' East: 6027457.6823' Segment #9 : Line Course: N12° 32' 28.26"W Length: 144.020' North: 1996458.8854' East: 6027426.4096'

Segment #10 : Line Course: N77° 47' 45.74"E Length: 44.810' North: 1996468.3579' East: 6027470.2070'

Perimeter: 1692.982'Area: 125590.37 Sq. Ft.Error Closure:0.0004Course: N86° 17' 13.99"WError North:0.00003East: -0.00043

Precision 1: 4232455.000

TO:

Local Agency Formation Commission County of Santa Barbara 105 East Anapamu Street, Rm 407 Santa Barbara, CA 93101

To be filled in by LAFCO

LAFCO Action: ______ Date: _____

PETITION FOR

Via Maria Goleta Sanitary District Annexation

(Name of Proposal)

The undersigned by their signature hereon DO HEREBY REPRESENT REQUEST AND PETITION as follows:

- 1. The proposal is made pursuant to Part 3, Division 3, and Title 5 of the California Government Code (commencing with Section 56000, Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000).
- 2. The nature of the proposed change of organization (i.e., annexation, detachment, Reorganization, etc.) is/are:

Annexation of the properties at 4525, 4538 and 4539 Via Maria into the

Goleta Sanitary District.

3. The name or names of all districts and/or cities for which any such change or organization is proposed is as follows:

Goleta Sanitary District.

4. The names of all other affected counties, cities and districts are:

Goleta Sanitary District.

5. The territory(ies) proposed for Annexation into the Goleta Sanitary District

is/are: inhabited.

(uninhabited (less than 12 people) or inhabited (12 or more people))

6. This proposal **is not** within the sphere of influence of the affected city and/or district.

- 7. Complete description of the exterior boundaries of the territory proposed for annexation. **Please attach legal description to this petition.**
- 8. Do the boundaries of the districts or cities listed above overlap or conflict with the boundaries of the proposed annexation? _____ Yes ____ No

If yes, justify the need for overlapping or conflicting boundaries:

9. List any of the districts or cities, as above-listed, which possess authority to perform the same or similar function as requested herein.

N/A
(Name of public agency or agencies)
10. Do the boundaries of the territory proposed split lines of assessment?
11. Do the boundaries of the territory proposed create an island or corridor of unincorporated territory or a strip?YesNo
If yes, justify the necessity for the island corridor or strip:
12. If the proposed boundary follows a street or highway, does it follow the center of the street or highway? N/AYesNo
13. It is desired that this proposal provide for and be made subject to the following terms and conditions: N/A
A
B

- 14. The reasons for this proposal are:
 - A. <u>To allow the subject properties proposed for Annexation into the Goleta Sanitary District</u> to connect to public sewer and allow future abandonment of existing septic systems.
 - B. _____
- 15. The persons signing this petition have signed as _____ registered voters **OR** _____ owners of land.
- 16. If the formation of a new district is included in the proposal: N/A
 - A. The principal act(s) under which said district(s) is/are proposed to be formed is/are:

B. The proposed name(s) of the new district(s) is/are:

C. The boundaries of the proposed new district(s) are as described in Exhibit(s) _____, ____, heretofore incorporated herein.

17. If an incorporation or formation of a district is in the proposal: N/A

A. The proposed name of the new city/district is:

B. Provisions are requested for appointment of:

- i. City/District Manager
 Yes
 No

 ii City Clerk & City Treasurer
 Yes
 No

 (City only)
 Yes
 No
- Number of members proposed for initial Board of Directors/City Council, pursuant to Chapter Three commencing with §61120. (Please check one, below.)
 ____3 (Three) ____5 (Five)
- 18. If the proposal includes the consolidation of special districts, the proposed name of the consolidated district(s) is/are: <u>N/A</u>

19. How will the new district be financed? N/A

20. Proponents of this proposal: (Names of Chief Petitioners, not to exceed three (3), who hereby request that proceedings be taken in accordance with the provisions of Section 56000, et. seq. of the Government Code and herewith affix signatures) as follows:

Name	Mailing Address
^{1.} Dr. Matthew Pifer	4525 Via Maria
	Santa Barbara, CA 93111
^{2.} Blair Douglas	4538 Via Maria
	Santa Barbara, CA 93111
³ . Patrick Flood	4539 Via Maria
	Santa Barbara, CA 93111

Please sign on the top line and print on the line below.

When a form is completed and the requisite number of qualified signatures has been obtained (after circulation), the petition is to be filed with the Executive Officer.

The petition and signature sheets must be left intact. Removal of the signature sheets from one counterpart to another counterpart will invalidate the entire petition.

<u>NOTE</u>: THIS PAGE MUST BE COMPLETED AND ATTACHED TO EACH PETITION.

According to Election Code, Section 104, whenever any petition is submitted to the elections official, each section of the petition shall have attached to it a declaration signed by the Circulator of the petition, setting forth, in the Circulator's own hand, the following:

PRINTED NAME OF CIRCULATOR (including given name, middle name or initial and last name):

Dr. Matthew Pifer

RESIDENCE ADDRESS OF CIRCULATOR:

4525 Via Maria, Santa Barbara, CA 93111

DATES ON WHICH ALL SIGNATURES TO THE PETITION WERE OBTAINED:

Starting date:

Ending date:

The Circulator, by affixing his/her signature below, hereby certifies:

- 1. That the Circulator circulated the attached petition and witnessed the appended signatures being written;
- 2. That, according to the best information and belief of the Circulator, each signature is the genuine signature of the person whose name it purports to be;
- 3. That the Circulator shall certify to the content of the declaration as to its truth and correctness, under penalty or perjury under the laws of the State of California, with the signature of his or her name at length, including given name, middle name or initial, and last name.

Dr. Matthew Pifer

Name (as required above)

Date

As a signer of this Petition, I hereby certify that I have read the content of the Petition and request that proceedings be taken for the proposal as provided by said Petition.

PLEASE SIGN NAME ON THE TOP LINE PRINT NAME ON THE SECOND LINE

Date signed	Signature & printed name of Petitioners	Residential Address of Petitioners	Official Use Only
	Sign:	4525 Via Maria	
	Print: Dr. Matthew Pifer	Santa Barbara, CA 93111	
	Sign:	4538 Via Maria	
	Print: Blair Douglas	Santa Barbara, CA 93111	
	A.		
	Sign:	4539 Via Maria	
	Print: Patrick Flood	Santa Barbara, CA 93111	
	Sign:		
	Print:		
	Sign:		
	Print:		
	Sign:		
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	Sign:		
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	Sign:		
	Print:		

EXHIBIT "A"

<u>Via Maria Annexation</u> for APN's: 153-234-(002, 005 & 006) <u>To the Goleta Sanitary District</u> LAFCO 22-xx

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- Thence 8th continuing along said Lot 6 Northerly line and the Easterly boundary of said Annexation No. 232, South 77°47′46″ West 44.81 feet to the Northwest corner of said Lot 6;

Thence 9th along the Westerly line of said Lot 6 and the Easterly boundary of said Annexation No. 232 South 12°32′28″ East 144.02 feet to the <u>True Point of</u> <u>Beginning</u>

~ End of Description ~

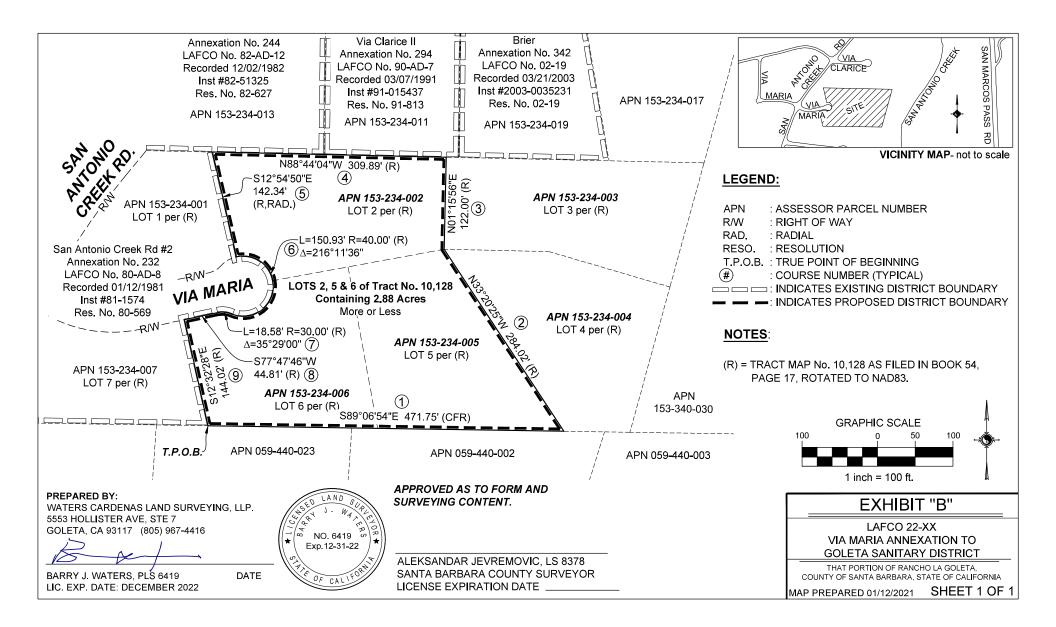
The above described area contains 2.88 Acres more or less

Prepared By:

Barry J. Waters, P.L.S. 6419 date:

Approved as to Form and Survey Content

Aleksandar Jevremovic, P.L.S. 8378 date: County Surveyor





October 28, 2021

	Board of Directors:	Matthew and Rebecca Pifer
	Jerry D. Smith Board President	4525 Via Maria Santa Barbara, CA 93111
Steven T. Majoewsky George W. Emerson Sharon Rose	Steven T. Majoewsky	SUBJECT: Sewer Service Availability Proposed Sewer Service Connection for One Existing Single-Family
	Residence	
	Sharon Rose	A.P.N. 153-234-005 at 4525 Via Maria, Santa Barbara, CA
	Edward Fuller	Dear Mr. and Mrs. Pifer:
	Steve D. Wagner, PE General Manager District Engineer	This letter is in response to your recent inquiry relative to the availability of sewer service for the above-mentioned property.
		The subject property, as shown on the attached parcel map, is currently within the Goleta Sanitary District service area (sphere of influence) but is not annexed to the District. Based on the District's preliminary understanding from the information you provided, you propose to connect to the District's sewage collection facilities one existing Single-Family Residence with plans for the construction and connection of a guest house at a future date. Currently the existing parcel is being served by a septic system.
		Please be advised that adequate sewage collection, treatment, and disposal capacity is currently available to serve the proposed project and

disposal capacity is currently available to serve the proposed project and that the District does not currently have a moratorium or similar restriction on new sewer connections. Subject to the terms specified in this letter, and upon satisfaction of the conditions set forth in the attached Exhibit "A", the District will issue a sewer connection permit and authorize the connection of the project to the District's sewer collection system. Although adequate sewer capacity is currently available to serve the project, issuing this letter does not guarantee sewer service by the District or reserve capacity for the project.

> One William Moffett Place, Goleta CA 93117 (805) 967-4519 office (805) 964-3583 fax

The District provides all new sewer service on a first-come, first-serve basis, as determined from the date on which the connection permit is issued. The District cannot predict the pace of future development in the community and cannot anticipate the demand for new sewer service. In addition, the District is unable to predict what new regulatory requirements might be imposed in the future by Federal, State and/or local agencies, or exactly what effects said requirements might have on the District's ability to accept any new connections.

This letter does not constitute a sewer connection permit for the proposed project, but sets forth the terms on which a connection permit is issued. By providing this letter, the responsibility or liability for sewer service or matters pertaining to this project will not be the responsibility of the District.

Please note that the District's current assessment with respect to capacity availability, along with terms and conditions stipulated in Exhibit "A" for this project, are valid for two years from the date of this letter. At the end of the two-year period, the applicant, if still interested in the District's availability of service, must submit in writing a request for reassessment of its service conditions and capacity availability outlined in this letter.

If you have any questions regarding this matter, please call Mr. Luis Astorga at this office.

Sincerely,

Stue Wagner

Steve D. Wagner, P.E. General Manager/District Engineer

SDW: LA

Attachments Exhibit A Parcel Map GSD General Construction Notes

cc: Luis Astorga, Goleta Sanitary District

L:\Annex\4500 Via Maria\GSD SSA Pifer 4525 Via Maria 10272021.docx

EXHIBIT "A" TERMS AND CONDITIONS

Applicant shall comply with all applicable District provisions of its Standards and Ordinances.

The property must be annexed to the District. Annexation to the District may incur additional costs by other agencies, depending on the specific application. Please contact LAFCO for annexation information and application materials. LAFCO can be contacted at:

Santa Barbara LAFCO Mike Prater, Executive Officer 105 E. Anapamu Street Room 407 Santa Barbara, CA 93101 (805) 568-3391 (805) 568-2249 FAX Email <u>lafco@sblafco.org</u>

Upon completion of the annexation, the applicant/owner(s) must submit a complete copy of the building structure site and floor plans to the District. The District will review the plans and contact the applicant and the County of Santa Barbara Building and Safety Division after plans are reviewed.

In the event it is necessary to construct a sewer main or trunk line extension and/or appurtenances thereto (the "Extension") to connect the project to the District's existing sewer collection system, the Extension shall be constructed, and any necessary easements shall be obtained, by and at the expense of the applicant. Upon completion of the Extension and the connection of the Project to the District's sewer system, the applicant shall execute and deliver to the District a Grant of Rights document in recordable form conveying the Extension to the District. The applicant shall also convey to the District any easements necessary to enable the District to properly operate, repair and maintain the Extension. This easement document must be executed, complete and ready for recordation. Enclosed is a copy of the District's General and Construction Notes which are to be included on the improvement plans.

Easements must be a minimum 15 feet wide and vehicle access easement must be a minimum 12 feet wide. Easement widths are based on the size and depths of the sewerlines. No trees or shrubbery may be planted within the GSD easement.

The site plans need to show the proposed 4" diameter building structure sewer connection, building floor and rim elevation of the upstream manhole from the proposed connection to the structure.

Each property has to be separately connected to District facilities.

If there is an inability to achieve gravity flow from the building structure to the District's sewage collection facilities, an injector pump system design will need to be submitted to the County of Santa Barbara Building and Safety Division for approval prior to connection of any portion of your force main sewer system. The design must include dual pump and alarm system.

A backflow preventer encased in a concrete vault with a metal lid, embossed with "sewer" or "clean-out", must be installed within the private property whenever the residential interior plumbing fixtures are lower than the District's upstream manhole rim elevation. This manhole is the next immediate manhole upstream from the structure sewer service connection to the main sewerline.

The Applicant shall provide the District with verification that a private and/or public sewer easement has been created, conveyed and recorded, thus allowing the connection of the project to the District's public sewer. The easement documentation shall include language expressly providing for: <u>"The construction, installation, repair, operation and maintenance of the building and lateral sewer,"</u> which connect the project to the District's public sewer.

Once the plans and easement documents have been received, reviewed and accepted, the District will stamp the plans approved. A sewer connection permit may be obtained by the applicant once they have paid all applicable fees, posted all required bonds and satisfied all applicable ordinances, regulations, standards and requirements of the District and any other local, state or federal agency with jurisdiction over the project.

As of the date of this letter, the required fees are as follows:

District Annexation Fees:

District Annexation Processing Fee: \$200.00 District Annexation Fee: \$2,125.00 for 1 acre or less, for properties greater than 1 acre: \$2,125.00 multiplied by the total acreage

There are other fees associated with annexation from other agencies such as LAFCO, County of Santa Barbara and State Board of Equalization, please contact LAFCO for additional information.

Other District Fees:

Connection Fees:

Single Family Dwelling Unit: **\$2,295.00 / Unit** Apartment, Duplex, Mobile Home Space, Condominium Unit: **\$1,608.00 / Unit** Connection fees for commercial/industrial and other non-residential establishments are based on the number of equivalent residential units (ERUs) of the proposed development. The number of ERUs are defined as the ratio of the proposed total number of plumbing fixtures of the proposed development and that of a single-family dwelling (20 fixture units per dwelling). The connection fee for the proposed development is determined by multiplying the proposed ERUs by the connection fee of a single-family dwelling. Under no circumstance shall the fee be less than that of a single-family dwelling.

Permit fee: \$189.00 (for project)

Permit fee: **\$189.00** (for cleanout installation at property line only, inspection fee waived)

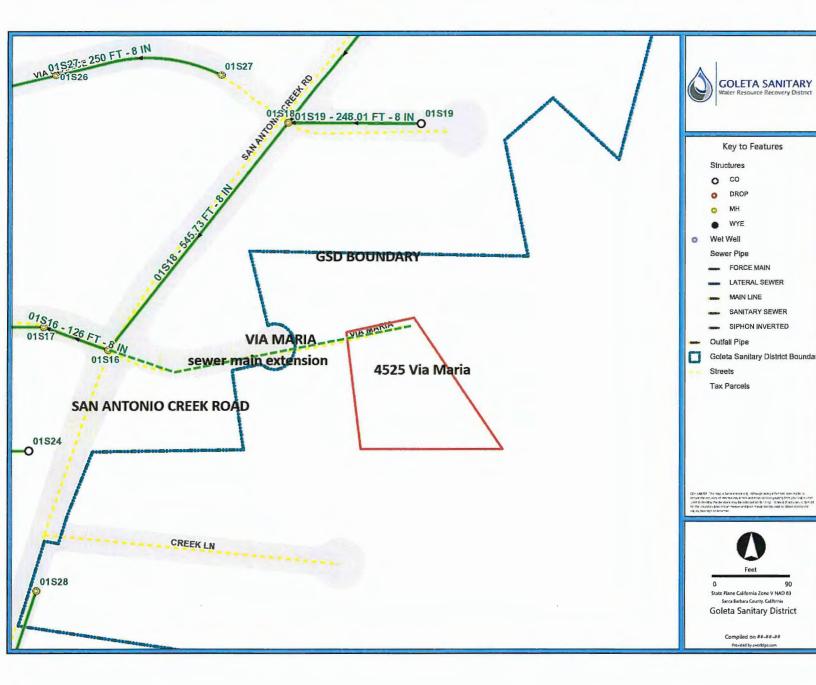
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Inspection fee: \$189.00 (per residential or commercial building structure connection)

Inspection fee: **\$251.00** (per industrial/manufacturing building structure connection)

Inspection fee: **\$500.00** (per 100 feet of mainline extension) Plan check and review fee:**\$128.00** per hour **(\$128.00** minimum fee) Deposit, as required **\$500.00**

These fees are subject to periodic adjustments and applicant shall pay the fees in effect at the time application is made for a connection permit.



GOLETA SANITARY DISTRICT GENERAL SEWER NOTES

- 1. Revisions shall not be made to these plans without the approval of the District.
- 2. Before beginning work, the contractor shall obtain a permit to excavate in public road right of ways from the County of Santa Barbara or City of Goleta, as applicable.
- 3. If work is to be done in a state highway, a permit must be obtained from the State of California, Division of Highways, District 5, San Luis Obispo, California.
- 4. Prior to issuance of the required sewer connection permit or Notice to Proceed, the contractor shall obtain and file with the District, copies of: <u>encroachment permit(s) to excavate in County/City streets, a permit for excavations and trenches from the State of California, Division of Industrial Safety, a Certificate of Worker's Compensation Insurance and Liability Insurance with the District named as the certificate holder. The certificate shall state that the holder shall be notified 30 days prior to cancellation of policy.</u>
- Acceptance of the sewer plans by the District does not constitute a representation as to the accuracy of the location of, or the existence of, any underground utility pipe or structure within the limits of this project.
- 6. The Contractor shall have at the Work site, copies or suitable extracts of: Construction Safety Orders, Tunnel Safety Orders and General Industry Safety Orders issued by the State Division of Industrial Safety. The Contractor shall comply with the provisions of these and all other applicable laws, ordinances and regulations.
- 7. The District will not survey or layout any portion of the work.
- 8. The District shall be notified 48 hours prior to staking the sewer line.
- 9. A licensed Civil Engineer or surveyor shall furnish the District with grade (cut) sheets and stationing for all lateral sewers and wyes, and shall provide stakes for them at their proper locations with stationing clearly marked. Lateral sewers shall be constructed in a straight alignment at right angles from the main line sewer, except as shown on the plans. Any change in alignment shall be requested in writing by the Civil Engineer.
- 10. The Civil Engineer or surveyor shall furnish the lateral sewer depth at the property line below the top of curb elevation for each lateral sewer on the grade (cut) sheet.

GOLETA SANITARY DISTRICT STANDARD SPECIFICATIONS Page 6-4

6.8 CONSTRUCTION NOTES

The following sewer line construction notes are requirements adopted by the District and shall be shown on the title sheet of the improvement plans:

GOLETA SANITARY DISTRICT SEWER CONSTRUCTION NOTES

- Construction of sewage collection facilities shall not commence until construction plans have been approved and permits issued by the Goleta Sanitary District. Sewer mains, laterals, and appurtenances shall be constructed according to Goleta Sanitary District standards and specifications and shall be subject to inspections to obtain acceptance of the constructed work.
- 2. Compliance with Goleta Sanitary District Standard Specifications and Santa Barbara County/City of Goleta encroachment permit(s) will be required for trench backfill. Certification of backfill compaction and material sand equivalents by a qualified, registered testing laboratory shall be provided to the Goleta Sanltary District by the permittee prior to the issuance of a Certificate of Acceptance.
- 3. Geotechnical investigations and soils reports prepared for the project shall be made available to the District.
- 4. The Goleta Sanitary District shall be notified at least forty-eight (48) hours prior to starting construction. Any construction done without approved plans, permits or prior notification to the District will be rejected, and any rework will be done at the contractor's expense. Inspection and approval by the Goleta Sanitary District shall be requested by the contractor prior to commencing and after each phase of construction, specifically, trench alignment, pipe bedding, pipe installation, backfill over installed pipe, final backfill and compaction, and clean-up.
- 5. Sewer lines near the construction site or involved with the sewer line construction shall be protected with plugs in the inlets and outlets of manholes until work is complete.
- 6. Contractor shall verify existing water, sewer, storm drain and other utility elevations prior to sewer trenching construction.
- 7. Clearance between sewer lines crossing under or over other underground utilities shall not be less than six inches (6") except for water pipes. Sewer lines shall be installed under water lines, unless otherwise approved by the Water and Sanitary Districts. If construction over water lines is permitted, the sewer main construction shall comply with State Health Department Guidelines.
- 8. The contractor shall be responsible for installing adequate bracing and shoring for excavations, temporary structures, and all partially completed portions of the work, as necessary. Sheeting, shoring, bracing, or equivalent protection for all excavations over 5 feet deep shall be provided as required by CAL-OSHA.

GOLETA SANITARY DISTRICT STANDARD SPECIFICATIONS Page 6-5

- 9. Trenches shall be backfilled or secured with steel traffic plates at the end of each workday. Traffic control devices shall be provided in accordance with State of California (Caltrans) Manual of Traffic Controls for Construction and Maintenance Work Zones, latest edition, or as otherwise directed by the District.
- 10. Solvent joints are not acceptable.
- 11. A minimum four-inch (4") diameter lateral and building sewer shall be installed for each single-family residential unit with a minimum grade of 1/4" per foot (approximately 2%) from the public sewer main to the building connection.
- 12. A minimum six-inch (6") diameter lateral and building sewer shall be installed on a minimum grade of 1/8" per ft. (approximately 1%) for multiple family dwellings, churches, commercial, industrial, school buildings, etc., from the sewer main to the building connection.
- 13. Lateral sewer connections to mainline sewers shall be with fabricated wye fittings in accordance with District Standard Drawing No. 16.
- 14. Lateral sewers shall be constructed with five (5) feet of cover at property line.
- 15. The Contractor shall furnish material, labor and equipment for conducting tests for deflection, leakage, infiltration and CCTV inspections. Tests shall be made after the sewer trench has been backfilled and compacted and before paving. Compaction test reports shall be submitted to the District prior to testing.
- 16. Deflections in installed pipe shall not exceed five (5) percent of the internal pipe diameter. Any section of the pipeline that exceeds the maximum allowable deflection shall be uncovered and, if not damaged, reinstalled at the Contractor's expense. Damaged pipe shall be removed from the Work site. The contractor shall test the deflection with an approved mandrel in the presence of a Goleta Sanitary District representative.
- 17. Prior to paving and video tests, installed pipe shall be cleaned by the balling method or with a hydro jet rodding/debris vacuum unit with a spinning nozzle approved by the District. A debris trap shall be installed at the most downstream manhole during the cleaning operation. A District Inspector shall be present at all times.
- 18. Prior to paving, the main sewer line shall be CCTV inspected from center of manhole to center of manhole by the Contractor in accordance with the District's standards. Water shall be discharged into the pipeline just prior to CCTV inspection. A DVD and (printed) hardcopy of the CCTV inspection shall be submitted to the Goleta Sanitary District. A District Inspector shall be present during the entire CCTV inspection.
- 19. Manhole interiors shall be coated and spark tested in accordance with District Standards. District Inspector shall be present during the coating and testing of the Manhole. A pull test may be required at the Inspector's discretion.

- 20. Manhole covers and frames shall be manufactured of ductile iron in accordance with Goleta Sanitary District Standard Drawing No. 12. Manhole covers shall be stamped with "G.S.D. Sewer".
- 21. Manhole tops in unimproved rights of way shall be 18" above finished grade, 6" above grade in maintained landscaped areas and shall be protected per Goleta Sanitary District Standard Drawing 10.
- 22. New manholes shall be vacuum tested for leaks after assembly and before backfill unless the requirement is waived by the District Inspector.
- 23. Record Drawings. Drawings showing the actual location of all mains, structures, wyes, laterals, manholes, cleanouts, easements, etc., shall be filed with the District before final acceptance of the work. In addition, an electronic AutoCad™ format drawing recorded on a CD, showing the actual location of mains, wyes, laterals, manholes, cleanouts and appurtenant structures, including invert and rim elevations, shall be submitted to the District before final acceptance of work. The Electronic Drawing shall be in the following coordinate system; Horizontal NAD 83 North America Datum, Vertical NAVD 88 North American Vertical Datum.

6.9 RECORD DRAWINGS

A complete set of approved drawings shall be maintained at the work site during construction. The Contractor shall record changes from the approved plans on the drawings including change orders, approved field revisions, existing utility locations and depths and other information that may differ from the approved plans.

Upon completion of construction, inspection and testing, the Project Engineer shall prepare and submit to the District a complete set of original mylars with all of the changes shown and marked as "Record Drawings". The corrected mylars, one set of prints and a CD with electronic files of the drawings in an AutoCad™. DWG format shall be submitted to the District within 30 days of completion of construction. Record Drawings are required prior to acceptance of the sewer improvements and prior to release of bonds.

END OF SECTION

GOLETA SANITARY DISTRICT STANDARD SPECIFICATIONS Page 6-7

Luis Astorga

From:	Matthew Pifer, M.D. <mpifer18@gmail.com></mpifer18@gmail.com>
Sent:	Monday, October 25, 2021 9:59 AM
То:	Luis Astorga
Cc:	Brian; Sbfloods@cox.net; Blair Douglas; drkenly@yahoo.com; lakenly@gmail.com;
	sgrgich@cox.net; Shamus O'Donnell; Steve Wagner
Subject:	Re: Goleta Sanitary District -Confirmation of Sewer Service- 4519, 4520, 4525, 4538 and 4539 Via Maria

Thanks Luis

Here is my (Pifer's) statement as requested:

""I desire sewer service for 4525 Via Maria, Santa Barbara, CA 93111. A single family home with future ADU (guest house)"

Douglases, Kenlys, Floods, Grgich families please do the same and "Reply All" so I know who has ompleted it.

Thanks!

-Matthew Pifer, M.D. www.matthewpifermd.com

On Mon, Oct 25, 2021 at 7:33 AM Luis Astorga <<u>lastorga@goletasanitary.org</u>> wrote:

Good morning Dr. Pifer,

I look forward to meeting on-site and if needed, here at the District office. I may not be able to meet today but I will be available most of this week.

I would like to ask each homeowner to individually request sewer service for their property. The request can be sent to me via email and just needs to include words to the effect of "I desire sewer service for ADDRESS, BRIEF DESCRIPTION OF WHAT IS CURRENTLY ON THE PROPERTY (SINGLE FAMILY RESIDENCE, GUEST HOUSE) and any plans to change/remodel or add another structure such as a guest house. Please feel free to call me at (805) 967-4519 x 106 if there are any questions.

Luis Astorga

Collection System Manager

lastorga@goletasanitary.org



Goleta Sanitary District



GOLETA SANITARY Water Resource Recovery District



November 3, 2021

Board of Directors:	Blair Douglas
Jerry D. Smith Board President	4538 Via Maria Santa Barbara, CA 93111
Steven T. Majoewsky	SUBJECT: Sewer Service Availability Proposed Sewer Service Connection for One Existing Single-Family
George W. Emerson	Residence
Sharon Rose	A.P.N. 153-234-002 at 4538 Via Maria, Santa Barbara, CA
Edward Fuller	Dear Mr. Douglas:
Steve D. Wagner, PE General Manager	This letter is in response to your recent inquiry relative to the availability of sewer service for the above-mentioned property.
District Engineer	The subject property, as shown on the attached parcel map, is currently within the Goleta Sanitary District service area (sphere of influence) but is not annexed to the District. Based on the District's preliminary understanding from the information you provided, you propose to connect to the District's sewage collection facilities one existing Single-Family Residence and to construct and connect a guest house at a future date. Currently the existing parcel is being served by a septic system.

Please be advised that adequate sewage collection, treatment, and disposal capacity is currently available to serve the proposed project and that the District does not currently have a moratorium or similar restriction on new sewer connections. Subject to the terms specified in this letter, and upon satisfaction of the conditions set forth in the attached Exhibit "A", the District will issue a sewer connection permit and authorize the connection of the project to the District's sewer collection system. Although adequate sewer capacity is currently available to serve the project, issuing this letter does not guarantee sewer service by the District or reserve capacity for the project.

One William Moffett Place, Goleta CA 93117 (805) 967-4519 office (805) 964-3583 fax www.GoletaSanitary.org The District provides all new sewer service on a first-come, first-serve basis, as determined from the date on which the connection permit is issued. The District cannot predict the pace of future development in the community and cannot anticipate the demand for new sewer service. In addition, the District is unable to predict what new regulatory requirements might be imposed in the future by Federal, State and/or local agencies, or exactly what effects said requirements might have on the District's ability to accept any new connections.

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Please note that the District's current assessment with respect to capacity availability, along with terms and conditions stipulated in Exhibit "A" for this project, are valid for two years from the date of this letter. At the end of the two-year period, the applicant, if still interested in the District's availability of service, must submit in writing a request for reassessment of its service conditions and capacity availability outlined in this letter.

If you have any questions regarding this matter, please call Mr. Luis Astorga at this office.

Sincerely.

Steve D. Wagner, P.E. General Manager/District Engineer

SDW: LA

Attachments Exhibit A Parcel Map GSD General Construction Notes

cc: Luis Astorga, Goleta Sanitary District

L:\Annex\4500 Via Maria\GSD SSA Douglas 4538 Via Maria 11032021.docx

EXHIBIT "A" TERMS AND CONDITIONS

Applicant shall comply with all applicable District provisions of its Standards and Ordinances.

The property must be annexed to the District. Annexation to the District may incur additional costs by other agencies, depending on the specific application. Please contact LAFCO for annexation information and application materials. LAFCO can be contacted at:

Santa Barbara LAFCO Mike Prater, Executive Officer 105 E. Anapamu Street Room 407 Santa Barbara, CA 93101 (805) 568-3391 (805) 568-2249 FAX Email <u>lafco@sblafco.org</u>

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Permit fee: **\$189.00** (for cleanout installation at property line only, inspection fee waived)

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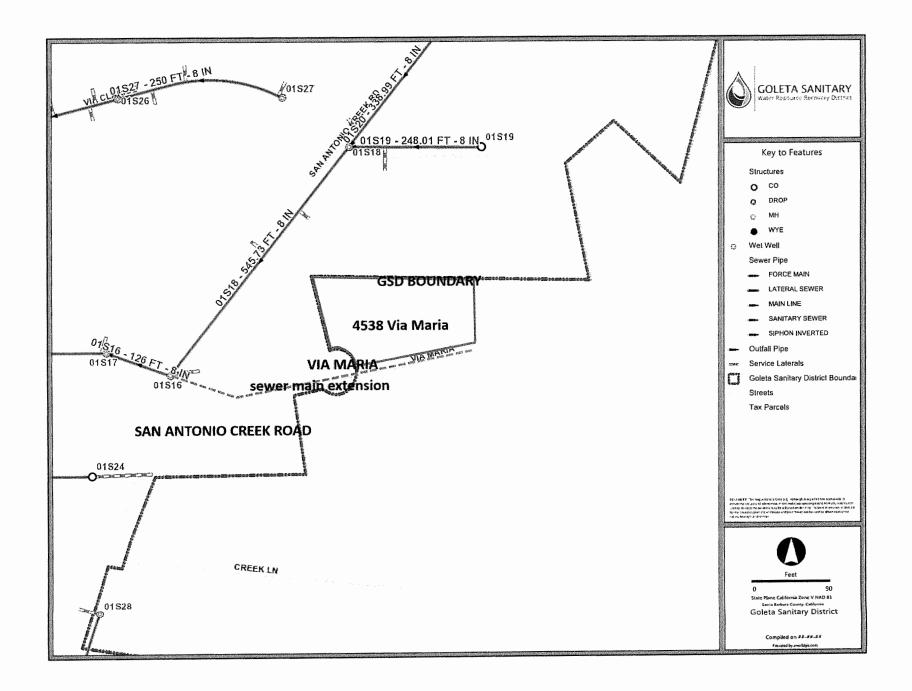
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Inspection fee: **\$500.00** (per 100 feet of mainline extension)

Plan check and review fee: \$128.00 per hour (\$128.00 minimum fee)

Deposit, as required \$500.00

These fees are subject to periodic adjustments and applicant shall pay the fees in effect at the time application is made for a connection permit.



GOLETA SANITARY DISTRICT GENERAL SEWER NOTES

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GOLETA SANITARY DISTRICT SEWER CONSTRUCTION NOTES

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- 15. The Contractor shall furnish material, labor and equipment for conducting tests for deflection, leakage, infiltration and CCTV inspections. Tests shall be made after the sewer trench has been backfilled and compacted and before paving. Compaction test reports shall be submitted to the District prior to testing.
- 16. Deflections in installed pipe shall not exceed five (5) percent of the internal pipe diameter. Any section of the pipeline that exceeds the maximum allowable deflection shall be uncovered and, if not damaged, reinstalled at the Contractor's expense. Damaged pipe shall be removed from the Work site. The contractor shall test the deflection with an approved mandrel in the presence of a Goleta Sanitary District representative.
- 17. Prior to paving and video tests, installed pipe shall be cleaned by the balling method or with a hydro jet rodding/debris vacuum unit with a spinning nozzle approved by the District. A debris trap shall be installed at the most downstream manhole during the cleaning operation. A District Inspector shall be present at all times.
- 18. Prior to paving, the main sewer line shall be CCTV inspected from center of manhole to center of manhole by the Contractor in accordance with the District's standards. Water shall be discharged into the pipeline just prior to CCTV inspection. A DVD and (printed) hardcopy of the CCTV inspection shall be submitted to the Goleta Sanltary District. A District Inspector shall be present during the entire CCTV inspection.
- 19. Manhole interiors shall be coated and spark tested in accordance with District Standards. District Inspector shall be present during the coating and testing of the Manhole. A pull test may be required at the Inspector's discretion.

- Manhole covers and frames shall be manufactured of ductile iron in accordance with Goleta Sanitary District Standard Drawing No. 12. Manhole covers shall be stamped with "G.S.D. Sewer".
- 21. Manhole tops in unimproved rights of way shall be 18" above finished grade, 6" above grade in maintained landscaped areas and shall be protected per Goleta Sanitary District Standard Drawing 10.
- 22. New manholes shall be vacuum tested for leaks after assembly and before backfill unless the requirement is waived by the District Inspector.
- 23. Record Drawings. Drawings showing the actual location of all mains, structures, wyes, laterals, manholes, cleanouts, easements, etc., shall be filed with the District before final acceptance of the work. In addition, an electronic AutoCad[™] format drawing recorded on a CD, showing the actual location of mains, wyes, laterals, manholes, cleanouts and appurtenant structures, including invert and rim elevations, shall be submitted to the District before final acceptance of work. The Electronic Drawing shall be in the following coordinate system; Horizontal NAD 83 North America Datum, Vertical NAVD 88 North American Vertical Datum.

6.9 RECORD DRAWINGS

A complete set of approved drawings shall be maintained at the work site during construction. The Contractor shall record changes from the approved plans on the drawings including change orders, approved field revisions, existing utility locations and depths and other information that may differ from the approved plans.

Upon completion of construction, inspection and testing, the Project Engineer shall prepare and submit to the District a complete set of original mylars with all of the changes shown and marked as "Record Drawings". The corrected mylars, one set of prints and a CD with electronic files of the drawings in an AutoCad™ .DWG format shall be submitted to the District within 30 days of completion of construction. Record Drawings are required prior to acceptance of the sewer improvements and prior to release of bonds.

END OF SECTION

Luis Astorga

From:	Blair Douglas <blair.douglas@tierracontracting.com></blair.douglas@tierracontracting.com>
Sent:	Tuesday, November 2, 2021 8:47 AM
То:	Matthew Pifer, M.D.; Luis Astorga
Cc:	Brian; Sbfloods@cox.net; drkenly@yahoo.com; lakenly@gmail.com; sgrgich@cox.net;
	Shamus O'Donnell; Steve Wagner
Subject:	RE: Goleta Sanitary District -Confirmation of Sewer Service- 4519, 4520, 4525, 4538 and
	4539 Via Maria

Good Morning Luis,

Here is our statement for the Douglas family requesting sewer service.

""I desire sewer service for 4538 Via Maria, Santa Barbara, CA 93111. A single family home with future ADU (guest house)"

Thank you,

Blair Douglas President



Ph 805-964-8747 Fx 805-964-4438 <u>TierraContracting.com</u>

From: Matthew Pifer, M.D. <mpifer18@gmail.com>
Sent: Monday, October 25, 2021 9:59 AM
To: Luis Astorga <lastorga@goletasanitary.org>
Cc: Brian <brian@siemensplanning.com>; Sbfloods@cox.net; Blair Douglas <blair.douglas@tierracontracting.com>; drkenly@yahoo.com; lakenly@gmail.com; sgrgich@cox.net; Shamus O'Donnell <sodonnell@goletasanitary.org>; Steve
Wagner <swagner@goletasanitary.org>
Subject: Re: Goleta Sanitary District -Confirmation of Sewer Service- 4519, 4520, 4525, 4538 and 4539 Via Maria

Thanks Luis

Here is my (Pifer's) statement as requested:

""I desire sewer service for 4525 Via Maria, Santa Barbara, CA 93111. A single family home with future ADU (guest house)"

Douglases, Kenlys, Floods, Grgich families please do the same and "Reply All" so I know who has ompleted it.

Thanks!

-Matthew Pifer, M.D. www.matthewpifermd.com



October 28, 2021

system.

Board of Directors:	Patrick and Meghan Floods
Jerry D. Smith Board President	4539 Via Maria Santa Barbara, CA 93111
Steven T. Majoewsky	SUBJECT: Sewer Service Availability Proposed Sewer Service Connection for One Existing Single-Family
George W. Emerson	Residence
Sharon Rose	A.P.N. 153-234-006 at 4539 Via Maria, Santa Barbara, CA
Edward Fuller	Dear Mr. and Mrs. Floods:
Steve D. Wagner, PE General Manager	This letter is in response to your recent inquiry relative to the availability of sewer service for the above-mentioned property.
District Engineer	The subject property, as shown on the attached parcel map, is currently within the Goleta Sanitary District service area (sphere of influence) but is not annexed to the District. Based on the District's preliminary understanding from the information you provided, you propose to connect to the District's sewage collection facilities one existing Single-Family Residence with plans for the construction and connection of a guest house

Please be advised that adequate sewage collection, treatment, and disposal capacity is currently available to serve the proposed project and that the District does not currently have a moratorium or similar restriction on new sewer connections. Subject to the terms specified in this letter, and upon satisfaction of the conditions set forth in the attached Exhibit "A", the District will issue a sewer connection permit and authorize the connection of the project to the District's sewer collection system. Although adequate sewer capacity is currently available to serve the project, issuing this letter does not guarantee sewer service by the District or reserve capacity for the project.

at a future date. Currently the existing parcel is being served by a septic

One William Moffett Place, Goleta CA 93117 (805) 967-4519 office (805) 964-3583 fax The District provides all new sewer service on a first-come, first-serve basis, as determined from the date on which the connection permit is issued. The District cannot predict the pace of future development in the community and cannot anticipate the demand for new sewer service. In addition, the District is unable to predict what new regulatory requirements might be imposed in the future by Federal, State and/or local agencies, or exactly what effects said requirements might have on the District's ability to accept any new connections.

This letter does not constitute a sewer connection permit for the proposed project, but sets forth the terms on which a connection permit is issued. By providing this letter, the responsibility or liability for sewer service or matters pertaining to this project will not be the responsibility of the District.

Please note that the District's current assessment with respect to capacity availability, along with terms and conditions stipulated in Exhibit "A" for this project, are valid for two years from the date of this letter. At the end of the two-year period, the applicant, if still interested in the District's availability of service, must submit in writing a request for reassessment of its service conditions and capacity availability outlined in this letter.

If you have any questions regarding this matter, please call Mr. Luis Astorga at this office.

Sincerely,

Steve D. Wagner, P.E. General Manager/District Engineer

SDW: LA

Attachments Exhibit A Parcel Map GSD General Construction Notes

cc: Luis Astorga, Goleta Sanitary District

L:\Annex\4500 Via Maria\GSD SSA Floods 4539 Via Maria 10272021.docx

EXHIBIT "A" TERMS AND CONDITIONS

Applicant shall comply with all applicable District provisions of its Standards and Ordinances.

The property must be annexed to the District. Annexation to the District may incur additional costs by other agencies, depending on the specific application. Please contact LAFCO for annexation information and application materials. LAFCO can be contacted at:

Santa Barbara LAFCO Mike Prater, Executive Officer 105 E. Anapamu Street Room 407 Santa Barbara, CA 93101 (805) 568-3391 (805) 568-2249 FAX Email <u>lafco@sblafco.org</u>

Upon completion of the annexation, the applicant/owner(s) must submit a complete copy of the building structure site and floor plans to the District. The District will review the plans and contact the applicant and the County of Santa Barbara Building and Safety Division after plans are reviewed.

In the event it is necessary to construct a sewer main or trunk line extension and/or appurtenances thereto (the "Extension") to connect the project to the District's existing sewer collection system, the Extension shall be constructed, and any necessary easements shall be obtained, by and at the expense of the applicant. Upon completion of the Extension and the connection of the Project to the District's sewer system, the applicant shall execute and deliver to the District a Grant of Rights document in recordable form conveying the Extension to the District. The applicant shall also convey to the District any easements necessary to enable the District to properly operate, repair and maintain the Extension. This easement document must be executed, complete and ready for recordation. Enclosed is a copy of the District's General and Construction Notes which are to be included on the improvement plans.

Easements must be a minimum 15 feet wide and vehicle access easement must be a minimum 12 feet wide. Easement widths are based on the size and depths of the sewerlines. No trees or shrubbery may be planted within the GSD easement.

The site plans need to show the proposed 4" diameter building structure sewer connection, building floor and rim elevation of the upstream manhole from the proposed connection to the structure.

Each property has to be separately connected to District facilities.

If there is an inability to achieve gravity flow from the building structure to the District's sewage collection facilities, an injector pump system design will need to be submitted to the County of Santa Barbara Building and Safety Division for approval prior to connection of any portion of your force main sewer system. The design must include dual pump and alarm system.

A backflow preventer encased in a concrete vault with a metal lid, embossed with "sewer" or "clean-out", must be installed within the private property whenever the residential interior plumbing fixtures are lower than the District's upstream manhole rim elevation. This manhole is the next immediate manhole upstream from the structure sewer service connection to the main sewerline.

The Applicant shall provide the District with verification that a private and/or public sewer easement has been created, conveyed and recorded, thus allowing the connection of the project to the District's public sewer. The easement documentation shall include language expressly providing for: <u>"The construction, installation, repair, operation and maintenance of the building and lateral sewer,"</u> which connect the project to the District's public sewer.

Once the plans and easement documents have been received, reviewed and accepted, the District will stamp the plans approved. A sewer connection permit may be obtained by the applicant once they have paid all applicable fees, posted all required bonds and satisfied all applicable ordinances, regulations, standards and requirements of the District and any other local, state or federal agency with jurisdiction over the project.

As of the date of this letter, the required fees are as follows:

District Annexation Fees:

District Annexation Processing Fee: \$200.00 District Annexation Fee: \$2,125.00 for 1 acre or less, for properties greater than 1 acre: \$2,125.00 multiplied by the total acreage

There are other fees associated with annexation from other agencies such as LAFCO, County of Santa Barbara and State Board of Equalization, please contact LAFCO for additional information.

Other District Fees:

Connection Fees:

Single Family Dwelling Unit: **\$2,295.00 / Unit** Apartment, Duplex, Mobile Home Space, Condominium Unit: **\$1,608.00 / Unit** Connection fees for commercial/industrial and other non-residential establishments are based on the number of equivalent residential units (ERUs) of the proposed development. The number of ERUs are defined as the ratio of the proposed total number of plumbing fixtures of the proposed development and that of a single-family dwelling (20 fixture units per dwelling). The connection fee for the proposed development is determined by multiplying the proposed ERUs by the connection fee of a single-family dwelling. Under no circumstance shall the fee be less than that of a single-family dwelling.

Permit fee: \$189.00 (for project)

Permit fee: **\$189.00** (for cleanout installation at property line only, inspection fee waived)

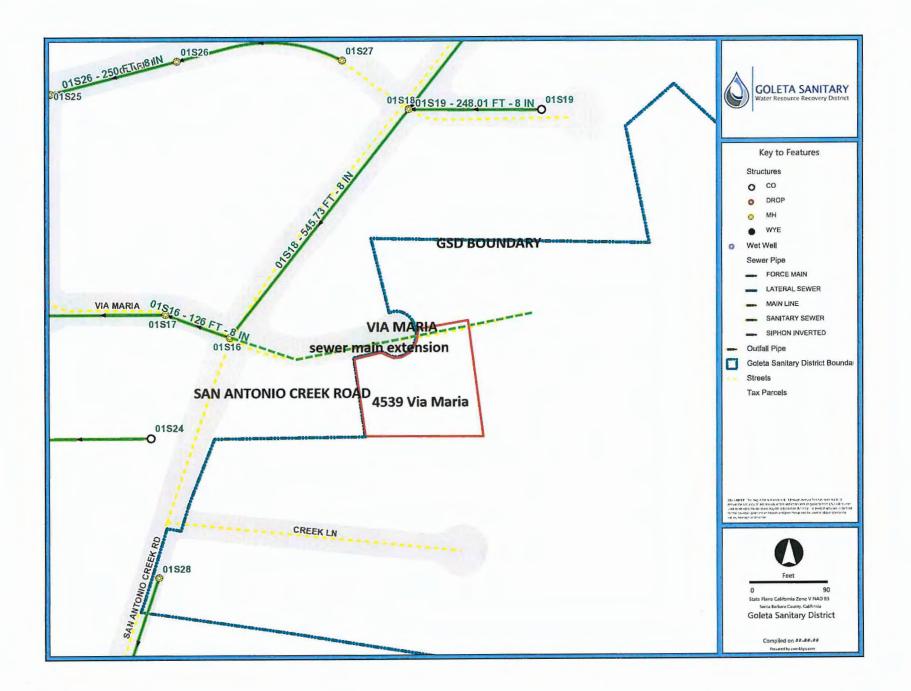
Industrial Waste Control Annual Permit fee: **\$128.00 to \$2,026.00** (Based on Discharger Classification)

Inspection fee: \$189.00 (per residential or commercial building structure connection) Inspection fee: \$251.00 (per industrial/manufacturing building structure

Inspection fee: **\$251.00** (per industrial/manufacturing building structure connection)

Inspection fee:\$500.00 (per 100 feet of mainline extension)Plan check and review fee:\$128.00 per hour (\$128.00 minimum fee)Deposit, as required\$500.00

These fees are subject to periodic adjustments and applicant shall pay the fees in effect at the time application is made for a connection permit.



GOLETA SANITARY DISTRICT GENERAL SEWER NOTES

- 1. Revisions shall not be made to these plans without the approval of the District.
- 2. Before beginning work, the contractor shall obtain a permit to excavate in public road right of ways from the County of Santa Barbara or City of Goleta, as applicable.
- 3. If work is to be done in a state highway, a permit must be obtained from the State of California, Division of Highways, District 5, San Luis Obispo, California.
- 4. Prior to issuance of the required sewer connection permit or Notice to Proceed, the contractor shall obtain and file with the District, copies of: <u>encroachment permit(s) to excavate in County/City streets, a permit for excavations and trenches from the State of California, Division of Industrial Safety, a Certificate of Worker's Compensation Insurance and Liability Insurance with the District named as the certificate holder. The certificate shall state that the holder shall be notified 30 days prior to cancellation of policy.</u>
- Acceptance of the sewer plans by the District does not constitute a representation as to the accuracy of the location of, or the existence of, any underground utility pipe or structure within the limits of this project.
- 6. The Contractor shall have at the Work site, copies or suitable extracts of: Construction Safety Orders, Tunnel Safety Orders and General Industry Safety Orders issued by the State Division of Industrial Safety. The Contractor shall comply with the provisions of these and all other applicable laws, ordinances and regulations.
- 7. The District will not survey or layout any portion of the work.
- 8. The District shall be notified 48 hours prior to staking the sewer line.
- 9. A licensed Civil Engineer or surveyor shall furnish the District with grade (cut) sheets and stationing for all lateral sewers and wyes, and shall provide stakes for them at their proper locations with stationing clearly marked. Lateral sewers shall be constructed in a straight alignment at right angles from the main line sewer, except as shown on the plans. Any change in alignment shall be requested in writing by the Civil Engineer.
- 10. The Civil Engineer or surveyor shall furnish the lateral sewer depth at the property line below the top of curb elevation for each lateral sewer on the grade (cut) sheet.

6.8 CONSTRUCTION NOTES

The following sewer line construction notes are requirements adopted by the District and shall be shown on the title sheet of the improvement plans:

GOLETA SANITARY DISTRICT SEWER CONSTRUCTION NOTES

- Construction of sewage collection facilities shall not commence until construction plans have been approved and permits issued by the Goleta Sanitary District. Sewer mains, laterals, and appurtenances shall be constructed according to Goleta Sanitary District standards and specifications and shall be subject to inspections to obtain acceptance of the constructed work.
- 2. Compliance with Goleta Sanitary District Standard Specifications and Santa Barbara County/City of Goleta encroachment permit(s) will be required for trench backfill. Certification of backfill compaction and material sand equivalents by a qualified, registered testing laboratory shall be provided to the Goleta Sanitary District by the permittee prior to the issuance of a Certificate of Acceptance.
- 3. Geotechnical investigations and soils reports prepared for the project shall be made available to the District.
- 4. The Goleta Sanitary District shall be notified at least forty-eight (48) hours prior to starting construction. Any construction done without approved plans, permits or prior notification to the District will be rejected, and any rework will be done at the contractor's expense. Inspection and approval by the Goleta Sanitary District shall be requested by the contractor prior to commencing and after each phase of construction, specifically, trench alignment, pipe bedding, pipe installation, backfill over installed pipe, final backfill and compaction, and clean-up.
- 5. Sewer lines near the construction site or involved with the sewer line construction shall be protected with plugs in the inlets and outlets of manholes until work is complete.
- 6. Contractor shall verify existing water, sewer, storm drain and other utility elevations prior to sewer trenching construction.
- 7. Clearance between sewer lines crossing under or over other underground utilities shall not be less than six inches (6") except for water pipes. Sewer lines shall be installed under water lines, unless otherwise approved by the Water and Sanitary Districts. If construction over water lines is permitted, the sewer main construction shall comply with State Health Department Guidelines.
- 8. The contractor shall be responsible for installing adequate bracing and shoring for excavations, temporary structures, and all partially completed portions of the work, as necessary. Sheeting, shoring, bracing, or equivalent protection for all excavations over 5 feet deep shall be provided as required by CAL-OSHA.

- 9. Trenches shall be backfilled or secured with steel traffic plates at the end of each workday. Traffic control devices shall be provided in accordance with State of California (Caltrans) Manual of Traffic Controls for Construction and Maintenance Work Zones, latest edition, or as otherwise directed by the District.
- 10. Solvent joints are not acceptable.
- 11. A minimum four-Inch (4") diameter lateral and building sewer shall be installed for each single-family residential unit with a minimum grade of 1/4" per foot (approximately 2%) from the public sewer main to the building connection.
- 12. A minimum six-inch (6") diameter lateral and building sewer shall be installed on a minimum grade of 1/8" per ft. (approximately 1%) for multiple family dwellings, churches, commercial, industrial, school buildings, etc., from the sewer main to the building connection.
- 13. Lateral sewer connections to mainline sewers shall be with fabricated wye fittings in accordance with District Standard Drawing No. 16.
- 14. Lateral sewers shall be constructed with five (5) feet of cover at property line.
- 15. The Contractor shall furnish material, labor and equipment for conducting tests for deflection, leakage, infiltration and CCTV inspections. Tests shall be made after the sewer trench has been backfilled and compacted and before paving. Compaction test reports shall be submitted to the District prior to testing.
- 16. Deflections in installed pipe shall not exceed five (5) percent of the internal pipe diameter. Any section of the pipeline that exceeds the maximum allowable deflection shall be uncovered and, if not damaged, reinstalled at the Contractor's expense. Damaged pipe shall be removed from the Work site. The contractor shall test the deflection with an approved mandrel in the presence of a Goleta Sanitary District representative.
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END OF SECTION

Luis Astorga

From:	Patrick & Meghan Flood <sbfloods@cox.net></sbfloods@cox.net>
Sent:	Monday, October 25, 2021 8:02 AM
То:	Luis Astorga
Cc:	Meghan
Subject:	4539 VM, The Floods- Goleta Sanitary District -Confirmation of Sewer Service- 4519, 4520, 4525, 4538 and 4539 Via Maria

We would like to connect to sewer service at 4539 Via Maria for our 4700 square foot SFR. We plan on doing a remodel in the next 3 years but will maintain our 4 bathrooms in the main house and not change the footprint. At that time, we will consider a small guest house, probably less than 1200sq. ft., that would most likely have 1 bathroom.

Patrick & Meghan Flood

On Oct 25, 2021, at 7:33 AM, Luis Astorga <lastorga@goletasanitary.org> wrote:

Good morning Dr. Pifer,

I look forward to meeting on-site and if needed, here at the District office. I may not be able to meet today but I will be available most of this week.

I would like to ask each homeowner to individually request sewer service for their property. The request can be sent to me via email and just needs to include words to the effect of "I desire sewer service for ADDRESS, BRIEF DESCRIPTION OF WHAT IS CURRENTLY ON THE PROPERTY (SINGLE FAMILY RESIDENCE, GUEST HOUSE) and any plans to change/remodel or add another structure such as a guest house. Please feel free to call me at (805) 967-4519 x 106 if there are any questions.

Luis Astorga

Collection System Manager lastorga@goletasanitary.org <image001.png> Goleta Sanitary District 1 William Moffett Place Goleta, CA 93117 (805) 967-4519 Fax (805) 964-3583

www.goletasanitary.org

CONFIDENTIALITY NOTICE: This is an e-mail transmission and the information is privileged and/or confidential. It is intended only for the use of the individual or entity to which it is addressed. If you have received this communication in error, please notify the sender at the reply e-mail address and delete it from your system without copying or forwarding it. If you are not the intended recipient, you are hereby notified that any retention, distribution, or dissemination of this information is strictly prohibited. Thank you.

From: Matthew Pifer, M.D. < mpifer18@gmail.com>

Sent: Saturday, October 23, 2021 9:16 AM

To: Brian < brian@siemensplanning.com >

Cc: Luis Astorga <<u>lastorga@goletasanitary.org</u>>; <u>Sbfloods@cox.net</u>; Blair Douglas

<<u>blair.douglas@tierracontracting.com</u>>; <u>drkenly@yahoo.com</u>; <u>lakenly@gmail.com</u>; <u>sgrgich@cox.net</u>; Shamus O'Donnell <<u>sodonnell@goletasanitary.org</u>>; Steve Wagner <<u>swagner@goletasanitary.org</u>> **Subject:** Re: Goleta Sanitary District -Confirmation of Sewer Service- 4519, 4520, 4525, 4538 and 4539 Via Maria

Thanks Luis and Brian, a lot of great info.

GENERAL MANAGER'S REPORT

GOLETA SANITARY DISTRICT GENERAL MANAGER'S REPORT

The following summary report describes the District's activities from February 19, 2022 through March 7, 2022. It provides updated information on significant activities under three major categories: Collection System, Treatment/Reclamation and Disposal Facilities, and General and Administration Items.

1. COLLECTION SYSTEM REPORT

LINES CLEANING

Staff is conducting priority area lines cleaning throughout the District.

CCTV INSPECTION

Staff continues routine Closed-Circuit Television (CCTV) inspections in the area of Hollister Avenue and Puente Drive.

GREASE AND OIL INSPECTIONS

Staff continues with the annual Grease and Oil inspections.

REPAIR AND MAINTENANCE

Staff is working with City of Goleta on their current paving project on Hollister and S. Kellogg Avenues. Six (6) District manholes will be raised to grade by the City's contractor as part of the paving project.

GOLETA SANITARY DISTRICT FY 2021-22 PILOT PROJECTS

Staff continues working with various contractors on the scheduling of the epoxy fiberglass manhole liner, the installation of an epoxy-composite manhole and the cured-in-place pipe (CIPP) lateral connection repairs.

2021 CCTVI PROJECT REVIEW & ASSET MANAGEMENT PROGRAM UPDATE

Staff continues working with Hazen & Sawyer on the Asset Management Program (AMP) updates.

2. TREATMENT, RECLAMATION AND DISPOSAL FACILITIES REPORT

Plant flows have increased to an average of 4.7 million gallons per day (MGD) with UCSB returning to full in-person instruction, bringing plant flows back to near pre-pandemic levels. The demand for reclaimed water has begun to increase due to warmer temperatures. Flow concentrations and loadings during the weekends continue to cause intermittent challenges and various levels of plant interference. The Reclamation Disinfection Study by Hazen and Sawyer (Hazen) has completed the initial data collection and analysis. Conclusions to date demonstrate that there is a strong correlation between high total coliform values and surfactant concentrations. The next steps involve designing bench testing protocols for evaluating some of the proposed short-term solutions such as: peracetic/performic acid augmentation and enhanced coagulation/flocculation. Medium-and long-term solutions such as micro/nano-filtration and ultraviolet disinfection prior to chlorination will be evaluated at a feasibility level for cost and constructability.

Biofilter #2 has been modified to run as a mixed reactor, having both an aerobic (with

General Manager's Report March 7, 2022 Page 2

oxygen) process and a submerged anaerobic (without oxygen) process. This modification will reduce the biological loading on the activated sludge process and hopefully will reduce the inhibitory impact of cleaning chemicals entering the plant. Currently, we are seeing nitrogen removal across the biofilter of about 60% which corresponds to about 12.5% of the total treatment plant's nitrogen removal. This reduction of nutrient loading on the downstream processes has already provided a new level of overall process stability.

Centrifuge and dredging operations continue in lagoon #2.

The Lystek Thickened Waste Activated Sludge (TWAS) pre-treatment pilot project has been configured and tested. New larger hoses have been installed. We have successfully run the reactor at double the solids concentration from our initial testing. We have verified that our propane use has dropped proportionately. Instrumentation changes have been made and the reactor is now operating 24 hours a day. When the reactor is running consistently, we are seeing a significant increase in biogas production. We hypothesize that the thermal alkaline hydrolysis process may be destroying inhibitory chemicals that have adsorbed onto the sludge. We will be testing this hypothesis by sampling for these chemicals before and after the reactor once a steady state during the demonstration period has been reached. Once the demonstration period is complete, a summary report of the results and proforma analysis will be prepared and brought to the Board.

The Influent Pump Station Rehabilitation project has begun with the submittal and procurement process for the long lead-time items. Construction of the project may not start for another 6-9 months depending on the completion of the procurement process.

A workshop on the environmental document for Biosolids and Energy Strategic Plan (BESP) phase 1 is scheduled for later this month. This project is scheduled to begin construction by the end of the calendar year and be completed by the end of 2023.

BESP phases 2 & 3 preliminary engineering design is continuing to move forward. This project will provide a 30% design package for a centrifuge, thermal dryer, and a fats, oil and grease (FOG) receiving facility. This level of design is necessary to understand the cost and funding implications of the project.

PUBLIC EDUCATION AND OUTREACH

Outreach and publication of information began last week regarding the District's public hearings on voting district draft maps for the transition to district-based elections. Radio, digital, print, and social media advertisements have all begun, and a flyer regarding the process of transitioning including draft maps was mailed to over 12,000 households within the District's boundaries. The District's website has been updated with this information. Public notice was placed in the Santa Barbara News Press on Friday, February 25, 2022, and press releases were issued on the same date. Nearly all outreach was done in both English and Spanish. The next public hearings to review the draft maps are taking place in person on Saturday, March 5, 2022, at 3:00 p.m. and Monday, March 21, 2022 at 6:30

General Manager's Report March 7, 2022 Page 3

p.m. at the District's headquarters.

3. GENERAL AND ADMINISTRATIVE ITEMS

Financial Report

The District account balances as of March 7, 2022 shown below are approximations to the nearest dollar and indicate the overall funds available to the District at this time.

Operating Checking Accounts: Investment Accounts:		904,867 32,393,744
Total District Funds: The following transactions are reported herein for the period		33,298,611 22 – 03/07/22
	•	100 100

Regular, Overtime, Cash-outs and Net Payroll:	\$ 123,486
Claims:	\$ 186,773
Total Expenditures:	\$ 310,258
Total Deposits:	\$ 333,685
Transfers of funds:	
LAIF to Community West Bank Operational (CWB):	\$ - 0 -
CWB Operational to CWB Money Market:	\$ - 0 -
CWB Money Market to CWB Operational:	\$ 400,000

The District's investments comply with the District's Investment Policy adopted per Resolution No. 16-606. The District has adequate funds to meet the next six months of normal operating expenses.

Local Agency Investment Fund (LAIF)

LAIF Monthly Statement - February, 2022 LAIF Quarterly Report - Previously submitted.

PMIA/LAIF Performance – Previously submitted. PMIA Effective Yield – Previously submitted.

Community West Bank (CWB)

CWB Money Market Account – February, 2022

Deferred Compensation Accounts

CalPERS 457 Deferred Compensation Plan – Previously submitted. Lincoln 457 Deferred Compensation Plan – February, 2022

2022 CASA DC Policy Forum

A verbal report on the forum will be provided at the meeting.

COVID-19 Response Plan Update

A verbal update will be provided at the meeting.

California State Treasurer **Fiona Ma, CPA**



Local Agency Investment Fund P.O. Box 942809 Sacramento, CA 94209-0001 (916) 653-3001 March 02, 2022

LAIF Home PMIA Average Monthly Yields

GOLETA SANITARY DISTRICT

GENERAL MANAGER ONE WILLIAM MOFFETT PLACE GOLETA, CA 93117

> <u>Tran Type</u> <u>Definitions</u>

Account Number: 70-42-002

February 2022 Statement

Account Summary

Total Deposit:	0.00	Beginning Balance:	2,026,267.91
Total Withdrawal:	0.00	Ending Balance:	2,026,267.91



Statement Ending 02/28/2022

GOLETA SANITARY DISTRICT Customer Number: XXXXXXX5554

RETURN SERVICE REQUESTED

GOLETA SANITARY DISTRICT MONEY MARKET 1 WILLIAM MOFFETT PL GOLETA CA 93117-3901

Summary of Accounts

Account Type	Account Number	Ending Balance
PUBLIC AGENCY-MMDA	XXXXXXX5554	\$30,767,476.23

PUBLIC AGENCY-MMDA - XXXXXXX5554

Account Su	ummary			
Date	Description	Amount		
02/01/2022	Beginning Balance	\$30,760,397.12	Average Ledger Balance	\$30,760,397.12
	1 Credit(s) This Period	\$7,079.11		
	0 Debit(s) This Period	\$0.00		
02/28/2022	Ending Balance	\$30,767,476.23		

Account Activity

Post Date	Description	Debits	Credits	Balance
02/01/2022	Beginning Balance			\$30,760,397.12
02/28/2022	INTEREST AT .3000 %		\$7,079.11	\$30,767,476.23
02/28/2022	Ending Balance			\$30,767,476.23

Daily Balances

Date	Amount
02/28/2022	\$30,767,476.23





Quoted performance data represents past performance. Past performance does not guarantee nor predict future performance. Current performance may be lower or higher than the performance data quoted. Please keep in mind that double-digit returns are highly unusual and cannot be sustained.

Variable products are sold by prospectus. Consider the investment objectives, risks, charges, and expenses of the variable product and its underlying investment options carefully before investing. The prospectus contains this and other information about the variable product and its underlying investment options. Please review the prospectus available online for additional information. Read it carefully before investing.

Investment return and principal value of an investment will fluctuate so that an investor's unit values, when redeemed, may be worth more or less than their original cost.

Monthly hypothetical performance adjusted for contract fees *

							Aver	(%)				
Investment Options		Inception Date	from		YTD as of 2 02/28/2022	1 Mo	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.
Risk Managed												
Fidelity [®] VIP Freedom 2055 Portfolio SM - Service Class ^{6, 9}	RM	04/11/2019	-1.60	-9.30	-7.83	-3.56	-4.40	5.08	N/A	N/A	N/A	12.52
Fidelity [®] VIP Freedom 2060 Portfolio SM - Service Class ^{6, 9}	RM	04/11/2019	-1.61	-9.28	-7.79	-3.56	-4.41	5.05	N/A	N/A	N/A	12.54
Maximum Capital Appreciation												
AB VPS Global Thematic Growth Portfolio - Class B ^{1, 2}	MCA	01/11/1996	-2.40	-16.44	-14.39	-2.52	-12.68	2.12	18.22	15.24	10.35	5.92
DWS Alternative Asset Allocation VIP Portfolio - Class A ^{1, 2, 3, 6, 7}	MCA	02/02/2009	0.27	-2.28	-2.54	-0.68	0.64	6.47	6.58	3.96	2.37	4.53
LVIP Baron Growth Opportunities Fund - Service Class ⁴	MCA	10/01/1998	-1.89	-16.12	-14.51	-1.55	-10.69	-2.43	15.18	14.90	12.85	11.12
LVIP Delaware SMID Cap Core Fund - Standard Class ^{4, 5}	MCA	07/12/1991	-2.10	-7.35	-5.36	1.43	-1.26	5.25	11.75	10.08	10.10	9.28
LVIP SSGA Emerging Markets 100 Fund - Standard Class ^{1, 19}	MCA	06/18/2008	-0.65	0.10	0.75	-1.27	4.10	4.42	3.31	2.46	0.15	2.60
LVIP SSGA Small-Cap Index Fund - Standard Class ^{4, 18}	MCA	04/18/1986	-1.92	-10.63	-8.87	0.94	-6.95	-7.15	8.94	7.97	9.62	7.03
LVIP T. Rowe Price Structured Mid-Cap Growth Fund - Standard Class ⁴	MCA	02/03/1994	-1.13	-15.07	-14.10	-1.54	-13.14	-5.24	13.58	13.82	12.65	7.07
Long Term Growth												
American Funds Global Growth Fund - Class 2 ¹	LTG	04/30/1997	-1.83	-15.34	-13.76	-5.80	-11.30	-3.22	15.25	13.72	11.55	9.13
American Funds Growth Fund - Class 2	LTG	02/08/1984	-1.69	-14.10	-12.62	-3.89	-11.68	3.69	22.60	19.19	15.67	12.16

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Monthly hypothetical performance adjusted for contract fees *

							Average Annual Total Return (%) as of 2/28/2022					
Investment Options		Inception Date	from	s YTD as of	YTD as of 02/28/2022	1 Mo	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.
American Funds International Fund - Class 2 ¹	LTG	05/01/1990	-2.28	-11.08	-9.00	-3.50	-7.14	-11.53	3.38	5.27	4.88	6.38
Delaware VIP Small Cap Value ^{4, 5}	LTG	12/27/1993	-3.12	-4.73	-1.66	2.52	4.19	15.13	11.18	7.07	9.40	9.42
Fidelity [®] VIP Contrafund [®] Portfolio - Service Class	LTG	01/03/1995	-1.62	-13.80	-12.38	-4.08	-10.48	10.78	18.42	14.22	12.72	10.63
Fidelity [®] VIP Growth Portfolio - Service Class	LTG	10/09/1986	-1.43	-12.19	-10.92	-2.65	-10.02	6.10	22.04	19.81	15.71	10.11
LVIP BlackRock Global Real Estate Fund - Standard Class ^{1, 2, 9}	LTG	04/30/2007	-1.15	-9.15	-8.09	-2.56	-3.28	12.46	8.04	6.23	5.81	1.72
	LTG	12/28/1981	-2.61	-5.32	-2.79	1.44	4.13	17.52	11.78	8.75	10.62	10.47
LVIP Delaware Social Awareness Fund - Standard Class ⁵	LTG	05/02/1988	-1.81	-10.33	-8.67	-2.83	-5.24	11.12	16.55	13.49	12.63	10.05
LVIP Dimensional U.S. Core Equity 1 Fund - Standard Class	LTG	12/28/1981	-1.74	-8.45	-6.83	-1.66	-2.45	12.47	15.72	12.81	12.43	9.88
LVIP Mondrian International Value Fund - Standard Class ¹	LTG	05/01/1991	-2.55	-2.97	-0.43	-2.53	4.23	7.12	3.80	4.19	4.10	5.26
LVIP SSGA International Index Fund - Standard Class ^{1, 18, 20}	LTG	04/30/2008	-2.50	-9.05	-6.71	-2.91	-2.28	2.01	6.58	5.96	4.83	1.54
LVIP SSGA S&P 500 Index Fund - Standard Class ^{18, 21}	LTG	05/01/2000	-1.55	-9.60	-8.18	-3.09	-4.16	14.99	16.78	13.75	13.17	5.87
LVIP Vanguard Domestic Equity ETF Fund - Service Class ^{6, 22}	LTG	04/29/2011	-1.51	-9.87	-8.49	-2.69	-4.73	11.40	15.67	12.85	12.16	11.06
LVIP Vanguard International Equity ETF Fund - Service Class ^{1, 6, 22}	LTG	04/29/2011	-1.78	-7.69	-6.01	-2.93	-2.75	-1.67	6.62	6.05	4.51	3.06
MFS [®] VIT Utilities Series - Initial Class ²	LTG	01/03/1995	-1.54	-4.99	-3.50	-0.13	3.24	17.06	9.35	8.77	7.97	10.04
Growth and Income												
American Funds Growth-Income Fund - Class 2	GI	02/08/1984	-1.63	-9.32	-7.81	-1.95	-3.14	11.36	13.10	12.07	12.39	10.14
BlackRock Global Allocation V.I. Fund - Class I ^{1,3}	GI	02/28/1992	-1.20	-7.29	-6.17	-2.24	-4.07	-1.61	9.30	6.74	5.39	6.25
Fidelity [®] VIP Freedom 2020 Portfolio SM - Service Class ^{6, 8}	GI	04/26/2005	-0.61	-6.19	-5.61	-2.42	-3.75	1.66	9.00	7.38	6.70	5.78
Fidelity [®] VIP Freedom 2025 Portfolio SM - Service Class ^{6, 8}	GI	04/26/2005	-0.77	-6.73	-6.00	-2.63	-3.93	2.18	9.81	8.04	7.51	6.32

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Monthly hypothetical performance adjusted for contract fees *

							Ave	rage Anr as c		rn (%)		
Investment Options		Inception Date	from Previous YTD as		YTD as of 02/28/2022	1 Mo	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr	Since
Fidelity [®] VIP Freedom 2030 Portfolio SM - Service Class ^{6, 8}	GI	04/26/2005	-0.96	-7.30	-6.40	-2.78	-4.05	2.89	10.83	8.99	8.25	6.61
Fidelity [®] VIP Freedom 2035 Portfolio SM - Service Class ^{6, 8}	GI	04/08/2009	-1.31	-8.39	-7.17	-3.21	-4.25	4.13	12.34	10.15	9.18	11.41
Fidelity [®] VIP Freedom 2040 Portfolio SM - Service Class ^{6, 8}	GI	04/08/2009	-1.63	-9.27	-7.77	-3.49	-4.37	5.09	13.29	10.72	9.52	11.74
Fidelity [®] VIP Freedom 2045 Portfolio SM - Service Class ^{6, 8}	GI	04/08/2009	-1.62	-9.26	-7.78	-3.50	-4.39	5.10	13.28	10.72	9.59	11.82
Fidelity [®] VIP Freedom 2050 Portfolio SM - Service Class ^{6, 8}	GI	04/08/2009	-1.61	-9.30	-7.82	-3.52	-4.39	5.06	13.28	10.71	9.61	11.93
LVIP BlackRock Advantage Allocation Fund - Standard Class ^{3, 5, 10}	GI	07/28/1988	-0.44	-6.44	-6.02	-2.56	-4.10	0.27	6.99	5.96	5.38	5.65
LVIP Delaware REIT Fund - Standard Class ^{2, 5, 9}	GI	05/04/1998	-0.56	-11.32	-10.83	-3.85	-2.80	22.26	8.03	5.00	7.17	7.72
_VIP Delaware Value Fund - Standard Class ⁵	GI	07/28/1988	-1.80	-3.37	-1.60	-0.89	6.06	17.42	8.74	8.08	10.70	8.03
LVIP Delaware Wealth Builder Fund - Standard Class ^{3, 5, 10}	GI	08/03/1987	-0.73	-4.75	-4.05	-1.74	-1.05	6.38	6.49	5.13	5.62	5.96
LVIP JPMorgan Retirement Income Fund - Standard Class ^{3, 5, 10}	GI	04/27/1983	-0.30	-5.20	-4.92	-1.77	-3.34	-0.22	5.19	4.30	4.17	6.42
Income												
LVIP BlackRock Inflation Protected Bond Fund - Standard Class ¹²	I	04/30/2010	1.05	1.18	0.13	0.94	0.33	4.28	4.00	2.56	0.75	1.83
LVIP Delaware Bond Fund - Standard Class ^{5, 12}	I	12/28/1981	0.54	-3.49	-4.01	-1.71	-4.28	-4.83	2.66	2.01	1.73	6.34
LVIP Delaware Diversified Floating Rate Fund ^{5, 14}	I	04/30/2010	-0.06	-0.88	-0.82	-0.53	-0.77	-1.83	0.10	0.29	0.15	0.16
LVIP Delaware Diversified Income Fund - Standard Class ^{5, 12}	I	05/16/2003	0.38	-3.84	-4.21	-1.93	-4.21	-4.68	3.24	2.33	1.92	3.96
LVIP Delaware High Yield Fund - Standard Class ^{5, 12, 15}	I	07/28/1988	0.04	-3.71	-3.75	-1.14	-1.97	-0.25	4.82	3.77	4.10	5.50
LVIP Global Income Fund - Standard Class ^{1, 10, 12, 13}	I	05/04/2009	0.62	-2.15	-2.75	-1.14	-3.27	-6.21	0.36	1.20	0.33	1.92
LVIP SSGA Bond Index Fund - Standard Class ^{12, 18}	I	04/30/2008	0.60	-2.81	-3.39	-1.24	-3.86	-4.02	1.99	1.37	1.12	2.09
PIMCO VIT Total Return Portfolio - Administrative Class ¹²	I	12/31/1997	0.48	-2.62	-3.09	-1.15	-3.18	-3.30	2.54	1.99	1.84	3.98

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Monthly hypothetical performance adjusted for contract fees *

							Average Annual Total Return (%) as of 2/28/2022					
Investment Options		Inception Date	from	SYTD as of	YTD as of 2 02/28/2022	1 Mo	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.
Risk Managed - Asset Allocation												
LVIP Global Conservative Allocation Managed Risk Fund - Standard Class ^{1, 3,} 6, 10, 16	RMAA	05/03/2005	-0.37	-6.05	-5.70	-1.95	-4.24	0.17	4.77	4.14	4.11	4.60
LVIP Global Growth Allocation Managed Risk Fund - Standard Class ^{1, 3, 6, 10, 16}	RMAA	05/03/2005	-0.85	-7.89	-7.10	-2.51	-4.48	2.08	5.90	5.01	4.45	4.36
LVIP Global Moderate Allocation Managed Risk Fund - Standard Class ^{1, 3,} 6, 10, 16	RMAA	05/03/2005	-0.58	-7.14	-6.60	-2.30	-4.39	1.33	5.41	4.69	4.22	4.52
LVIP SSGA Global Tactical Allocation Managed Volatility Fund - Standard Class ^{1, 3, 6, 10, 11, 13}	RMAA	05/03/2005	-0.81	-5.33	-4.56	-1.48	-2.01	3.49	6.88	5.26	4.06	3.76
Preservation of Capital												
LVIP Government Money Market Fund - Standard Class ^{10, 17}	PC	01/07/1982	0.00	-0.16	-0.16	-0.08	-0.24	-0.99	-0.42	-0.23	-0.60	2.66
Risk Managed - US Large Cap												
LVIP BlackRock Dividend Value Managed Volatility Fund - Standard Class ^{10, 11}	RMUSL	02/03/1994	-1.77	-1.46	0.32	-0.39	6.19	15.88	11.26	7.79	7.15	6.80
LVIP Blended Large Cap Growth Managed Volatility Fund - Standard Class ^{10, 11, 13}	RMUSL	02/03/1994	-1.57	-15.20	-13.85	-4.91	-10.95	10.56	15.29	12.28	9.56	7.08
Asset Allocation												
LVIP T. Rowe Price 2010 Fund (Standard Class) ^{6, 8, 10}	AsA	05/01/2007	-0.50	-5.50	-5.02	-1.67	-3.43	1.48	7.23	5.51	4.53	3.89
LVIP T. Rowe Price 2020 Fund (Standard Class) ^{6, 8, 10}	AsA	05/01/2007	-0.66	-6.12	-5.49	-1.85	-3.67	2.08	8.30	6.51	5.17	3.99
LVIP T. Rowe Price 2030 Fund (Standard Class) ^{6, 8, 10}	AsA	05/01/2007	-1.12	-7.57	-6.53	-2.22	-4.11	3.30	10.05	7.62	5.75	4.24
LVIP T. Rowe Price 2040 Fund (Standard Class) ^{6, 8, 10}	AsA	05/01/2007	-1.55	-8.75	-7.31	-2.45	-4.30	4.60	11.52	8.61	6.31	4.21
LVIP T. Rowe Price 2050 Fund (Standard Class) ^{6, 8, 10}	AsA	04/29/2011	-1.70	-9.10	-7.53	-2.55	-4.31	5.05	11.96	9.35	6.82	5.56
LVIP T. Rowe Price 2060 Fund - Standard Class ^{6, 8, 10}	AsA	04/30/2020	-1.70	-9.04	-7.46	-2.49	-4.18	5.44	N/A	N/A	N/A	22.39

Risk Managed - US Mid Cap

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MultiFund

Monthly hypothetical performance adjusted for contract fees *

								Average Annual Total Return (%) as of 2/28/2022							
Investment Options	Inception Date	Change from Previou Day	s YTD as of	YTD as of 02/28/2022	1 Mo	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr	Since Incep.				
LVIP Blended Mid Cap Managed Volatility Fund - Standard Class ^{4, 10, 11, 13}	RMUSM 05/01/2001	-0.44	-15.68	-15.31	-2.23	-13.45	-5.14	11.37	11.57	6.49	4.40				
LVIP JPMorgan Select Mid Cap Value Managed Volatility Fund - Standard Class ^{4, 10, 11, 13}	RMUSM 05/01/2001	-2.14	-5.66	-3.60	-0.49	2.26	15.18	10.24	6.32	6.78	6.25				
Risk Managed - Global/International															
LVIP Franklin Templeton Global Equity Managed Volatility Fund - Standard Class ^{1, 10, 11}	^{RMGI} 08/01/1985	-2.10	-6.50	-4.49	-1.57	0.00	9.05	9.68	7.34	5.72	7.08				
LVIP SSGA International Managed Volatility Fund - Standard Class ^{1, 6, 10,}	RMGI 12/31/2013	-2.10	-8.96	-7.00	-3.19	-2.59	1.36	3.34	3.88	N/A	0.72				

* These returns are measured from the inception date of the fund and predate its availability as an investment option in the variable annuity (separate account). This hypothetical representation depicts how the investment option would have performed had the fund been available in the variable annuity during the time period. It includes deductions for the M&E charge and the contract administrative fee. If selected above, the cost for the i4LIFE[®] Advantage feature or a death benefit will be reflected. The cost for other riders with quarterly charges is not reflected. No surrender charge and no annual contract charge is reflected.

¹ International

Investing internationally involves risks not associated with investing solely in the United States, such as currency fluctuation, political or regulatory risk, currency exchange rate changes, differences in accounting and the limited availability of information.

² Sector Funds

Funds that target exposure to one region or industry may carry greater risk and higher volatility than more broadly diversified funds.

³ Asset Allocation Portfolios

Asset allocation does not ensure a profit, nor protect against loss in a declining market.

⁴ Small & Mid Cap

Funds that invest in small and/or midsize company stocks may be more volatile and involve greater risk, particularly in the short term, than those investing in larger, more established companies.

⁵ Macquarie Investment Management

Investments in Delaware VIP Series, Delaware Funds, Ivy Variable Insurance Portfolios, Ivy Funds, LVIP Delaware Funds or Lincoln Life accounts managed by Macquarie Investment Management Advisers, a series of Macquarie Investments Management Business Trust, are not and will not be deposits with or liabilities of Macquarie Bank Limited ABN 46 008 583 542 and its holding companies, including their subsidiaries or related companies, and are subject to investment risk, including possible delays in repayment and loss of income and capital invested. No Macquarie Group company guarantees or will guarantee the performance of the fund, the repayment of capital from the fund, or any particular rate of return.

⁶ Fund of funds

Each fund is operated as a fund of funds that invests primarily in one or more other funds, rather than in individual securities. A fund of this nature may be more expensive than other investment options because it has additional levels of expenses. From time to time, the Fund's advisor may modify the asset allocation to the underlying funds and may add new funds. A Fund's actual allocation may vary from the target strategic allocation at any point in time. Additionally, the Fund's advisor may directly manage assets of the underlying funds for a variety of purposes.

⁷ Alternative Funds

Certain funds (sometimes called "alternative funds") expect to invest in (or may invest in some) positions that emphasize alternative investment strategies and/or nontraditional asset classes and, as a result, are subject to the risk factors of those asset classes and/or investment strategies. Some of those risks may include general economic risk, geopolitical risk, commodity-price volatility, counterparty and settlement risk, currency risk, derivatives risk, emerging markets risk, foreign securities risk, high-yield bond exposure, index investing risk, exchange-traded notes risk, industry concentration risk, leveraging risk, real estate investment risk, master limited partnership risk, master limited partnership tax risk, energy infrastructure companies risk, sector risk, short sale risk, direct investment risk, hard assets sector risk, active trading and "overlay" risks, event-driven investing risk, global macro strategies risk, temporary defensive positions and large cash positions. If you are considering investing in alternative investment funds, you should ensure that you understand the complex investment strategies sometimes employed and be prepared to tolerate the risks of such asset classes. For a complete list of risks, as well as a discussion of risk and investment strategies, please refer to the fund's prospectus. The fund may invest in derivatives, including futures, options, forwards and swaps. Investments in derivatives may cause the fund's losses to be greater than if it invested only in conventional securities and can cause the fund to be more volatile. Derivatives involve risks different from, or possibly greater than, the risks associated with other investments. The fund's use of derivatives may cause the fund's investment returns to be impacted by the performance of securities the fund does not own and may result in the fund's total investment exposure exceeding the value of its portfolio.

⁸ Target-date funds

The target date is the approximate date when investors plan to retire or start withdrawing their money. Some target-date funds make no changes in asset allocation after the target date is reached; other target-date funds continue to make asset allocation changes following the target date. (See the prospectus for the funds allocation strategy.) The principal value is not guaranteed at any time, including at the target date. An asset allocation strategy does not guarantee performance or protect against investment losses. A "fund of funds" may be more expensive than other types of investment options because it has additional levels of expenses.

9 REIT

A real estate investment trust (REIT) involves risks such as refinancing, economic conditions in the real estate industry, declines in property values, dependency on real estate management, changes in property taxes, changes in interest rates and other risks associated with a portfolio that concentrates its investments in one sector or geographic region.

¹⁰ Manager of managers funds

Subject to approval of the fund's board, Lincoln Investment Advisors Corporation (LIAC) has the right to engage or terminate a subadvisor at any time, without a shareholder vote, based on an exemptive order from the Securities and Exchange Commission. LIAC is responsible for overseeing all subadvisors for funds relying on this exemptive order.

¹¹ Managed Volatility Strategy

The fund's managed volatility strategy is not a guarantee, and the fund's shareholders may experience losses. The fund employs hedging strategies designed to reduce overall portfolio volatility. The use of these hedging strategies may limit the upside participation of the fund in rising equity markets relative to unhedged funds, and the effectiveness of such strategies may be impacted during periods of rapid or extreme market events.

12 Bonds

The return of principal in bond funds is not guaranteed. Bond funds have the same interest rate, inflation, credit, duration, prepayment and market risks that are associated with the underlying bonds owned by the fund or account.

¹³ Multimanager

For those funds that employ a multimanager structure, the fund's advisor is responsible for overseeing the subadvisors. While the investment styles employed by the fund's subadvisors are intended to be complementary, they may not, in fact, be complementary. A multimanager approach may result in more exposure to certain types of securities risks and in higher portfolio turnover.

¹⁴ Floating rate funds

Floating rate funds should not be considered alternatives to CDs or money market funds and should not be considered as cash alternatives.

¹⁵ High-yield or mortgage-backed funds

High-yield funds may invest in high-yield or lower rated fixed income securities (junk bonds) or mortgage-backed securities with exposure to subprime mortgages, which may experience higher volatility and increased risk of nonpayment or default.

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¹⁶ Risk Management Strategy

The fund's risk management strategy is not a guarantee, and the funds shareholders may experience losses. The fund employs hedging strategies designed to provide downside protection during sharp downward movements in equity markets. The use of these hedging strategies may limit the upside participation of the fund in rising equity markets relative to other unhedged funds, and the effectiveness of such strategies may be impacted during periods of rapid or extreme market events.

¹⁷ Money Market Funds

You can lose money by investing in the fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share (or, for the LVIP Government Money Market Fund, at \$10.00 per share), it cannot guarantee it will do so. An investment in the fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor has no legal obligation to provide financial support to the fund, and you should not expect that the sponsor will provide financial support to the fund at any time.

¹⁸ Index

An index is unmanaged, and one cannot invest directly in an index. Indices do not reflect the deduction of any fees.

¹⁹ Emerging Markets

Investing in emerging markets can be riskier than investing in well-established foreign markets. International investing involves special risks not found in domestic investing, including increased political, social and economic instability, all of which are magnified in emerging markets.

²⁰ MSCI

The fund described herein is indexed to an MSCI[®] index. It is not sponsored, endorsed, or promoted by MSCI[®], and MSCI[®]; bears no liability with respect to any such fund or to an index on which a fund is based. The prospectus and statement of additional information contain a more detailed description of the limited relationship MSCI[®]; has with Lincoln Investment Advisors Corporation and any related funds.

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22 Exchange-traded funds

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Important Disclosures	Asset Categories				
·	RM	=Risk Managed			
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	RMAA	= Risk Managed - Asset Allocation			
	PC	=Preservation of Capital			
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DISTRICT CORRESPONDENCE Board Meeting of March 7, 2022



Date: Correspondence Sent To:

 03/03/2022 Dan Kinney RRM Design Group Subject: Sewer Service Availability Proposed Annexation and Sewer Service Connection for Proposed 332 Affordable and Market Rate Apartment Complex and a 5,500 SF Community Center A.P.N. 065-040-026 at 4750 Hollister Avenue, Santa Barbara, CA

Date: Correspondence Received From:

1. 03/2022 California Association of Sanitation Agencies **Subject:** 2022 Federal Legislative Priorities